

Enel Américas

Fact Sheet

The Company

- We are an integrated utility company with presence in four countries in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru
- Enel Americas is controlled by the ENEL Group, a worldwide energy leader.



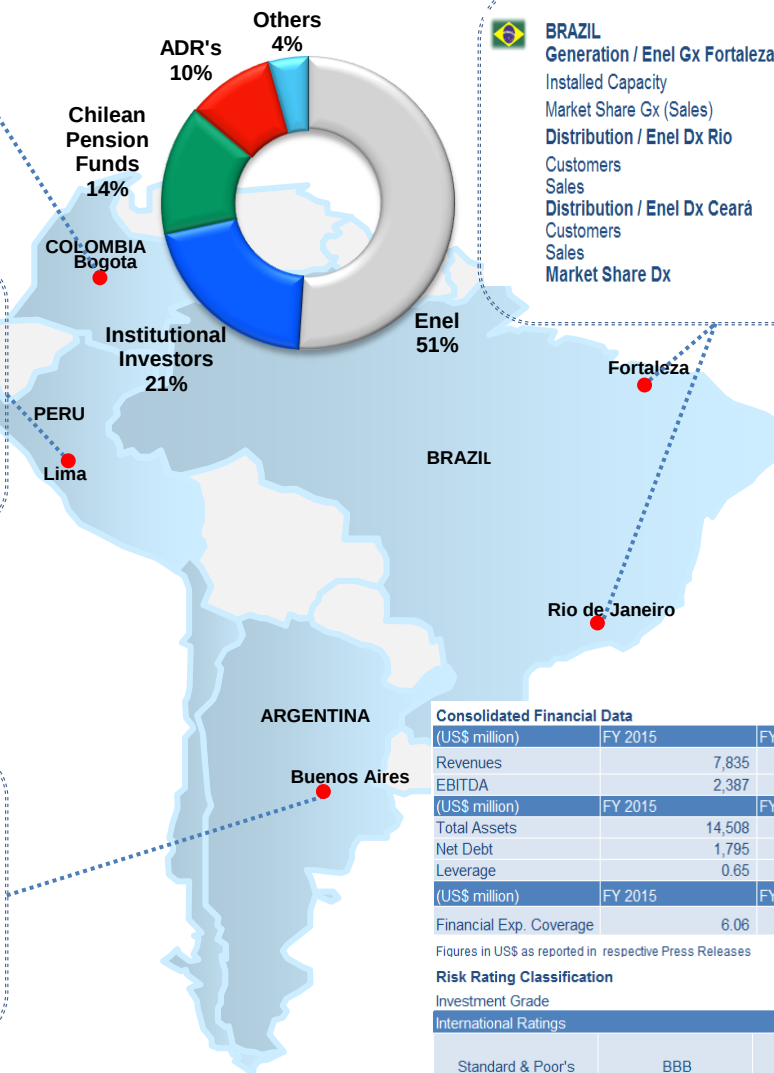
FY 2016

Ownership Structure

	COLOMBIA
Generation / Emgesa	
Installed Capacity	3,457 MW
Market Share Gx (Sales)	21%
Distribution / Codensa	
Customers	3.2 Million
Sales	13,632 GWh
Market Share Dx	22%

	PERU
Generation / Enel Gx Perú - Piura	
Installed Capacity	1,934 MW
Market Share Gx (Sales)	22%
Distribution / Enel Dx Perú	
Customers	1.4 Million
Sales	7,780 GWh
Market Share Dx	30%

	ARGENTINA
Generation / Enel Gx Costanera - El Chocón - Central Dock Sud	
Installed Capacity	4,419 MW
Market Share Gx (Sales)	10%
Distribution / Edesur	
Customers	2.5 Million
Sales	18,493 GWh
Market Share Dx	17%



Consolidated Financial Data			
(US\$ million)	FY 2015	FY 2016	
Revenues	7,835	7,681	7,681
EBITDA	2,387	2,429	2,429
(US\$ million)	FY 2015	FY 16	
Total Assets	14,508	16,851	16,851
Net Debt	1,795	1,516	1,516
Leverage	0.65	1.14	1.14
(US\$ million)	FY 2015	FY 2016	
Financial Exp. Coverage	6.06	3.40	3.40

Figures in US\$ as reported in respective Press Releases

Risk Rating Classification

Investment Grade

International Ratings

Standard & Poor's	BBB	with stable outlook
Fitch Ratings	BBB	with stable outlook
Moody's	Baa3	with stable outlook

