

Enersis About SVS Resolution

7/20/2015

Santiago

Enersis has received the response of the *Superintendencia de Valores y Seguros* (SVS) to the consultation sent on May 18, 2015 regarding the characteristics of the corporate reorganization operation that is being evaluated by the Boards of Directors of Enersis, Endesa and Chilectra. The objective of this proposal is to maximize the growth potential for Enersis and its subsidiaries and the creation of value for all its shareholders. This operation was described in the significant events dated April 22, 2015 and April 28, 2015. The correspondence received today is being analyzed by the company.