

Fact Sheet H1 2020

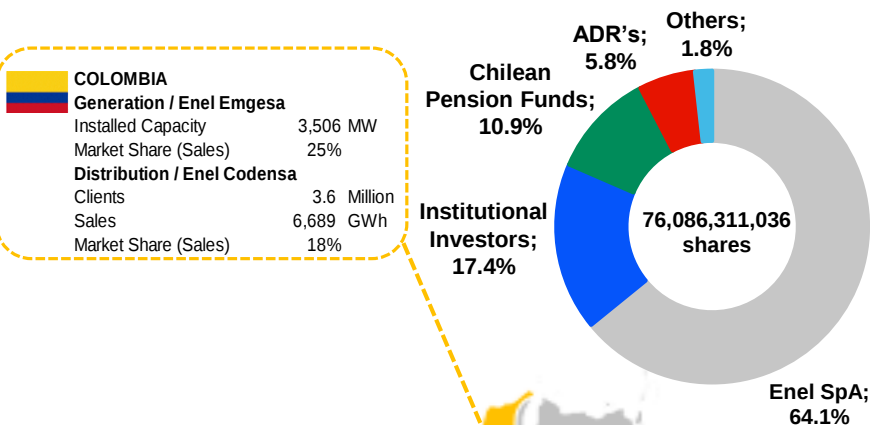
Enel Américas

H1 2020



- We are the largest private utility company in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Argentina, Brazil, Colombia and Peru.
- Enel Américas is controlled by the Enel Group, a worldwide energy leader.

Ownership structure



COLOMBIA

Generation / Enel Emgesa	
Installed Capacity	3,506 MW
Market Share (Sales)	25%
Distribution / Enel Codensa	
Clients	3.6 Million
Sales	6,689 GWh
Market Share (Sales)	18%

PERU

Generation / Enel Generation Peru	
Installed Capacity	1,654 MW
Market Share (Sales)	21%
Generation / Enel Generation Piura	
Installed Capacity	336 MW
Market Share (Sales)	1%
Distribution / Enel Distribution Perú	
Clients	1.4 Million
Sales	3,693 GWh
Market Share (Sales)	30%

ARGENTINA

Generation / Enel Generation Costanera	
Installed Capacity	2,210 MW
Market Share (Sales)	6%
Generation / Central Dock Sud	
Installed Capacity	846 MW
Market Share (Sales)	3%
Generation / Enel Generation El Chocón	
Installed Capacity	1,363 MW
Market Share (Sales)	2%
Distribution / Edesur	
Clients	2.5 Million
Sales	8,132 GWh
Market Share (Sales)	15%



BRAZIL

Generation / Enel Generation Fortaleza	
Installed Capacity	319 MW
Market Share (Sales)	1%
Generation / EGP Cachoeira Dourada	
Installed Capacity	655 MW
Market Share (Sales)	4%
Generation / EGP Volta Grande	
Installed Capacity	380 MW
Market Share (Sales)	0%
Distribution / Enel Distribution Rio	
Clients	3.0 Million
Sales	5,471 GWh
Market Share (Sales)	2%
Distribution / Enel Distribution Ceará	
Clients	4.0 Million
Sales	5,580 GWh
Market Share Dx (Sales)	2%
Distribution / Enel Distribution Goiás	
Clients	3.2 Million
Sales	6,783 GWh
Market Share (Sales)	3%
Distribution / Enel Distribution Sao Paulo	
Clients	7.8 Million
Sales	19,701 GWh
Market Share (Sales)	9%

COLOMBIA

Bogota

PERU

Lima

BRAZIL

Fortaleza

Goiás

Sao Paulo

Rio de Janeiro

ARGENTINA

Buenos Aires

Consolidated Financial Data (US\$ million)

	H1 2019	H1 2020
Revenues	7,228	5,701
EBITDA	2,070	1,471
	FY 2019	H1 2020
Total Assets	29,776	24,994
Net Debt	4,287	4,686
Leverage (times) ¹	1.43	1.53

Financial Exp. Coverage (times)

4.60

5.13

¹: Total liabilities/ Total equity

Risk Rating Classification

Investment Grade

International Ratings

Standard & Poor's

BBB

with negative outlook

Fitch Ratings

A-

with stable outlook

Moody's

Baa3

with positive outlook

Relevant Stock Presence

Stock Market	Ticket symbol	Price H1 2020 ¹
Bolsa de Santiago	ENELAM	124.00 (CLP/Share)
NYSE	ENIA	7.51 (USD/ADR)

¹ Closing price as of June 30th, 2020

Market Cap¹ (US\$ bn)

