

# Fact Sheet 1H 2019

## Enel Américas



1H 2019

- We are the largest private utility company in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru.
- Enel Américas is controlled by the ENEL Group, a worldwide energy leader.

### Ownership structure

**COLOMBIA**

**Generation / Emgesa**  
 Installed Capacity 3,506 MW  
 Market Share Gx (Sales) 25%

**Distribution / Codensa**  
 Clients 3.5 Million  
 Sales 7,039 GWh  
 Market Share Dx (Sales) 19%

**PERU**

**Generation / Enel Generación Perú**  
 Installed Capacity 1,649 MW  
 Market Share Gx (Sales) 21%

**Generation / Enel Generación Piura**  
 Installed Capacity 337 MW  
 Market Share Gx (Sales) 1%

**Distribution / Enel Dx Perú**  
 Clients 1.4 Million  
 Sales 4,178 GWh  
 Market Share Dx (Sales) 31%

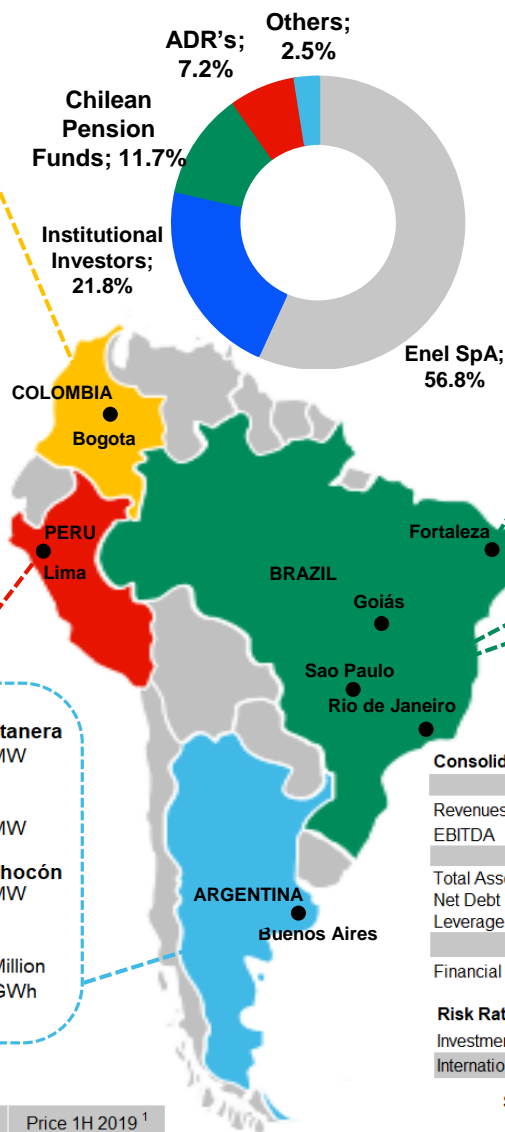
**ARGENTINA**

**Generation / Enel Generación Costanera**  
 Installed Capacity 2,210 MW  
 Market Share Gx (Sales) 6%

**Generation / Central Dock Sud**  
 Installed Capacity 846 MW  
 Market Share Gx (Sales) 2%

**Generation / Enel Generación El Chocón**  
 Installed Capacity 1,363 MW  
 Market Share Gx (Sales) 2%

**Distribution / Edesur**  
 Clients 2.5 Million  
 Sales 8,258 GWh  
 Market Share Dx (Sales) 15%



**BRAZIL**

**Generation / Enel Generación Fortaleza**  
 Installed Capacity 319 MW  
 Market Share Gx (Sales) 1%

**Generation / Cachoeira Dourada**  
 Installed Capacity 655  
 Market Share Gx (Sales) 5%

**Generation / Volta Grande**  
 Installed Capacity 380 MW  
 Market Share Gx (Sales) 0%

**Distribution / Enel Dx Rio**  
 Clients 2.9 Million  
 Sales 5,772 GWh  
 Market Share Dx (Sales) 3%

**Distribution / Enel Dx Ceará**  
 Clients 3.9 Million  
 Sales 5,898 GWh  
 Market Share Dx (Sales) 3%

**Distribution / Enel Dx Goiás**  
 Clients 3.1 Million  
 Sales 6,920 GWh  
 Market Share Dx (Sales) 3%

**Distribution / Enel Dx Sao Paulo**  
 Clients 7.2 Million  
 Sales 21,798 GWh  
 Market Share Dx (Sales) 10%

### Consolidated Financial Data (US\$ million)

	1H 2018	1H 2019
Revenues	5,864	7,228
EBITDA	1,652	2,070
	FY 2018	1H 2019
Total Assets	27,396	29,712
Net Debt	6,649	7,916
Leverage	2.10	2.14
	1H 2018	1H 2019
Financial Exp. Coverage	4.35	4.06

### Risk Rating Classification

Investment Grade

International Ratings		
Standard & Poor's	BBB	with stable outlook
Fitch Ratings	BBB+	with stable outlook
Moody's	Baa3	with stable outlook

