

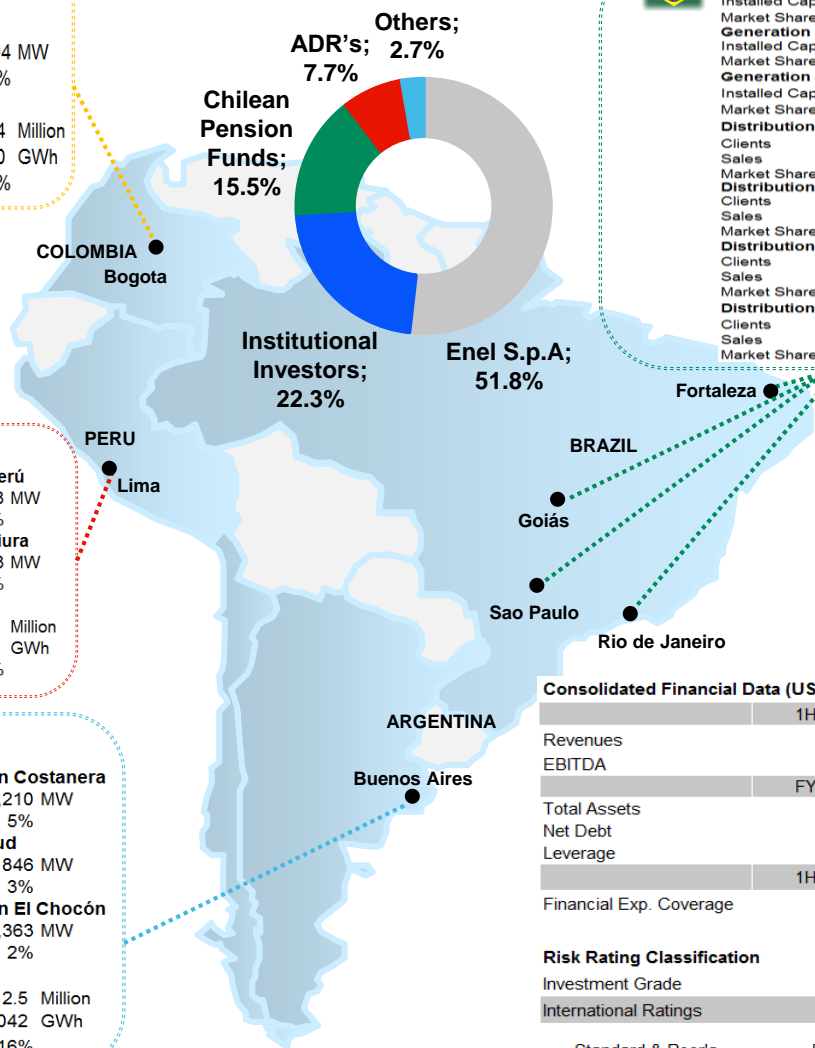
Fact Sheet 1H 2018

Enel Américas



- We are the largest private utility company in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru.
- Enel Américas is controlled by the ENEL Group, a worldwide energy leader.

Ownership Structure



COLOMBIA

Generation / Emgesa
 Installed Capacity 3,504 MW
 Market Share Gx (Sales) 26%
 Distribution / Codensa
 Clients 3.4 Million
 Sales 6,880 GWh
 Market Share Dx 22%

BRAZIL

Generation / Enel Generación Fortaleza
 Installed Capacity 319 MW
 Market Share Gx (Sales) 1%
 Generation / Cachoeira Dourada
 Installed Capacity 655
 Market Share Gx (Sales) 3%
 Generation / Volta Grande
 Installed Capacity 380 MW
 Market Share Gx (Sales) 0.3%
 Distribution / Enel Dx Rio
 Clients 3.0 Million
 Sales 5,635 GWh
 Market Share Dx (Sales) 2%
 Distribution / Enel Dx Ceará
 Clients 4.0 Million
 Sales 5,708 GWh
 Market Share Dx (Sales) 3%
 Distribution / Enel Dx Goiás
 Clients 3.0 Million
 Sales 6,582 GWh
 Market Share Dx (Sales) 3%
 Distribution / Eletropaulo
 Clients 7.2 Million
 Sales 3,418 GWh
 Market Share Dx (Sales) 9%

PERU

Generation / Enel Generación Perú
 Installed Capacity 1,648 MW
 Market Share Gx (Sales) 21%
 Generation / Enel Generación Piura
 Installed Capacity 338 MW
 Market Share Gx (Sales) 1%
 Distribution / Enel Dx Perú
 Clients 1.4 Million
 Sales 4,040 GWh
 Market Share Dx 31%

ARGENTINA

Generation / Enel Generación Costanera
 Installed Capacity 2,210 MW
 Market Share Gx (Sales) 5%
 Generation / Central Dock Sud
 Installed Capacity 846 MW
 Market Share Gx (Sales) 3%
 Generation / Enel Generación El Chocón
 Installed Capacity 1,363 MW
 Market Share Gx (Sales) 2%
 Distribution / Edesur
 Clients 2.5 Million
 Sales 9,042 GWh
 Market Share Dx 16%

Consolidated Financial Data (US\$ million)

	1H 2017	1H 2018
Revenues	4,820	5,948
EBITDA	1,385	1,652
	FY 2017	1H 2018
Total Assets	20,169	26,220
Net Debt	3,349	6,568
Leverage	1.44	2.34
	1H 2017	1H 2018
Financial Exp. Coverage	3.04	4.35

