

# Energis\*

## Fact Sheet

### The Company

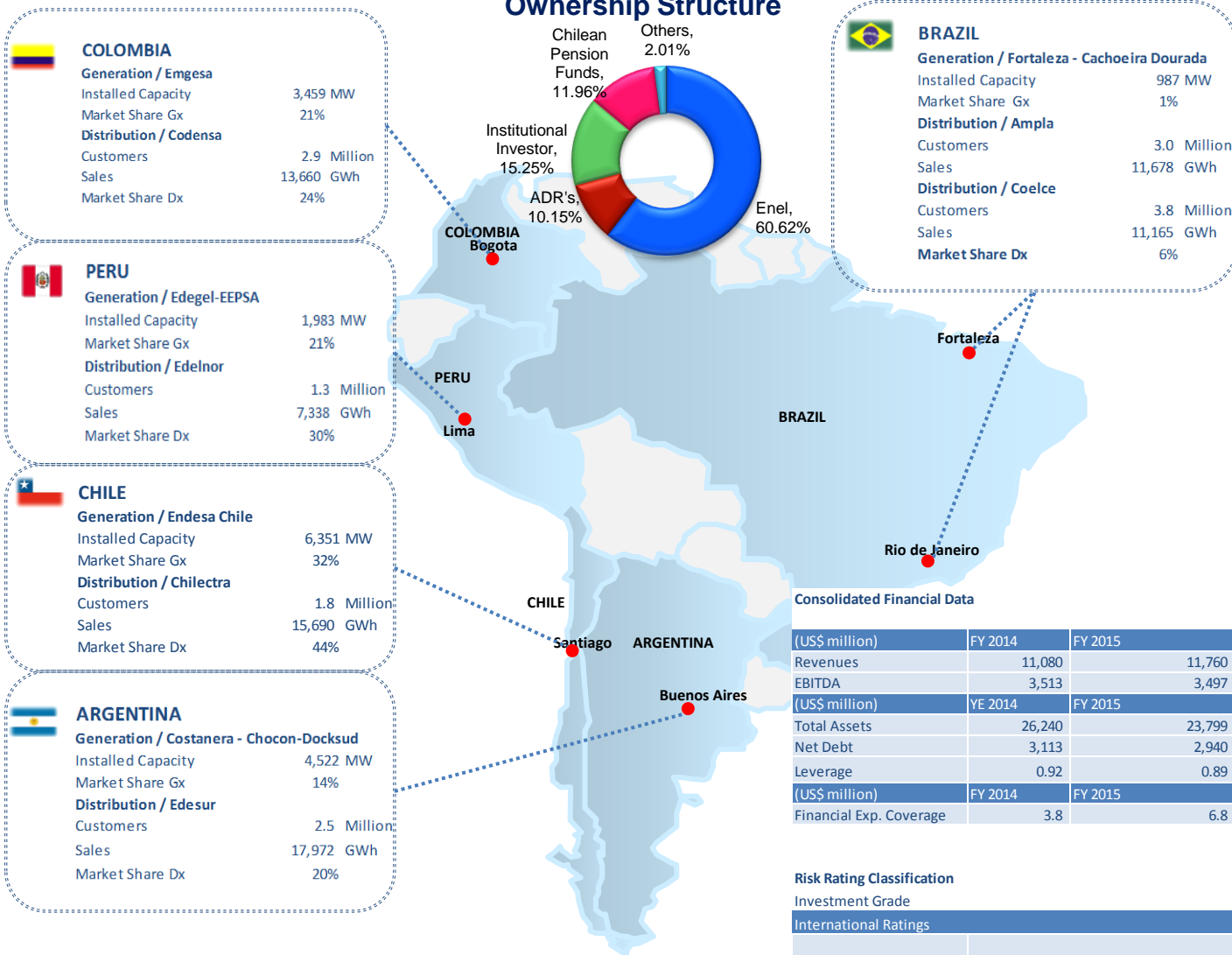
- We are an integrated utility company with presence in five countries in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Chile, Colombia, Peru, Brazil and Argentina.
- Energis is controlled by ENEL Group, a worldwide energy leader.



