



**SIGNIFICANT EVENT**  
**Enel Américas S.A.**  
**Securities Registration Record No. 175**

Santiago, November 6, 2020  
**Ger. Gen. N° 20/2020**

Mr. Joaquín Cortez Huerta  
Chairman  
Financial Market Commission  
Av. Libertador General Bernardo O'Higgins N°1449  
Santiago, Chile

**Ref: Significant Event**

Dear Sir,

In accordance with articles 9 and 10, paragraph two, under Securities Market Law No. 18.045, and as established under General Norm No. 30 of the Financial Market Commission, I, duly authorized, hereby inform you in the attached Significant Event that, as approved by the Board of Directors of Enel Américas S.A. ("Enel Américas" or the "Company") and having been received today, the following reports related to the merger through which Enel Américas S.A. will absorb EGP Américas SpA and, consequently, incorporate the generation subsidiaries of unconventional renewable energy that Enel Green Power (Italy) owns in Central and South America (except Chile), hereinafter the "Merger Operation." The subject of the Significant Events issued by the Company on September 21, 2020, and October 9 and October 28, 2020, is now made available to the shareholders:

- (i) Final Report issued by the independent evaluator appointed by the Board of Directors of Enel Américas, Banco Santander, regarding the conditions of the Merger Operation, its effects, and its potential impact on Enel Américas.
- (ii) Final Report issued by the independent evaluator appointed by the Directors Committee of Enel Américas, Banchile Asesoría Financiera S.A., regarding the conditions of the Merger Operation, its effects, and its potential impact on Enel Américas.
- (iii) Final Report issued by Mr. Pablo D'Agliano, an independent expert appointed by Enel Américas, in relation to the value of Enel Américas and EGP Américas SpA, the companies to be merged, and the relation of the share redemption of the aforementioned companies and the corresponding proforma balance sheet, within the framework of the Merger Operation.

Likewise, we have taken notice of the Final Report issued by Mr. David Jana, an independent expert appointed by EGP Américas SpA, related to the value of Enel Américas and EGP Américas SpA, the companies to be merged, and the relation of the share redemption of the aforementioned companies and

the corresponding proforma balance sheet. This report has been obtained from the EGP Américas SpA website: <https://www.enelgreenpower.com/es/paises/egp-americas>, where it is published.

Copies of the aforementioned documents will be available today at the disposal of the shareholders on the Company's website, [www.enelamericas.com](http://www.enelamericas.com) and in the Company's offices located at Santa Rosa 76, 15<sup>th</sup> floor, Santiago, Chile, corresponding to the Investor Relations Management department.

Finally, on Friday, November 13, a presentation will be made regarding the reports referred to in this Significant Event, as well as the other matters related to the Merger Operation, to which all local and foreign investors, shareholders, and the market in general will have access. Details about how to view the presentation, the conference schedule, and a copy of the presentation will be available to all interested parties in due course on the company's website: [www.enelamericas.com](http://www.enelamericas.com).

Yours truly,

**Maurizio Bezzeccheri**  
**Chief Executive Officer**  
**Enel Américas S.A.**

cc.: Banco Central de Chile (Central Bank of Chile)  
Bolsa de Comercio de Santiago (Santiago Stock Exchange)  
Bolsa Electrónica de Chile (Chilean Electronic Stock Exchange)  
Banco Santander Santiago - Representante de Tenedores de Bonos (Local Bondholders Representative)  
Depósito Central de Valores SA (Central Securities Depository)  
Comisión Clasificadora de Riesgo (Risk Classification Commission)