11.49

¹ As of June 30th, 2020



Local Ratings

Feller Rate

AA-

Stable

Risk Rating Classification as of August 20th, 2020

Figures as of June 30, 2020

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Distribution¹

- Represents 56% of our consolidated EBITDA
- Total sales: 56,049 GWh
- Total clients: 25.4 million



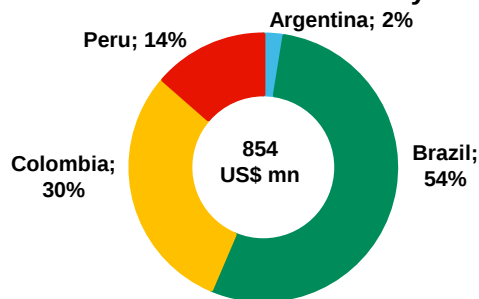
Generation

- Represents 44% of our consolidated EBITDA
- Total sales: 31,796 GWh
- Total Installed Capacity: 11,269 MW

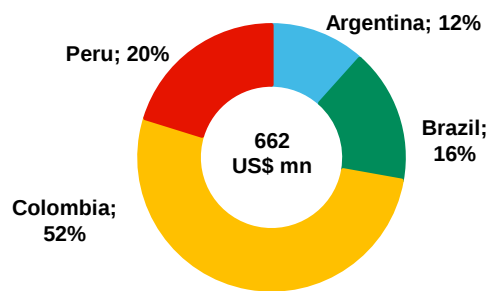


1. Distribution business includes Enel X.

EBITDA Distribution by country

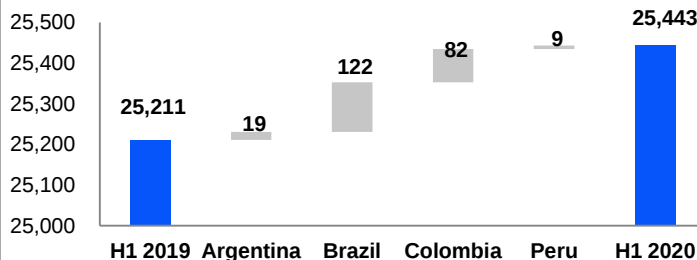


EBITDA Generation by country

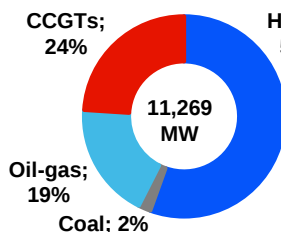


In thousands

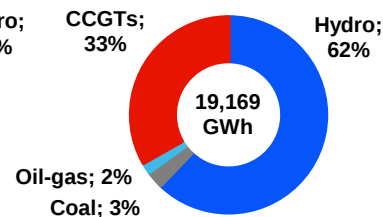
232k New Clients



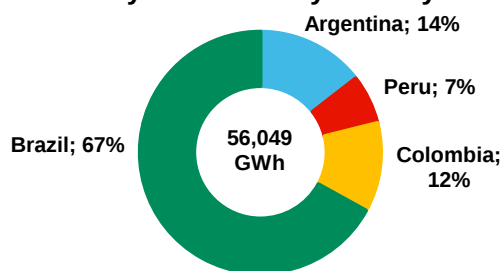
Installed Capacity



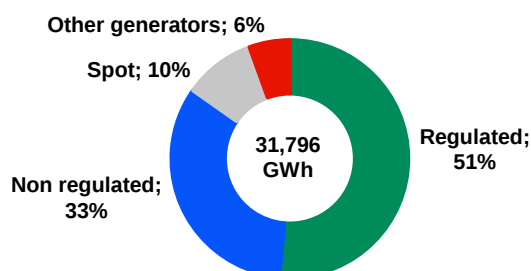
Generation Mix



Physical Sales by country

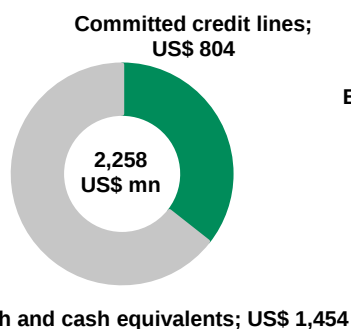


Energy Sales by market

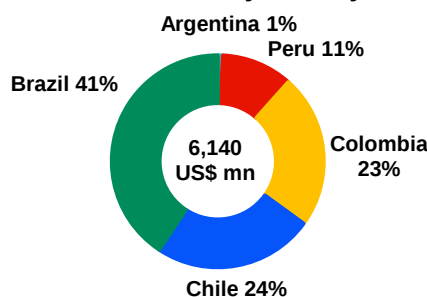


Liquidity US\$ 2,258 million

Gross Debt US\$ 6,140 million



Gross Debt by country



Debt Maturities US\$ Million