### Relevant Stock Presence

Stock Market	Ticket symbol	Price 1H 2019 <sup>1</sup>
Bolsa de Santiago	ENELAM	119.51 (CLP/Share)
NYSE	ENIA	8.87 (USD/ADR)

<sup>1</sup> Closing price as of June 30<sup>th</sup>, 2019

Market Cap <sup>1</sup> (US\$ bn) 10.11

<sup>1</sup> As of June 30<sup>th</sup>, 2019



Local Ratings

Feller Rate	AA-	Stable
Fitch Ratings	AA (cl)	Stable

Risk Rating Classification as of August 9<sup>th</sup>, 2019

# Distribution

- Represents 62% of our consolidated EBITDA
- Total sales: 59,863 GWh
- Total clients: 24.5 million

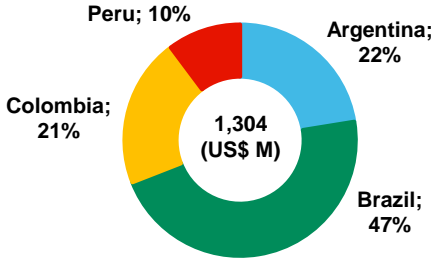


# Generation

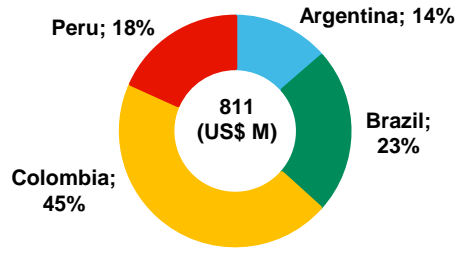
- Represents 38% of our consolidated EBITDA
- Total sales: 34,848 GWh
- Total Installed Capacity: 11,265 MW



**EBITDA Dx by country**

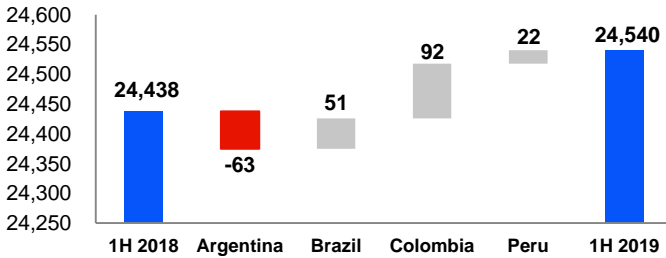


**EBITDA Gx by country**

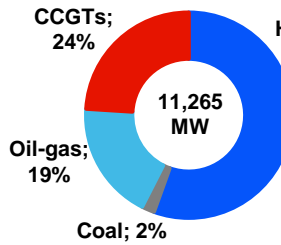


In thousands

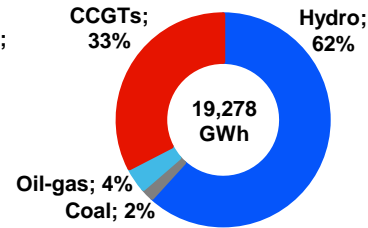
**102k New Clients**



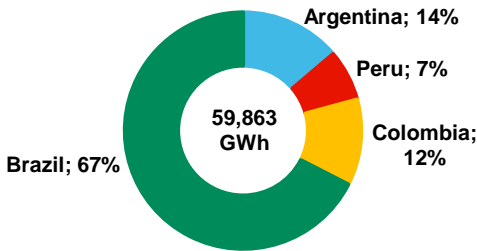
**Installed Capacity (MW)**



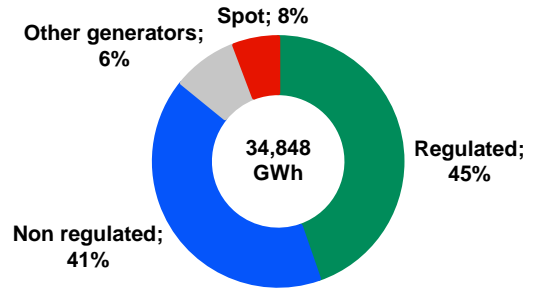
**Generation Mix**



**Physical Sales by country**

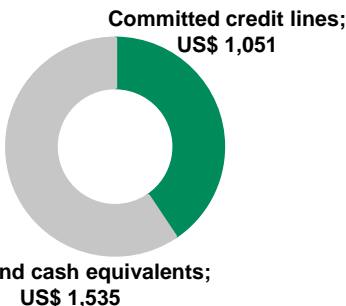


**Energy Sales by market**

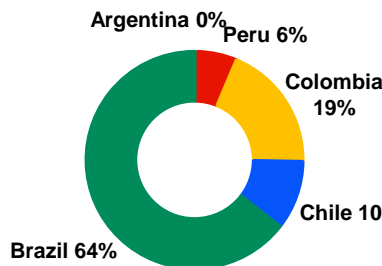


## Gross Debt US\$ 9,450 million

**Liquidity US\$ 2,586 million**



**Financial Debt by country**



**Debt Maturities US\$ Million**

