



SIGNIFICANT EVENT
ENERSIS S.A.
Inscription in Securities Register N°175

Santiago, October 6, 2014.
Ger. Gen. N° 84/2014.

Mr. Carlos Pavez Tolosa
Superintendent of Securities and Insurance
Superintendence of Securities and Insurance
Av. Libertador Bernardo O'Higgins 1449
Santiago

Ref.: SIGNIFICANT EVENT

Dear Sir,

In accordance with articles 9 and 10, paragraph 2, under Securities Market Law N° 18,045, and as established under General Norm N°30 of the Superintendence, duly authorized, I hereby inform you of the following significant event:

Enersis' Board of Directors' Committee, at its extraordinary meeting held today, has issued its report, in conformity with article 50 bis under the Chilean Companies Act. This report refers to the analysis of the operation which consist of the purchase by Enersis of loans granted by Endesa Latinoamérica S.A. in favor of Central Dock Sud S.A. ("CDS"), and subsequent pardoning of interests and contribution of these loans to the capital of Inversora Dock Sud S.A. ("IDS") and CDS. Loans would be contributed at their face value by all the creditors and shareholders of CDS, on an equal basis, receiving in exchange, shares issued by IDS and CDS, respectively, in the proportion to the contribution made. In the case of Enersis, loans would be partially amortized in cash, as well as eventual capital reductions of these Argentine subsidiaries.

A copy of this report is enclosed and will be at the shareholders' disposal at Enersis' headquarter, located in Santa Rosa 76, 15th Floor, Santiago, Chile (Investor Relations Department), and on the company's website at www.enersis.cl

Sincerely yours,

Ignacio Antoñanzas Alvear
Chief Executive Officer

c.c.: Bolsa de Comercio de Santiago (*Santiago Stock Exchange*)
Bolsa Electrónica de Chile (*Electronic Stock Exchange*)
Bolsa de Corredores de Valparaíso (*Valparaíso Stock Exchange*)
Banco Santander Santiago - *Bondholders Representative*
Comisión Clasificadora de Riesgos (*Risk Classification Commission*)