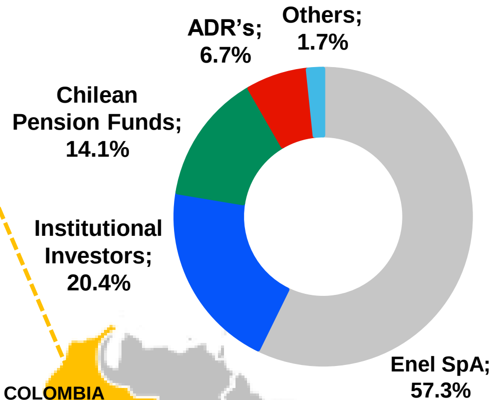
Fact Sheet FY 2019

Enel Américas

- We are the largest private utility company in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru.
- Enel Américas is controlled by the ENEL Group, a worldwide energy leader.

Ownership structure



COLOMBIA

Generation / Emgesa		
Installed Capacity	3,506	MW
Market Share Gx (Sales)	26%	
Distribution / Codensa		
Clients	3.5	Million
Sales	14,307	GWh
Market Share Dx (Sales)	18%	

PERU

Generation / Enel Generación Perú		
Installed Capacity	1,652	MW
Market Share Gx (Sales)	20%	
Generation / Enel Generación Piura		
Installed Capacity	336	MW
Market Share Gx (Sales)	1%	
Distribution / Enel Dx Perú		
Clients	1.4	Million
Sales	8,211	GWh
Market Share Dx (Sales)	30%	

ARGENTINA

Generation / Enel Generación Costanera		
Installed Capacity	2,210	MW
Market Share Gx (Sales)	5%	
Generation / Central Dock Sud		
Installed Capacity	846	MW
Market Share Gx (Sales)	3%	
Generation / Enel Generación El Chocón		
Installed Capacity	1,363	MW
Market Share Gx (Sales)	2%	
Distribution / Edesur		
Clients	2.5	Million
Sales	16,798	GWh
Market Share Dx (Sales)	16%	

BRAZIL

Generation / Enel Generación Fortaleza		
Installed Capacity	319	MW
Market Share Gx (Sales)	1%	
Generation / Cachoeira Dourada		
Installed Capacity	655	MW
Market Share Gx (Sales)	5%	
Generation / Volta Grande		
Installed Capacity	380	MW
Market Share Gx (Sales)	0%	
Distribution / Enel Dx Rio		
Clients	2.9	Million
Sales	11,089	GWh
Market Share Dx (Sales)	2%	
Distribution / Enel Dx Ceará		
Clients	3.9	Million
Sales	12,186	GWh
Market Share Dx (Sales)	3%	
Distribution / Enel Dx Goiás		
Clients	3.1	Million
Sales	14,259	GWh
Market Share Dx (Sales)	3%	
Distribution /Enel Dx Sao Paulo		
Clients	7.3	Million
Sales	43,148	Gwh
Market Share Dx (Sales)	9%	

Consolidated Financial Data (US$ million)

	FY 2018	FY 2019
Revenues	12,990	14,314
EBITDA	3,358	3,994
	FY 2018	FY 2019
Total Assets	27,396	29,776
Net Debt	6,649	4,287
Leverage (times)	2.10	1.43
	FY 2018	FY 2019
Financial Exp. Coverage (times)	4.86	4.83

Risk Rating Classification

Investment Grade

International Ratings		
Standard & Poor's	BBB	with stable outlook
Fitch Ratings	A+	with stable outlook
Moody's	Baa3	with positive outlook

Local Ratings		
Feller Rate	AA-	Stable
Fitch Ratings	AA+ (cl)	Stable

Risk Rating Classification as of March 27th, 2020

Relevant Stock Presence

Stock Market	Ticket symbol	Price FY 2019 [1]
Bolsa de Santiago	ENELAM	167.00 (CLP/Share)
NYSE	ENIA	9.80 (USD/ADR)

[1] *Closing price as of December 31st, 2019*

Market Cap [1] (US$ bn)
16.97

[1] *As of December 31st, 2019*

enel

Figures as of December 2019

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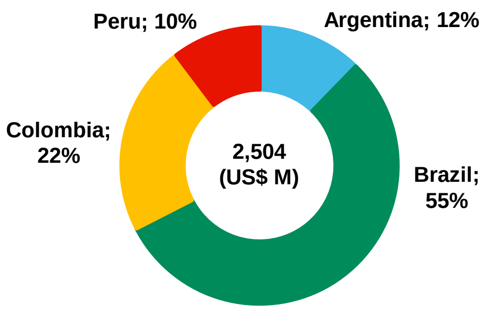
Distribution

