

Santiago, March 20, 2014

Mr. / Mrs

REF: Information on the Ordinary Shareholders' Meeting

To whom it may concern:

In accordance with article 59 of the Chilean Companies Act of Law 18,046 (the Chilean Companies Act), we inform you that Enersis S.A.'s Board of Directors, according to the company's bylaws, has agreed to call for an Ordinary Shareholders' Meeting to be held on April 23, 2014 at 12:00 p.m. at Enersis' Stadium, located at Carlos Medina N° 858, Independencia, Santiago.

The Ordinary Shareholders' Meeting will have the purpose to acknowledge and resolve the following matters:

1. Approval of Annual Report, Financial Statements, Report of the External Auditors and Account Inspectors for the fiscal year ended on December 31, 2013.
2. Approval of Profits and Dividends Distribution.
3. Setting the compensation for the Board of Directors.
4. Setting the compensation for the Directors' Committee and approval of their 2014 budget.
5. information on the Board of Directors' Expenses, and Annual Report on Management, Activities and Expenses of the Directors' Committee.
6. Appointment of an external auditing firm governed by Title XXVIII of the Securities Market Law 18,045.
7. Election of two Account Inspectors and their alternates, as well as their compensation.
8. Appointment of Risk Rating Agencies.
9. Approval of the Investment and Financing Policy.
10. Information on the Company's Dividend Policy and procedure for dividends distribution.
11. Information on Board resolutions, in connection with transactions or contracts governed by article 146 of Law 18,046 (the Chilean Companies Act).
12. Information on the processing, printing and release costs of information required by Regulation 1,816 of the Superintendence of Securities and Insurance.
13. Other matters of interest and competence of the Ordinary Shareholders' Meeting.
14. Other necessary resolutions for the proper implementation of the above mentioned agreements.

Sincerely yours,

Ignacio Antoñanzas Alvear
Chief Executive Officer

c.c.: Bolsa Comercio de Santiago
Bolsa Electrónica de Chile
Bolsa Corredores de Valparaíso
Comisión Clasificadora de Riesgo
Representante Tenedores de Bonos Locales