

## SIGNIFICANT EVENT ENEL AMÉRICAS S.A.

Santiago, March 6, 2024 Ger. Gen. No. 02/2024

Ms. Solange Berstein Jáuregui Chairwoman Financial Market Commission Santiago

**Ref: Significant Event** 

Dear Madam,

In accordance with articles 9 and 10, paragraph two, under Securities Market Law No. 18,045, and as established under General Norm No. 30 of the Financial Market Commission ("CMF") I, duly authorized and representing Enel Américas ("Enel Américas") hereby inform you, as a Significant Event, that regarding the sale of the stake in Enel Generación Perú S.A.A and Compañía Energética Veracruz S. A.C. ("the Purchase and Sale") owned by Enel Américas and its subsidiary, Enel Perú SAC, the CMF was notified through a Significant Event issued on 21 November 2023 as follows:

On March 4, 2024, we received the approval of the Purchase and Sale from the National Institute of Defense of Competition and Protection of Intellectual Property (INDECOPI) of the Republic of Peru, thus verifying compliance with the regulatory condition precedent to which the execution of the Purchase and Sale had been subject, in accordance with the Purchase and Sale Agreement entered into between Enel Américas, Enel Perú S.A.C and Niagara Energy S.A.C., a Peruvian company controlled by the global investment fund Actis.

Subject to the fulfillment of the other conditions precedent established in the aforementioned agreement, in adherence to the stipulations of the Purchase and Sale Agreement, during the next few months the pre-agreed documentation will be delivered and the pre-agreed steps will be carried out to materialize the acquisition of the shares issued by Compañía Energética Veracruz S.A.C. directly and the acquisition of the shares issued by Enel Generación Perú S.A.A. through a takeover bid in accordance with the Peruvian legislation.

Furthermore, the Sale and Purchase Agreement grants Enel Américas the option to transfer ownership of the shares issued by Enel Generación Perú S.A.A. to its direct subsidiary Enel Perú S.A.C. This would ensure that Enel Perú S.A.C. is the sole vendor in the aforementioned tender offer. The exercise of this option is subject to Enel Américas' discretion; it would be executed immediately at a price

proposed by	the buye	er, and i	f executed,	Enel	Américas	shall	be	duly	notified	through	a	Significant
Event.												

Yours truly,

## Aurelio Bustilho de Oliveira **Chief Executive Officer** Enel Américas S.A.

Banco Central de Chile (Central Bank of Chile) cc.:

Bolsa de Comercio de Santiago (Santiago Stock Exchange)
Bolsa Electrónica de Chile (Chilean Electronic Stock Exchange)
Banco Santander Santiago Representante de Tenedores de Bonos (Local Bondholders Representative)

Depósito Central de Valores SA (Central Securities Depositary) Comisión Clasificadora de Riesgo (Risk Classification Commission)