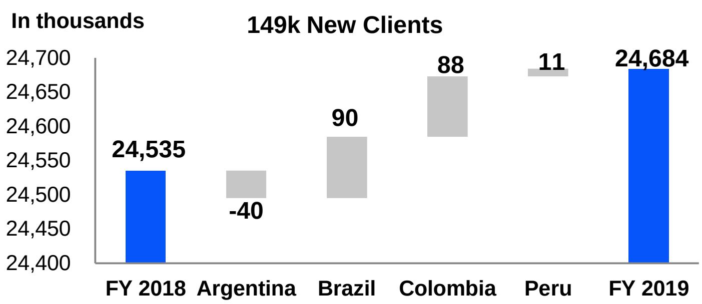
- Represents 61% of our consolidated EBITDA
- Total sales: 119,998 GWh
- Total clients: 24.7 million

Generation

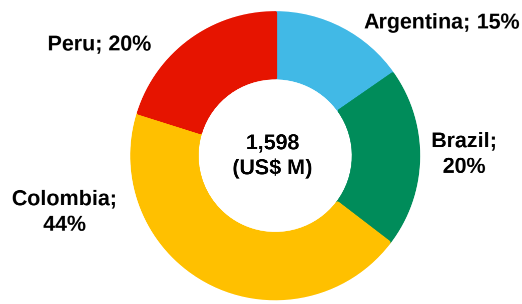
- Represents 39% of our consolidated EBITDA
- Total sales: 72,553 GWh
- Total Installed Capacity: 11,267 MW

EBITDA Dx by country

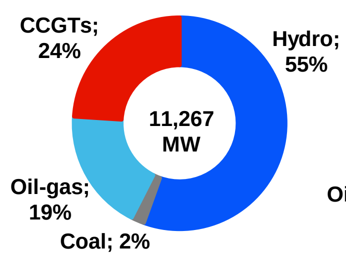




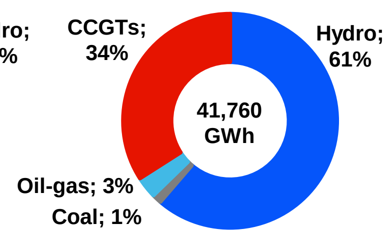
EBITDA Gx by country



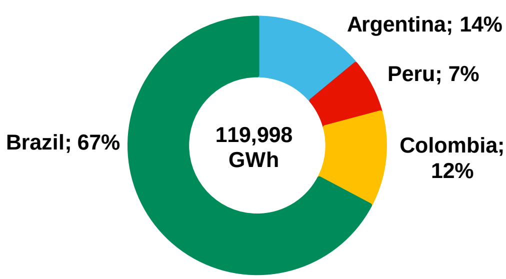
Installed Capacity



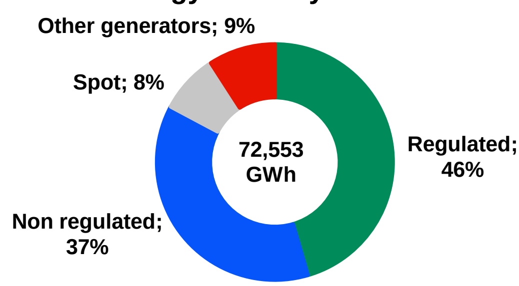
Generation Mix



Physical Sales by country

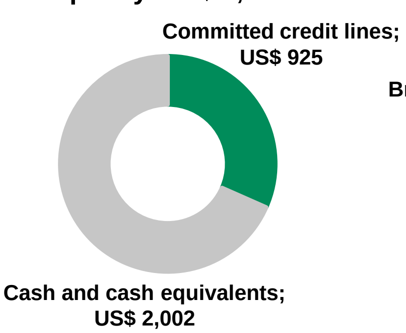


Energy Sales by market

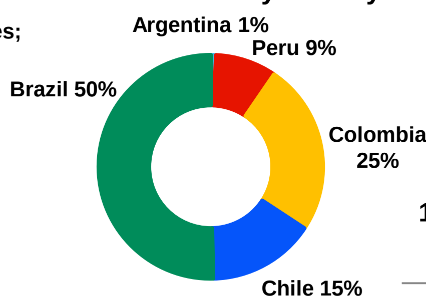


Gross Debt US$ 6,289 million

Liquidity US$ 2,926 million



Gross Debt by country



Debt Maturities US$ Million