

Energis Fact Sheet



The Company

- We are an integrated utility company with presence in five countries in South America.
- We are engaged in the electricity Distribution and Generation businesses through our subsidiaries in Argentina, Brazil, Chile, Colombia and Peru.
- Energis is controlled by Endesa S.A., the main private multinational electricity company of Latin America, which in turn is controlled by the ENEL Group, worldwide energy leader.



COLOMBIA

Generation / Emgesa

Installed Capacity 2,914 MW
Market Share on Sales 19%

Distribution / Codensa

Customers 2.7 Million
Sales 13,364 GWh



PERU

Generation / Edegel

Installed Capacity 1,658 MW
Market Share on Sales 29%

Distribution / Edelnor

Customers 1.2 Million
Sales 6,863 GWh



CHILE

Generation / Endesa Chile

Installed Capacity 5,961 MW
Market Share on Sales 35%

Distribution / Chilectra

Customers 1.6 Million
Sales 14,445 GWh



ARGENTINA

Generation / Costanera - Chocón

Installed Capacity 3,652 MW
Market Share on Sales 10%

Distribution / Edesur

Customers 2.4 Million
Sales 17,738 GWh



BRAZIL

Generation / Fortaleza - Cachoeira

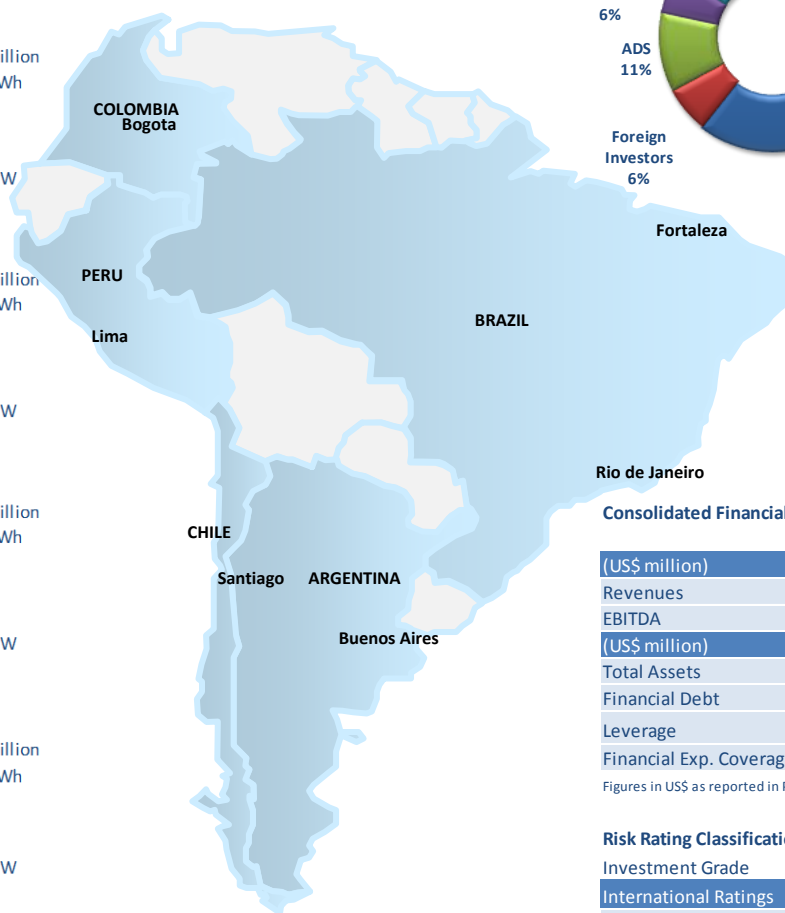
Installed Capacity 987 MW
Market Share on Sales 2%

Distribution / Ampla

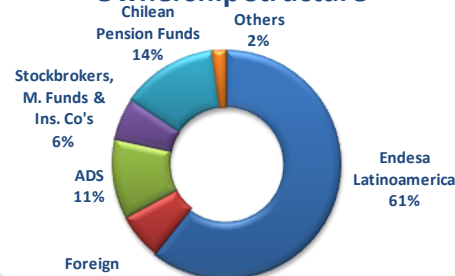
Customers 2.7 Million
Sales 10,816 GWh

Distribution / Coelce

Customers 3.3 Million
Sales 9,878 GWh



Ownership Structure



Consolidated Financial Data

(US\$ million)	12M 2011	12M 2012
Revenues	13,825	13,518
EBITDA	4,500	4,075
(US\$ million)	YE 2011	12M 2012
Total Assets	28,176	27,748
Financial Debt	7,330	7,236
Leverage	0.99	0.91
Financial Exp. Coverage	4.5	4.1

