

Energis Fact Sheet



FY 2014

The Company

- We are an integrated utility company with presence in five countries in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Argentina, Brazil, Chile, Colombia and Peru.
- Energis is controlled by ENEL Group, a worldwide energy leader.

COLOMBIA

Generation / Emgesa

Installed Capacity 3,059 MW

Market Share Gx 20%

Distribution / Codensa

Customers 2.8 Million

Sales 13,667 GWh

Market Share Dx 24%

PERU

Generation / Edegel-EEPSA

Installed Capacity 1,949 MW

Market Share Gx 22%

Distribution / Edelnor

Customers 1.3 Million

Sales 7,359 GWh

Market Share Dx 30%

CHILE

Generation / Endesa Chile

Installed Capacity 6,351 MW

Market Share Gx 32%

Distribution / Chilectra

Customers 1.7 Million

Sales 15,702 GWh

Market Share Dx 44%

ARGENTINA

Generation / Costanera - Chocon-Docksud

Installed Capacity 4,522 MW

Market Share Gx 14%

Distribution / Edesur

Customers 2.5 Million

Sales 18,025 GWh

Market Share Dx 19%

BRAZIL

Generation / Fortaleza - Cachoeira Dourada

Installed Capacity 987 MW

Market Share Gx 1%

Distribution / Ampla

