



**SIGNIFICANT EVENT
ENEL AMÉRICAS S.A.**

Santiago, May 9, 2024
Gen. Mgmt. N°07/2024

Mrs.
Solange Berstein Jáuregui
Chair
Financial Market Commission
Av. Libertador Bernardo O'Higgins 1449
Santiago, Chile

REF.: SIGNIFICANT EVENT

Dear Madam:

In accordance with articles 9 and 10, paragraph two, under Securities Market Law No. 18.045, and as established under General Norm No. 30 of the Financial Market Commission ("CMF"), I, duly authorized and representing Enel Américas S.A. ("Enel Américas"), hereby inform you that:

As reported via significant event on November 21, 2023, on that date, Enel Américas and its Peruvian subsidiary, Enel Perú S.A.C. ("Enel Perú"), entered into a "Purchase and Sale Agreement" ("PSA"), under which they agreed to sell to Niagara Energy S.A.C. ("Niagara Energy"), a Peruvian company controlled by the global investment fund Actis, all their shares issued by Enel Generación Perú S. A.A.A. ("Enel Generación Perú"), equivalent to approximately 66.50% owned by Enel Perú and 20.46% owned by Enel Américas, and by Compañía Energética Veracruz S.A.C. ("Compañía Energética Veracruz"), equivalent to 100% of its share capital owned by Enel Perú.

The PSA was subject to the fulfillment of certain conditions precedent common for this type of transactions, among which, it is worth mentioning as a regulatory condition precedent, the approval of the PSA by the National Institute for the Defense of Competition and Protection of Intellectual Property (Spanish acronym INDECOPI) of the Republic of Peru. This condition precedent was fulfilled and reported to the CMF by means of a significant event issued on March 6, 2024.

Additionally, on April 17, 2024, Enel Américas exercised an option agreed in the PSA by virtue of which it sold to Enel Perú all the shares it owned issued by Enel Generación Perú, so that Enel Perú was the sole seller on behalf of the Enel Group in the previous public tender offer ("Tender Offer") made by Niagara Energy in accordance with Peruvian law for 100% of such shares, which was informed by Enel Américas as a significant event on that date.

As of today, (i) the Tender Offer has been settled and the shares issued by Enel Generación Perú have been awarded to Niagara Energy, and (ii) the shares of Compañía Energética Veracruz have been transferred to Niagara Energy, for which Enel Perú has received the price of the PSA, which

amounts to USD 1,300 million, including the usual adjustments in this type of transaction, as agreed in the PSA. The total value of the companies in relation to 100% of the sold assets amounts to approximately USD 2.1 billion.

By virtue of the PSA being final and the fulfillment of its main obligations, the change of control of the companies Enel Generación Perú and Compañía Energética Veracruz has been verified as of this date, so they are no longer indirect subsidiaries of Enel Américas and, consequently, they are no longer consolidated by the latter.

The closing of the PSA has a positive effect on Enel Americas' consolidated net income of approximately USD 350 million.

Sincerely,

Aurelio Bustilho de Oliveira
Chief Executive Officer
Enel Américas S.A.

CC. Banco Central de Chile (Central Bank of Chile)
Bolsa de Comercio de Santiago (Santiago Stock Exchange)
Bolsa Electrónica de Chile (Chilean Electronic Stock Exchange)
Banco Santander – Bondholders' Representative
Depósito Central de Valores (Central Securities Deposit)
Comisión Clasificadora de Riesgos (Risk Classification Committee)