



**SIGNIFICANT EVENT
ENEL AMÉRICAS S.A.
Securities Registration Record No. 175**

Santiago, November 21, 2023
Ger. Gen. No. 07 /2023

Ms. Solange Berstein Jáuregui
Chairwoman
Financial Market Commission
Avenida Libertador Bernardo O'Higgins 1449
Santiago

Ref: Significant Event

Dear Madam,

In accordance with articles 9 and 10, paragraph two, under Securities Market Law No. 18,045, and as established under General Norm No. 30 of the Financial Market Commission ("FMC") I, duly authorized and representing Enel Américas ("Enel Américas" or "The Company"), hereby inform you that:

Today, Enel Américas and its Peruvian subsidiary, Enel Perú S.A.C. ("Enel Perú"), entered into an English-language contract entitled "Purchase and Sale Agreement" ("PSA"), under which the parties thereto agreed to sell to Niagara Energy S.A.C., a Peruvian company controlled by the global investment fund Actis, all their shares issued by Enel Generación Perú S.A.A., equivalent to 66.50% owned by Enel Perú and 20.46% owned by Enel Américas, and by Compañía Energética Veracruz S.A.C., equivalent to 100% of its share capital owned by Enel Perú (the "Purchase and Sale Agreement").

The implementation of the PSA and the subsequent transfer of the shares owned by Enel Américas and Enel Perú issued by Enel Generación Perú S.A.A. and by Compañía Energética Veracruz S.A.C., estimated to be completed during the second quarter of 2024, are subject to certain conditions precedent typical for this type of transaction, including, but not limited to, the approval of the former by

the National Defense Institute of Competition and Protection of Intellectual Property (Spanish acronym INDECOPI) of the Republic of Peru. The acquisition of the shares of Compañía Energética Veracruz S.A.C. will take place directly, and the acquisition of the shares of Enel Generación Perú S.A.A. will be carried out through a public acquisition offer (PAO) in accordance with Peruvian legislation.

The total price of the PSA is approximately US\$ 1,400 million, equivalent to a total company value of approximately US\$ 2,100 million. Additionally, the price is subject to the usual adjustments for this type of transaction, considering the time between the contract's signing and the operation's closing.

The PSA contemplates granting a bond and a joint debt, usual in this type of transaction, from Enel Américas in favor of Enel Perú to guarantee certain payment obligations for maximum amounts and incremental validity times for each group of commitments.

It is estimated that implementing the PSA will affect Enel Américas' consolidated net results by approximately US\$ 400 million.

The PSA aligns with the objectives of the 2023-2025 Enel Américas Strategic Plan announced by the Company in November 2022.

Yours truly,

Aurelio Bustilho de Oliveira
Chief Executive Officer
Enel Américas S.A.

cc.: Banco Central de Chile (Central Bank of Chile)
Bolsa de Comercio de Santiago (Santiago Stock Exchange)
Bolsa Electrónica de Chile (Chilean Electronic Stock Exchange)
Banco Santander Santiago Representante de Tenedores de Bonos (Local Bondholders Representative)
Depósito Central de Valores SA (Central Securities Depository)
Comisión Clasificadora de Riesgo (Risk Classification Commission)