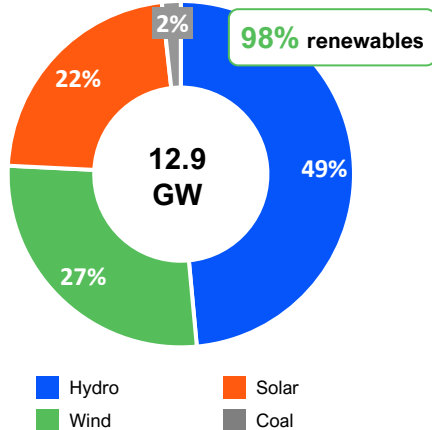


# Enel Américas Fact Sheet H1 2025

enel

- Investments tailored to **returns**, with **advocacy** playing a key role
- Continued enhancement of **grid resiliency and quality**
- Selective capital allocation driven by a weighted **risk-reward matrix**

## Net installed capacity



## Operational figures

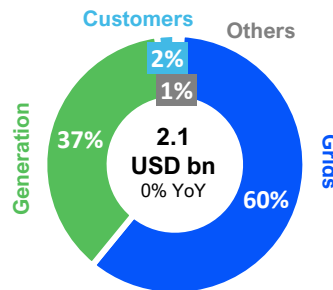
		Argentina	Brazil	Colombia	C. America <sup>1</sup>	Total
Generation	Net installed capacity (GW)	1.3	6.6	4.2	0.7	12.9
	Net production (TWh)	0.8	5.1	4.2	0.5	10.7
	Energy sales (TWh)	1.5	18.6	10.4	1.6	32.0
Grids	Grid customers (mn)	2.7	16.0	4.0	N.A.	22.8
	Energy distributed (TWh)	8.8	37.0	7.6	N.A.	53.4
	Energy losses	17.9%	13.1%	7.5%	N.A.	13.1%

(1) Central America only has Generation business

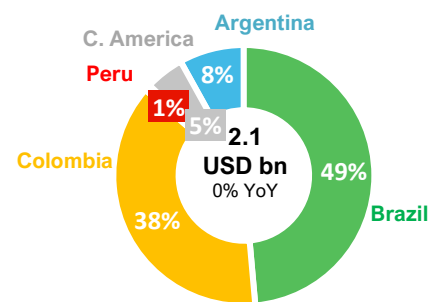
## Consolidated Financials

(USD bn)	H1 2024	H1 2025
Revenues	6.7	6.8
EBITDA	2.1	2.1
Net income <sup>2</sup>	2.3	0.4
(USD bn)	H1 2024	H1 2025
Total assets	31.5	33.5
Net debt	2.1	4.2
Net Debt/EBITDA (Times)	0.6	1.1

## EBITDA by business

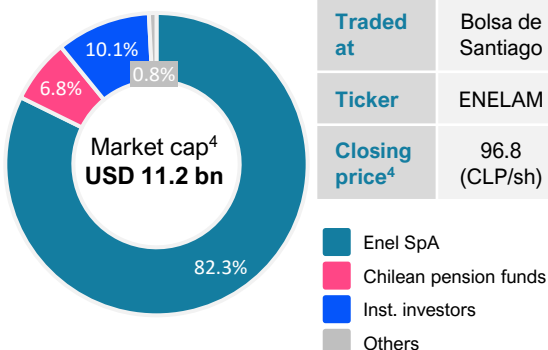


## EBITDA by country



(2) H1 2024 net income includes the results of the Peruvian assets sale for 1.8 USD bn.

## Shareholders & stock info<sup>3</sup>



<b>Traded at</b>	Bolsa de Santiago
<b>Ticker</b>	ENELAM
<b>Closing price<sup>4</sup></b>	96.8 (CLP/sh)

## Credit ratings

International	
Standard & Poor's	BBB- / Stable
Fitch Ratings	BBB+ / Stable
Moody's	Baa2 / Stable
Local	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA / Stable

## ESG ratings

Agency	Rating
MSCI	AAA (from CCC to AAA)
FTSE Russell	4.5 pts (from 0 to 5)
S&P Dow Jones	76 pts (from 0 to 100)
Moody's ESG	67 pts (from 0 to 100)
Refinitiv	92 pts (from 0 to 100)
CDP <sup>5</sup>	A- (from D to A)
ISS ESG	B- (from D- to A+)

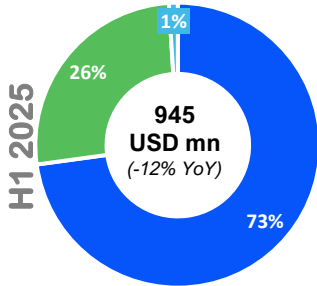
(3) As of June 30, 2025; (4) September 17, 2025; (5) Carbon Disclosure Project

# Enel Américas

## Fact Sheet H1 2025

enel

- Investments tailored to **returns**, with **advocacy** playing a key role
- Continued enhancement of **grid resiliency and quality**
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### CAPEX by business<sup>1</sup>

Investment priorities for the coming years:

- Grids:** Focus on countries with **constructive regulation**, maximizing **RAB growth**
- Renewables:** **Selective investments** based on a risk-reward matrix to maximize returns
- Customers:** Prioritize products and services that can **accelerate electrification**

## Grids

### EBITDA by country

**H1 2024 H1 2025**

Grid customers (mn) **22.4** **22.8**

Energy distributed (TWh) **53.4** **53.4**

Edesur **16.9** **18.5**

Enel São Paulo **6.7** **5.8**

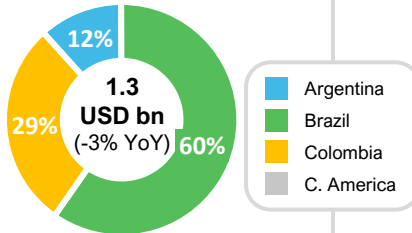
Enel Rio **9.4** **5.6**

Enel Ceará **10.2** **6.6**

Enel Colombia **6.5** **5.6**

Smart meters (mn) **1.0** **1.7**

SAIDI (hours)



#### Next tariff reviews

- 2027** Enel Colombia
- 2027-28** Enel Dx Rio  
Enel Dx Ceará  
Enel Dx Sao Paulo
- 2030** Edesur

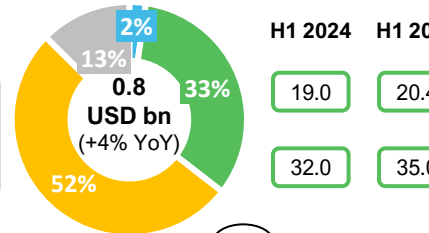
### EBITDA by country

## Generation

**H1 2024 H1 2025**

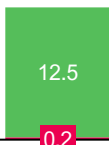
Net production (TWh) **19.0** **20.4**

Energy sales (TWh) **32.0** **35.0**



12.8

12.9



H1 2024

H1 2025

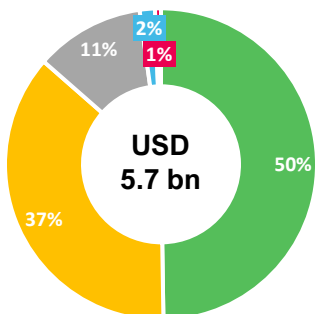
Renewable  
Thermal



**0.5 GW projects in execution**

### Consolidated Net Debt – USD 4.2 bn

#### Gross Debt by currency



Variable rate gross debt **77%**

Avg. maturity (years) **3.5**

Avg. cost of debt **11.1%**

BRL COP USD ARS PEN

#### Debt maturities (USD bn)

