

March 30, 2009, Santiago

Mr./Mrs.

REF: Information of the Ordinary Shareholders Meeting

To whom it may concern:

In accordance with Article 59 of Law N° 18,046, I inform you that Enersis S.A.'s Board of Directors has called the Ordinary Shareholders Meeting of Enersis S.A., to be held on April 15, 2009 at Espacio Riesco, Av. El Salto N° 5000, Huechuraba, Santiago. The Ordinary Shareholders Meeting will start at 3 p.m.. The purpose of this Meeting is for the shareholders to know and discuss the following issues:

Ordinary Shareholders Meeting

1. Approval of Annual Report, Balance Sheet, Financial Statements and Report of the External Auditors and Account Inspectors for the year ended on December 31, 2008.
2. Profit distribution for the period and dividend payments.
3. Setting the compensation of the Board of Directors.
4. Setting the compensation of the Directors' Committee and Audit Committee and budget determinations for 2009.
5. Information on Board expenses and report of the Directors' Committee and Audit Committee.
6. Appointment of Independent External Auditors.
7. Appointment of two Account Inspectors, including two deputies, and setting of their compensation.
8. Appointment of Risk Rating Agencies.
9. Approval of the Investments and Financing Policy.
10. Information of the Dividend Policy and of the procedures for the dividend distribution.
11. Information on Board resolutions, regarding acts or contracts ruled by articles 44 and 93 of Law 18,046.
12. Information on the costs of processing, printing and distributing of the information referred to in Resolution 1,816 of the Superintendency of Securities and Insurances.
13. Other matters of interest and competence of the General Ordinary Shareholders' Meeting.
14. Other necessary resolutions for the proper implementation of the above mentioned agreements.

We inform the shareholders that in accordance with article 75 of the Law N°18,046 the Annual Report corresponding to the exercise ended on December 31st, 2008, is available on the Corporation website www.enersis.cl. Additionally, in accordance with Circular N°1,108 of the Superintendency of Securities and Insurances, the Corporation will deliver a hard copy of the Annual Report corresponding to the year ended on December 31st, 2008, to those shareholders who fulfill with the requirements of the above mentioned Circular. The shareholders who doesn't fulfill this condition may request to the Corporation a copy of the Annual Report, which will be sent to them as soon as possible. For this purpose, they must send a written request to the Investment and Risk Department of the Corporation, located at Avenida Santa Rosa 76, 15th Floor, Santiago. Notwithstanding this, the Corporation has hard copies of the Annual Reports, Balance Sheets and other reports, required by article 54 of Law 18,046, available at the abovementioned office of the Corporation in the referred address for those shareholders who wish to review them.

Additionally, we have informed the shareholders that the Audited Annual Financial Statements of the Corporation for the period ended on December 31st, 2008, will be published in the *Diario Estrategia*, on April 1st, 2009.

Shareholders enrolled in the Registry of Shareholders of the Corporation five working days previous to the date of the Meeting, will have the right to participate in the Meeting.

If not being able to attend, shareholders will be able to be represented at the Shareholders Meeting by a different person, being or not a shareholder. For this purpose, a power of attorney has been enclosed, which must be presented on the dates and in the locations that are indicated in the following paragraph.

The powers of attorney will be received during the days 12, 13, and 14 of April 2009, from 9 a.m. to 6 p.m., at the Enersis S.A. offices, located in Santiago, Av. Santa Rosa 76, and also during the day of the Shareholders Meeting from 2 p.m. to 3 p.m., at the Meeting's place, Espacio Riesco, Av. El Salto N° 5000, Huechuraba, Santiago. The day of the Shareholders Meeting, the powers of attorney will be received only until Shareholder Meeting's time, therefore ending the reception of powers of attorneys at that time. The qualification of the powers of attorney, if proceeds, will take place on the Shareholders Meetings location, during the day the aforementioned Meeting takes place, between 2 p.m. and 3 p.m..

In reference to the subject indicated in numeral 11 of the table of the Ordinary Shareholders Meeting, and according to article 44, point 3, of Law 18,046, the operations analyzed by the Board of Directors of Enersis S.A. were the following:

Approval of the hiring of the "Corporation of Economic Investigation for Latin America" (CIEPLAN) for the realization of three annual tutorials, in which important economist and social Scientifics from CIEPLAN will expose, treated and approved on May 28, 2008, with the favorable vote of the President of the Board Mr. Pablo Yrarrázabal Valdés, the Vice President of the Board Mr. Rafael Miranda Robredo and the directors, Mr. Pedro Larrea Paguaga, Juan Eduardo Errázuriz Ossa, Hernán Somerville Senny Patricio Claro Grez. Eugenio Tironi Baffios abstained from voting because he participates in the board of that entity.

Looking forward to your valuable participation at the Shareholders Meeting,

Sincerely yours,

Ignacio Antoñanzas Alvear
Chief Executive Officer