Risk Rating Classification at April 2017

Local Ratings

Feller Rate	AA-	Stable
Fitch Ratings	AA- (cl)	Stable

Relevant Stock Presence

Stock Market	Ticket symbol	Price FY2016
Bolsa de Santiago	ENELAM	107.99 (CLP/Share)
NYSE	ENIA	8.14 (USD/ADR)

¹ Closing price as of December 30, 2016



Distribution

- Represents 49% of our consolidated EBITDA
- Total sales: 62,714 GWh
- Total clients: 14,1 million

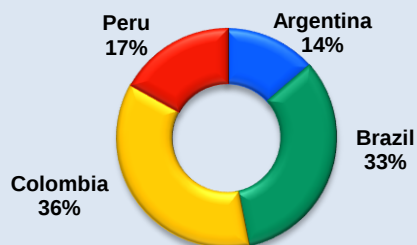


Generation

- Represents 51% of our consolidated EBITDA
- Total sales: 50,575 GWh
- Total Installed Capacity: 10,785 MW

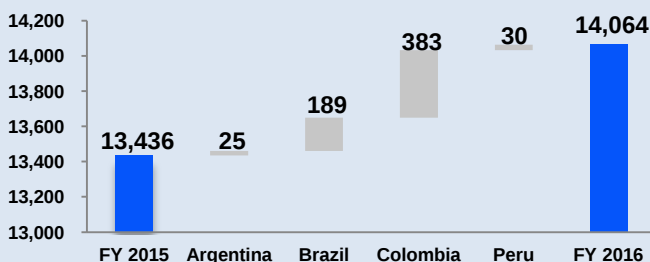


EBITDA Dx by country

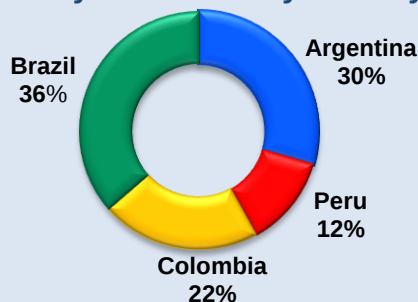


628k New Clients

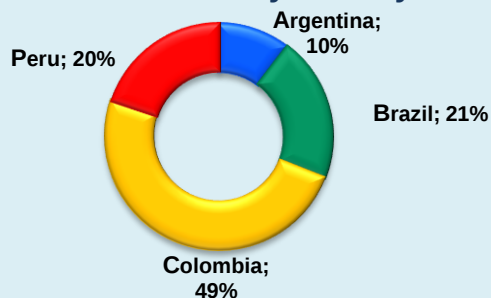
In thousands



Physical Sales by country

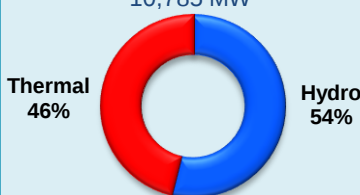


EBITDA Gx by country

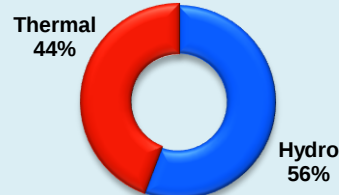


Installed Capacity

10,785 MW

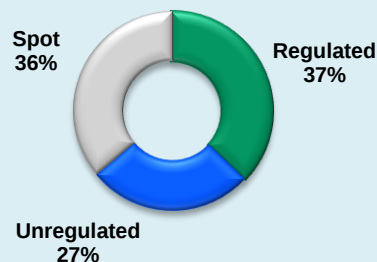


Generation Mix



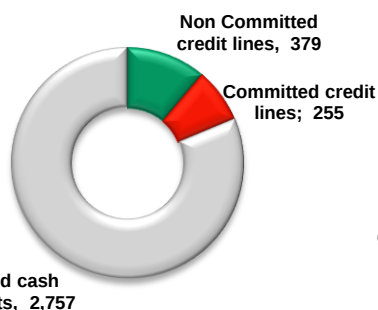
Energy Sales

50,575 GWh

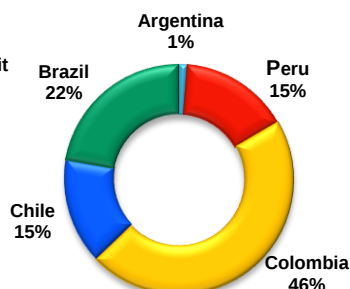


Gross Debt US\$ 4,273 million

Liquidity US\$ 3,392 Million



Financial Debt by country



Debt Maturities US\$ Million

