Enersis
Fact Sheet

The Company

- We are an integrated utility company with presence in five countries in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Chile, Colombia, Peru, Brazil and Argentina.
- Enersis is controlled by ENEL Group, a worldwide energy leader.

Consolidated Financial Data

<table>
<thead>
<tr>
<th>(US$ million)</th>
<th>1H 2014</th>
<th>1H 2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Revenues</td>
<td>5,438</td>
<td>6,024</td>
</tr>
<tr>
<td>EBITDA</td>
<td>1,491</td>
<td>1,606</td>
</tr>
<tr>
<td>Total Assets</td>
<td>26,240</td>
<td>23,799</td>
</tr>
<tr>
<td>Net Debt</td>
<td>3,113</td>
<td>4,011</td>
</tr>
<tr>
<td>Leverage</td>
<td>0.92</td>
<td>0.84</td>
</tr>
</tbody>
</table>

Financial Exp. Coverage 3.1 4.4

Figures in US$ as reported in respective Press Releases

Risk Rating Classification

Investment Grade

- Standard & Poor’s: BBB+ with stable outlook
- Fitch: BBB+ with stable outlook
- Moody’s: Baa2 with stable outlook

Local Ratings

- Feller Rate: AA / Stable
- Fitch: AA / Stable

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Figures as of June 2015

Relevant Stock Presence

<table>
<thead>
<tr>
<th>Stock Market</th>
<th>Ticker Symbol</th>
<th>Price 1H2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bolsa de Santiago</td>
<td>ENERSIS</td>
<td>203.22 (CLP/Share)</td>
</tr>
<tr>
<td>NYSE</td>
<td>ENI</td>
<td>15.83 (USD/ADR)</td>
</tr>
<tr>
<td>LATIBEX</td>
<td>XENI</td>
<td>0.28 (€/Share)</td>
</tr>
</tbody>
</table>

1 Closing price as of June 30, 2015
**Distribution**
- Represents 45% of our consolidated Ebitda
- Total sales: 39,154 GWh
- Total clients: 15 million

**Generation**
- Represents 55% of our consolidated Ebitda
- Total sales: 34,911 GWh
- Total Installed Capacity: 16,888 MW

**EBITDA Dx by country**
- Argentina: 8%
- Brazil: 27%
- Chile: 19%
- Colombia: 32%
- Peru: 14%

**EBITDA Gx by country**
- Argentina: 5%
- Brazil: 15%
- Chile: 25%
- Colombia: 36%
- Peru: 18%

**Installed Capacity**
- 16,888 MW

**Energy Sales**
- 34,911 GWh

**Generation Mix**
- Hydro: 53%
- Thermal: 47%

**Physical Sales by country**
- Argentina: 24%
- Brazil: 29%
- Chile: 20%
- Colombia: 17%
- Peru: 10%

**Gross Debt US$ 5,696 million**

**Liquidity US$ 2,984 Million**
- Non Committed credit lines: 718
- Committed credit lines: 580
- Cash and cash equivalents: 1,685

**Financial Debt by Country**
- Argentina: 2%
- Brazil: 18%
- Chile: 34%
- Colombia: 34%
- Peru: 12%

**Debt Maturities US$ Million**
- 2015: 522
- 2016: 805
- 2017: 595
- 2018: 544
- 2019: 441
- Balance: 2,789
- TOTAL: 5,696

Figures as of June 2015

[www.enersis.cl](http://www.enersis.cl)