



SIGNIFICANT EVENT
Enel Américas S.A.
Securities Registration Record No. 175

Santiago, December 29, 2022
Ger. Gen. No. 20/2022

Ms. Solange Berstein Jáuregui
Chairwoman
Financial Market Commission
Av. Libertador General Bernardo O'Higgins No. 1449
Santiago, Chile

Ref: Significant Event

Dear Madam,

In accordance with articles 9 and 10, paragraph two, under Securities Market Law No. 18,045, and as established under General Norm No. 30 of the Financial Market Commission, I, duly authorized and representing Enel Américas S.A. (the "Company"), hereby inform you of the following Significant Event:

As reported by a Significant Event issued on September 23, 2022, the Company's Brazilian subsidiary, Enel Brasil S.A. ("Enel Brasil"), entered into a share purchase agreement with Equatorial Participações e Investimentos S.A., a subsidiary of Equatorial Energia S.A. (collectively "Equatorial"), through which Enel Brasil agreed to sell 99.9% of the shares issued by CELG DISTRIBUIÇÃO S.A. – CELG D ("Enel Goiás") owned by them (the "Purchase-Sale Agreement").

The completion of the Purchase-Sale agreement and the subsequent transfer of shares issued by Enel Goiás was subject to the compliance of certain conditions precedent, typical for this type of operation, including, among others, the authorization of the Board of Directors of the Company and the authorizations of the Brazilian regulatory bodies Agência Nacional de Energia Elétrica (ANEEL) and the Conselho Administrativo de Defesa Econômica (CADE).

Having met the aforementioned conditions precedent, Enel Brasil completed today the sale for a total amount of approximately BRL 8.5 billion (Brazilian reais), equivalent to approximately US\$ 1.6 billion, subject to some post-closing adjustments, of which approximately BRL 1.5 billion (equivalent to more than US\$ 285 million) corresponds to its equity interest paid by Equatorial on this date, and approximately BRL 7 billion (equivalent to approximately US\$ 1.3 billion) corresponds to the repayment of intercompany loans, which will be paid by Enel Goiás within the next twelve months. In addition to this amount, the parties hereto have agreed on an *earn-out* payment mechanism, based on the outcome of certain ongoing contingencies, whose estimate at this date is not quantifiable.

As a result of this transaction, it is estimated that the Company will have to record a total loss of approximately US\$ 980 million in its consolidated net result, of which US\$ 786 million was already recognized in the Company's financial statements as of September 30 of this year. These amounts do not include additional income that is subject to the *earn-out* payment mechanism, indicated above.

The Purchase-Sale Agreement is in line with the Company's Strategic Plan, as it contributes to the objective of constantly improving and optimizing the Company's risk-return profile and asset base, focusing on core businesses.

Yours truly,

Maurizio Bezzeccheri
Chief Executive Officer
Enel Américas S.A.

cc.: Banco Central de Chile (Central Bank of Chile)
Bolsa de Comercio de Santiago (Santiago Stock Exchange)
Bolsa Electrónica de Chile (Chilean Electronic Stock Exchange)
Banco Santander Santiago - Representante de Tenedores de Bonos (Local Bondholders Representative)
Depósito Central de Valores SA (Central Securities Depositary)
Comisión Clasificadora de Riesgo (Risk Classification Commission)