Figures in US\$ as reported in Press Releases

Risk Rating Classification

Investment Grade

International Ratings

Standard & Poor's	BBB+ with stable outlook
Fitch Ratings	BBB+ with stable outlook
Moody's	Baa2 with stable outlook

Local Ratings

Feller Rate	AA / Stable
Fitch Ratings	AA / Stable

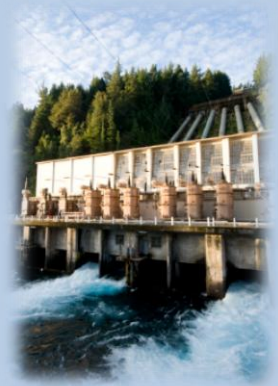
Distribution

- Represents 48% of our consolidated Ebitda
- Total sales: 73,103 GWh
- Total clients: 14.015 million

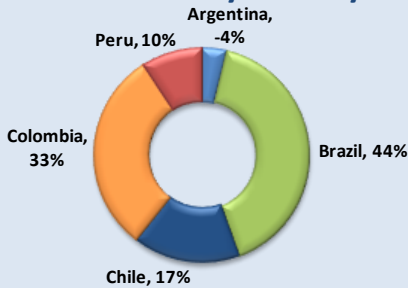


Generation

- Represents 52% of our consolidated Ebitda
- Total sales: 66,311 GWh
- Total Installed Capacity: 15,173 MW

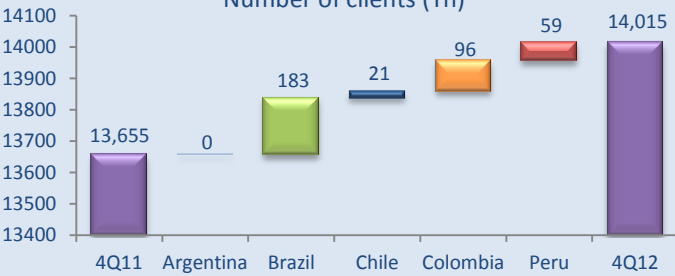


EBITDA Dx by country

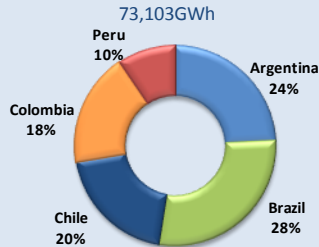


359,224 New Clients

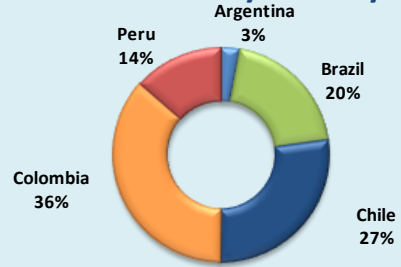
Number of clients (Th)



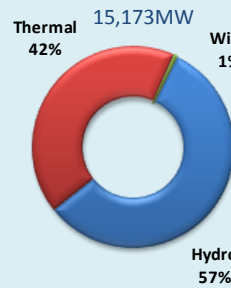
Physical Sales by country



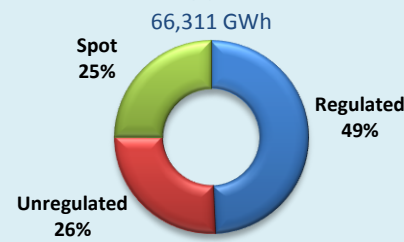
EBITDA Gx by country



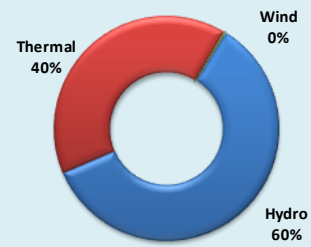
Installed Capacity



Energy Sales



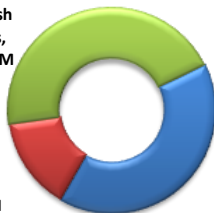
Generation Mix



Financial Debt US\$ 7,236 million

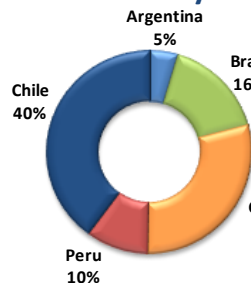
Liquidity US\$ 3,966 Million

Cash and cash equivalents, 1,786 US\$MM



Committed credit lines, 573 US\$MM

Financial Debt by Country



Debt Maturities US\$ Million

