



**HECHO ESENCIAL**  
**Enel Américas S.A.**  
**Inscripción Registro de Valores N°175**

Santiago, 16 de abril de 2021  
**Ger. Gen. N°13/2021**

Señor  
Joaquín Cortez Huerta  
Presidente  
Comisión para el Mercado Financiero  
Avenida Libertador Bernardo O'Higgins N°1449  
Presente

**Ref. COMUNICA HECHO ESENCIAL.**

De mi consideración:

De acuerdo con lo dispuesto en los artículos 9° y 10° de la Ley 18.045, sobre Mercado de Valores y lo previsto en la Norma de Carácter General N°30 de esa Comisión, y en uso de las facultades que se me han conferido, adjunto, en calidad de Hecho Esencial, comunicación remitida el día de hoy por nuestra matriz, Enel SpA, mediante la cual dicha sociedad informa los resultados finales de la oferta pública voluntaria para la adquisición de acciones y American Depositary Shares ("ADS") de Enel Américas por hasta un máximo del 10% de su capital social al momento del lanzamiento de la misma (la "Oferta").

Según lo indicado por Enel SpA en el comunicado adjunto, y con base en las tabulaciones finales, un total de 20.194.895.308 acciones (incluidas 1.872.063.500 acciones representadas por 37.441.270 ADSs) fueron válidamente ofertadas de conformidad con la Oferta, lo que resultó en un factor de prorratio de aproximadamente 37,7%.

Tras la finalización de la Fusión de Enel Américas S.A. con EGP Américas SpA, Enel SpA pasó a poseer un 75,18% del capital social de Enel Américas, y ahora, tras la compra de las acciones y ADSs a través de la Oferta, Enel posee aproximadamente un 82,3% del capital social de Enel Américas.

Mayores detalles se hallan en la mencionada comunicación, que se adjunta.

Saluda atentamente a Ud.,

Firmado por MAURIZIO BEZZECCHERI  
**Maurizio Bezzeccheri**  
Enel Américas S.A.

c.c.: Banco Central de Chile  
Bolsa de Comercio de Santiago  
Bolsa Electrónica de Chile  
Banco Santander-Chile – Representante de los Tenedores de Bonos  
Depósito Central de Valores  
Comisión Clasificadora de Riesgos



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## ENEL ANNOUNCES THE FINAL RESULTS OF THE VOLUNTARY PARTIAL PUBLIC TENDER OFFER FOR ENEL AMÉRICAS' SHARES AND AMERICAN DEPOSITARY SHARES

- *Based on the final tabulation, a total of 20,194,895,308 Shares (including 1,872,063,500 Shares represented by 37,441,270 American Depositary Shares) of Enel Américas were validly tendered and not properly withdrawn pursuant to the voluntary partial public tender offer*
- *Upon completion of the voluntary partial public tender offer, Enel's stake in Enel Américas grows to 82.3% of the share capital*

**Rome/Santiago de Chile, April 16<sup>th</sup>, 2021** – Enel S.p.A. ("Enel") announces the final results of the voluntary partial public tender offer (the "Offer") for the acquisition of shares of common stock ("Shares") and American Depositary Shares ("ADSs") of the listed Chilean subsidiary Enel Américas S.A. ("Enel Américas") in an amount of up to 7,608,631,104 Shares (including Shares represented by ADSs) representing 10% of the company's share capital prior to the recently completed merger by incorporation of EGP Américas S.p.A. into Enel Américas (the "Merger"), effective as of April 1<sup>st</sup>, 2021. The Offer consisted in a US voluntary public tender offer (the "US Offer") and in a voluntary public tender offer in Chile (the "Chilean Offer") and expired on April 13<sup>th</sup>, 2021.

Based on the final tabulations, a total of 20,194,895,308 Shares (including 1,872,063,500 Shares represented by 37,441,270 ADSs) were validly tendered and not properly withdrawn pursuant to the Offer, resulting in a proration factor of approximately 37.7%. Therefore, as a result of the application of the above-mentioned proration factor, Enel has accepted for purchase 6,903,312,254 Shares pursuant to the Chilean Offer at a price of 140 Chilean pesos per Share in cash, payable in Chilean pesos, and 14,104,937 ADSs representing 705,246,850 Shares pursuant to the US Offer at a price of 7,000 Chilean pesos per ADS in cash, with the cash consideration payable in US dollars, without interest and less applicable withholding taxes and distribution fees.

The total outlay of 1,065.2 billion Chilean pesos (equal to around 1.3 billion euros)<sup>1</sup> is funded through internally generated cash flows and existing debt capacity. Payment for the Shares and ADSs accepted for purchase by Enel will be made in accordance with the terms of the Offer on April 20<sup>th</sup>, 2021. All Shares and ADSs tendered in the Offer but not accepted for purchase following the application of the proration factor will be returned to the tendering stockholders and ADS holders. Following the purchase of the Shares and ADSs pursuant to the Offer and the completion of the Merger, Enel owns approximately 82.3% of the Enel Américas' currently outstanding share capital.

With today's publication of the notice regarding the outcome of the Chilean Offer (*aviso de resultado*), the acceptance of the said offer in Chile by participating minority shareholders of Enel Américas takes effect,

<sup>1</sup> Calculated at the exchange rate of April 15<sup>th</sup>, 2021 of 847.87 Chilean pesos for 1 euro.



without prejudice to the fact that payment of the purchase price for the tendered Shares will take place on April 20<sup>th</sup>, 2021.

The Offer was made in the context of the corporate reorganization process aimed at integrating the non-conventional renewable energy business of the Enel Group in Central and South America (excluding Chile) into Enel Américas.

Additional information on the Offer together with the relevant documentation are available to the public on the Enel Américas website ([www.enelamericas.com](http://www.enelamericas.com)).