**FY2015**

\*On March the 1<sup>st</sup> 2016, it was announced the spin off Energis into Energis Americas and Energis Chile for legal & accountant purposes. Both companies continue to be traded under the same ticker until the listing of the new companies in our current stock exchanges will be effective. Trading date will be timely announced.

### Ownership Structure



**energis  
américas**

Grupo Enel

### Relevant Stock Presence

Stock Market	Ticker Symbol	Price FY2015 <sup>1</sup>
Bolsa de Santiago	ENERSIS	171.07 (CLP/Share)
NYSE	ENI	12.15 (USD/ADR)

<sup>1</sup> Closing price as of December 31, 2015

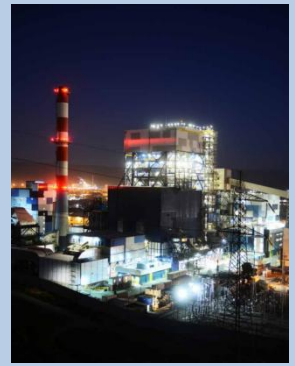
## Distribution

- Represents 41% of our consolidated EBITDA
- Total sales: 78,731 GWh
- Total clients: 15.2 million

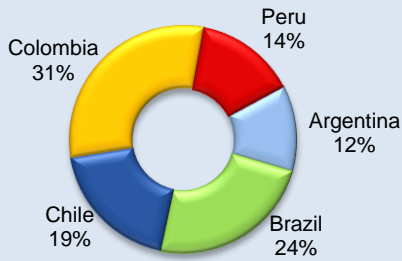


## Generation

- Represents 59% of our consolidated EBITDA
- Total sales: 72,039 GWh
- Total Installed Capacity: 17,302 MW



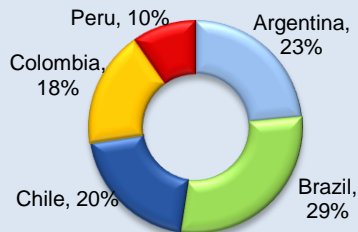
### EBITDA Dx by country



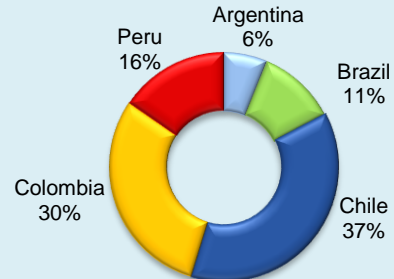
### 448,617 New Clients Number of clients (Th)



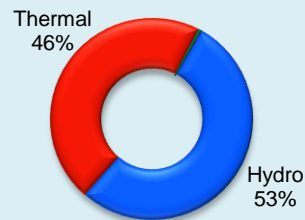
### Physical Sales by country 78,731 GWh



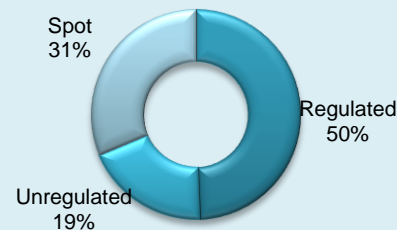
### EBITDA Gx by country



### Installed Capacity 17,302 MW<sup>1</sup>



### Energy Sales 72,039 GWh



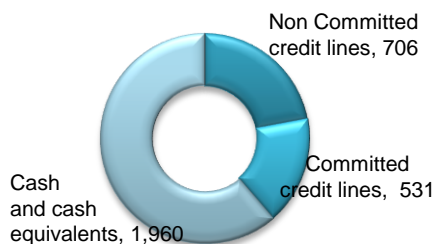
### Generation Mix



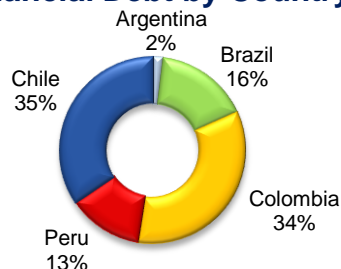
1. Wind Installed Capacity: 87 MW

## Financial Debt US\$ 4,791 million

### Liquidity US\$ 3,197 Million



### Financial Debt by Country



### Debt Maturities US\$ Million