Risk Rating Classification

Investment Grade

International Ratings

Standard & Poor's	BBB	with stable outlook
Fitch Ratings	BBB+	with stable outlook
Moody's	Baa3	with negative outlook

Local Ratings

Feller Rate	AA-	Stable
Fitch Ratings	AA (cl)	Stable

Risk Rating Classification as of June 2018

Relevant Stock Presence

Stock Market	Ticket symbol	Price 1H 2018 ¹
Bolsa de Santiago	ENELAM	114.69 (CLP/Share)
NYSE	ENIA	8.81 (USD/ADR)

¹ Closing price as of June 30, 2018

Market Cap ¹ (US\$ bn)

10.07

¹ As of June 30, 2018

Figures includes Eletropaulo



Distribution

- Represents 52% of our consolidated EBITDA
- Total sales: 41,305 GWh
- Total clients: 24.4 million

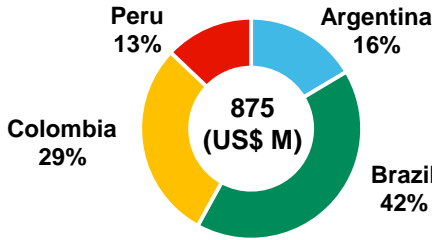


Generation

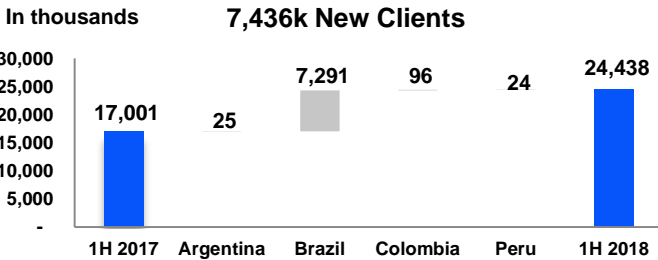
- Represents 48% of our consolidated EBITDA
- Total sales: 31,869 GWh
- Total Installed Capacity: 11,263 MW



EBITDA Dx by country

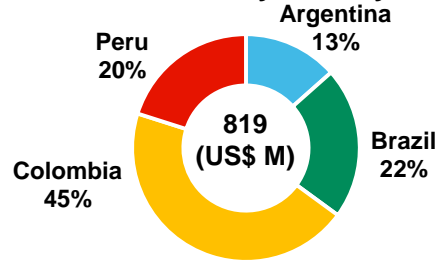


7,436k New Clients

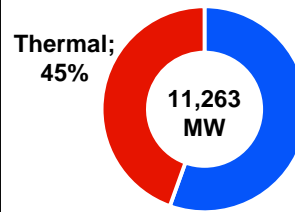


Note: New clients in Brazil mainly due to the consolidation of Eletropaulo.

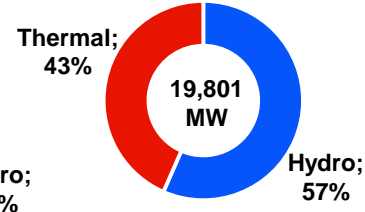
EBITDA Gx by country



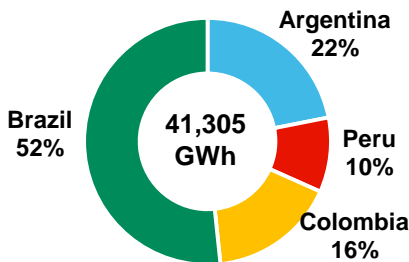
Installed Capacity



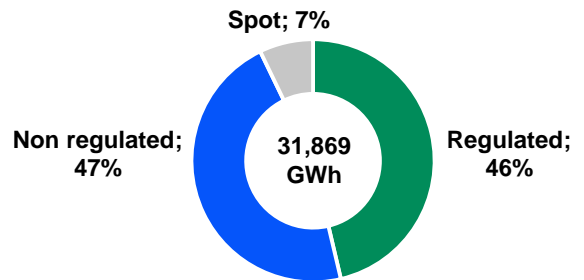
Generation Mix



Physical Sales by country

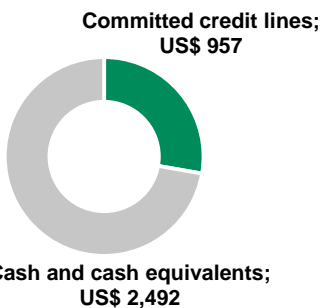


Energy Sales by market

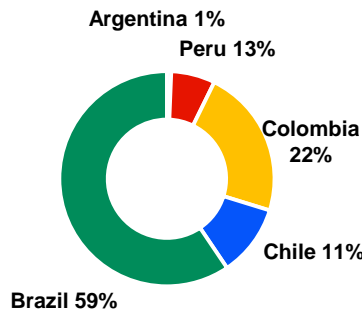


Gross Debt US\$ 9,059 million

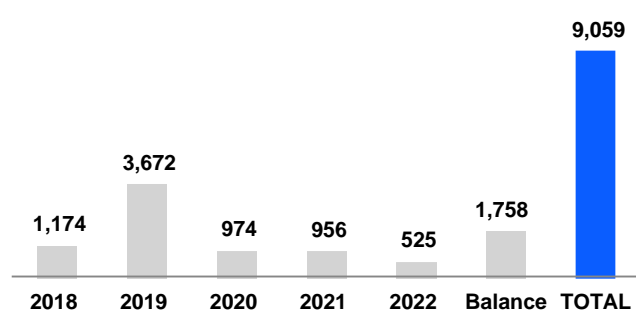
Liquidity US\$ 3,449 million



Financial Debt by country



Debt Maturities US\$ Million



Figures includes Eletropaulo