



SIGNIFICANT EVENT
Enel Américas S.A.
Securities Registration Record No. 175

Santiago, April 7, 2023
Gen. Management No. 02/2023

Ms. Solange Berstein Jáuregui
Chairwoman
Financial Market Commission
Santiago, Chile

Ref: Significant Event

Dear Madam,

In accordance with articles 9 and 10, paragraph two, under Securities Market Law No. 18,045, and as established under General Norm No. 30 of the Financial Market Commission ("FMC") I, duly authorized and representing Enel Américas S.A. ("Enel Américas"), hereby inform you that:

Today, Enel Perú S.A.C. ("Enel Perú"), Enel Américas's subsidiary, entered into an English-language contract entitled the "Share Purchase Agreement", under which it agreed to sell to China Southern Power Grid International (HK) Co., Ltd. all of its shares issued by Enel Distribución Perú S.A.A., equivalent to 83.15% of its share capital, and all of its shares issued by Enel X Perú S.A.C., equivalent to 100% of its share capital (the "Share Purchase Agreement").

The completion of the Share Purchase Agreement and the subsequent transfer of the shares owned by Enel Perú issued by Enel Distribución Perú S.A.A. and by Enel X Perú S.A.C. has been subject to certain conditions precedent typical for this type of operation, including the approval of such by the National Institute for the Defense of Competition and Protection of Intellectual Property (Spanish acronym INDECOPI) of the Republic of Peru and the approval by the Chinese outbound direct investments (OID) authorities. The acquisition will occur directly; however, the buyer must make a public offering of shares (Spanish acronym - OPA) pursuant to Peruvian legislation.

The total price of the Share Purchase Agreement is approximately US\$ 2.9 billion, equivalent to a total enterprise value of approximately US\$ 4.0 billion. Furthermore, the price is subject to the adjustments usual for this type of transaction, considering the time elapsed between the signing of the contract and the time the operation is completed.

Certain payment obligations contracted by Enel Perú on the occasion of the "Share Purchase Agreement" shall be guaranteed by a parent company guarantee granted by Enel Américas, which includes maximum amounts and staggered effective periods for each

group of obligations, none of which will exceed the period of 5 years from the moment of the verification of the conditions to which the Share Purchase Agreement is subject.

The completion of the Share Purchase Agreement is expected to have an effect of approximately US\$ 1.65 billion on Enel Américas's consolidated net results.

The Share Purchase Agreement is in line with the objectives of the Enel Américas's 2023-2025 Strategic Plan.

Yours truly,

Maurizio Bezzeccheri
Chief Executive Officer
Enel Américas S.A.

cc.: Banco Central de Chile (Central Bank of Chile)
Bolsa de Comercio de Santiago (Santiago Stock Exchange)
Bolsa Electrónica de Chile (Chilean Electronic Stock Exchange)
Banco Santander Santiago - Representante de Tenedores de Bonos (Local Bondholders Representative)
Depósito Central de Valores SA (Central Securities Depository)
Comisión Clasificadora de Riesgo (Risk Classification Commission)