Customers 2.9 Million

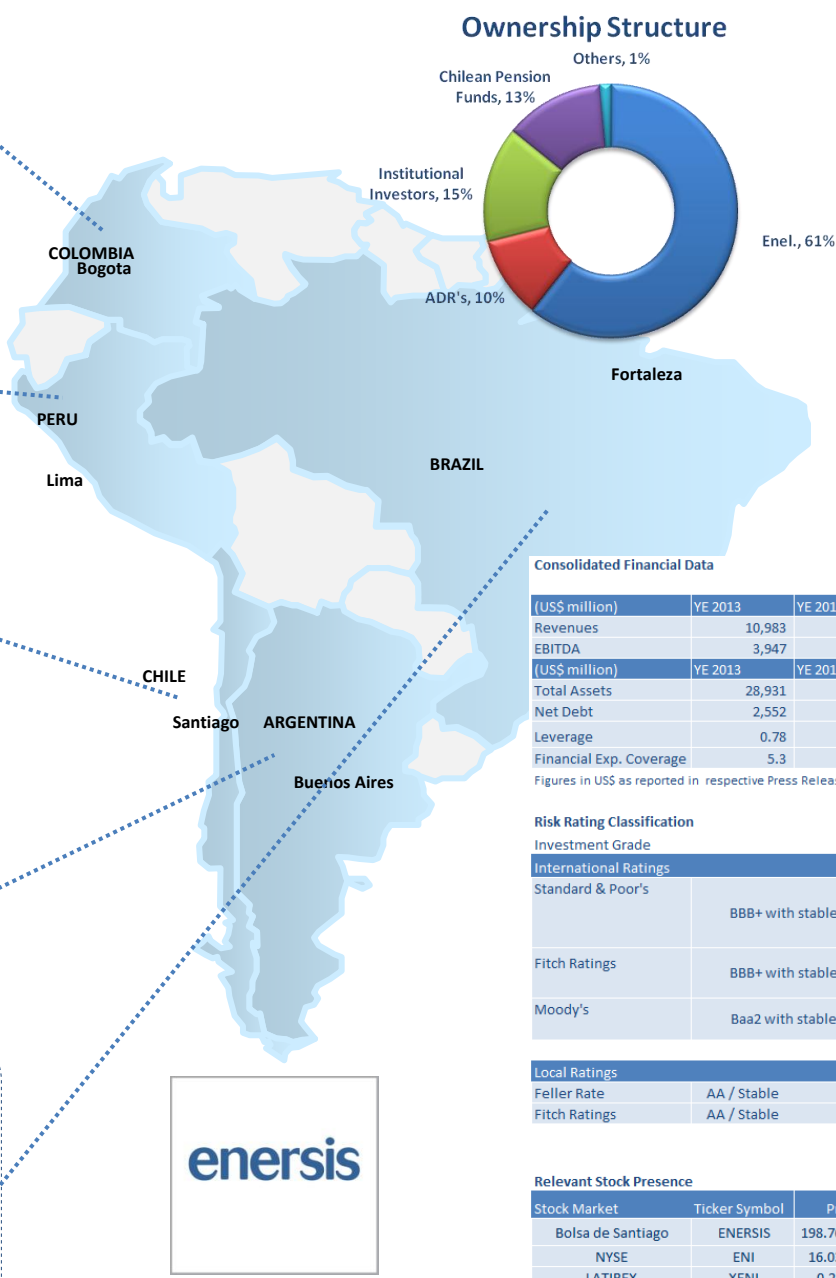
Sales 11,701 GWh

Distribution / Coelce

Customers 3.6 Million

Sales 11,177 GWh

Market Share Dx 6%



Distribution

- Represents 44% of our consolidated Ebitda
- Total sales: 77,631 GWh
- Total clients: 14.8 million

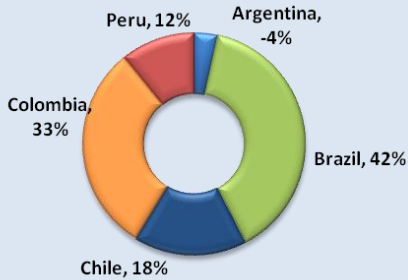


Generation

- Represents 56% of our consolidated Ebitda
- Total sales: 69,230 GWh
- Total Installed Capacity: 16,868 MW

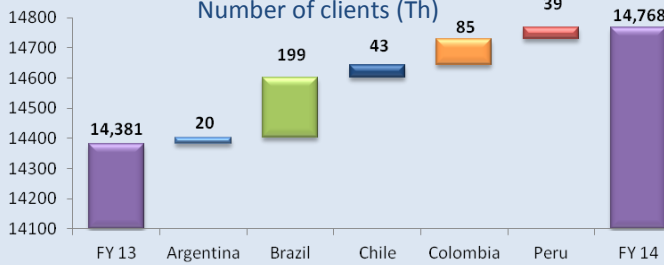


EBITDA Dx by country



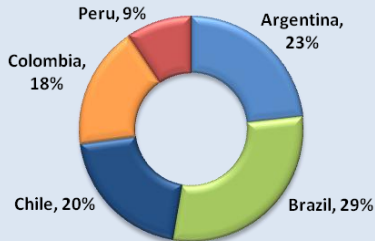
386,733 New Clients

Number of clients (Th)

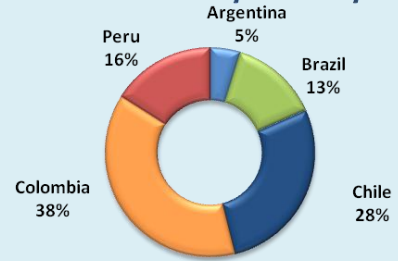


Physical Sales by country

77,631 GWh

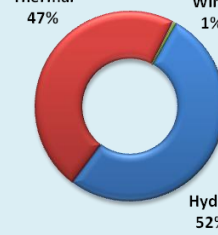


EBITDA Gx by country



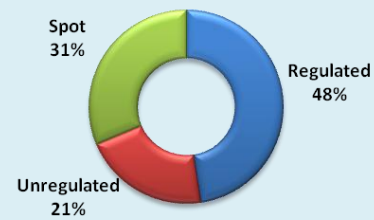
Installed Capacity

16,868 MW

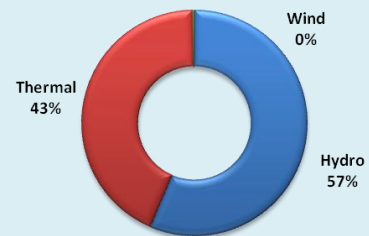


Energy Sales

69,230 GWh

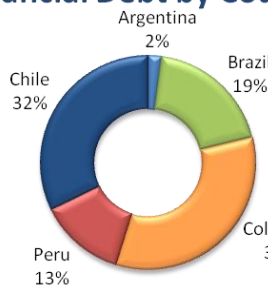
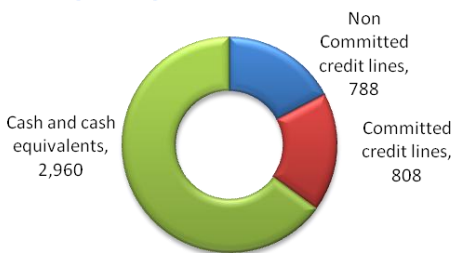


Generation Mix



Financial Debt US\$ 5,986 million

Liquidity US\$ 4,556 Million Financial Debt by Country



Debt Maturities US\$ Million

