

Enel Américas

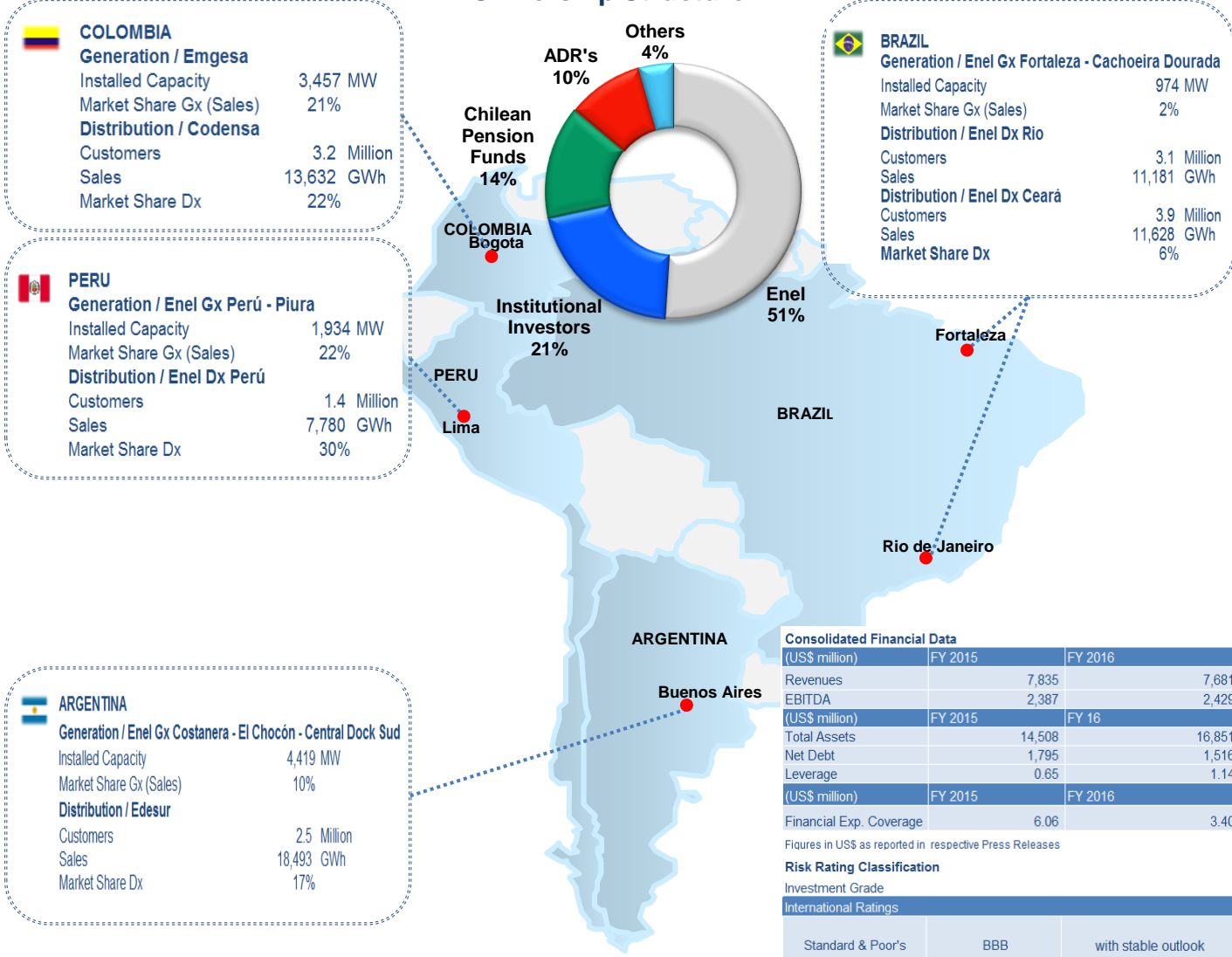
Fact Sheet



The Company

- We are an integrated utility company with presence in four countries in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru
- Enel Americas is controlled by the ENEL Group, a worldwide energy leader.

Ownership Structure



Consolidated Financial Data			
(US\$ million)	FY 2015	FY 2016	
Revenues	7,835	7,681	
EBITDA	2,387	2,429	
(US\$ million)	FY 2015	FY 16	
Total Assets	14,508	16,851	
Net Debt	1,795	1,516	
Leverage	0.65	1.14	
(US\$ million)	FY 2015	FY 2016	
Financial Exp. Coverage	6.06	3.40	

Figures in US\$ as reported in respective Press Releases

Risk Rating Classification

Investment Grade

International Ratings		
Standard & Poor's	BBB	with stable outlook
Fitch Ratings	BBB	with stable outlook
Moody's	Baa3	with stable outlook

Risk Rating Classification at April 2017

Local Ratings		
Feller Rate	AA-	Stable
Fitch Ratings	AA- (cl)	Stable

Relevant Stock Presence

Stock Market	Ticket symbol	Price FY2016
Bolsa de Santiago	ENELAM	107.99 (CLP/Share)
NYSE	ENIA	8.14 (USD/ADR)

¹ Closing price as of December 30, 2016



Distribution

- Represents 49% of our consolidated EBITDA
- Total sales: 62,714 GWh
- Total clients: 14,1 million

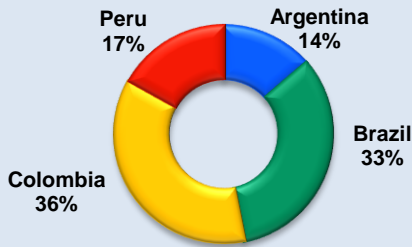


Generation

- Represents 51% of our consolidated EBITDA
- Total sales: 50,575 GWh
- Total Installed Capacity: 10,785 MW

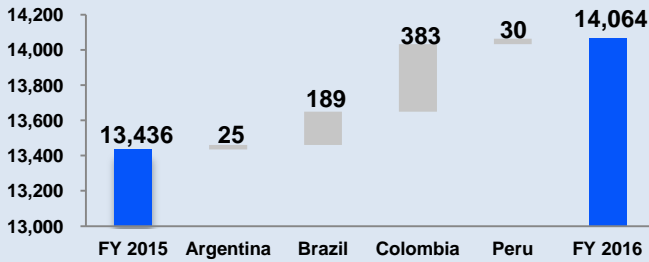


EBITDA Dx by country

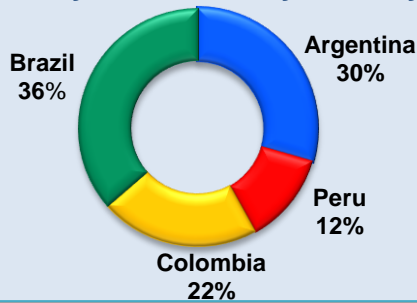


628k New Clients

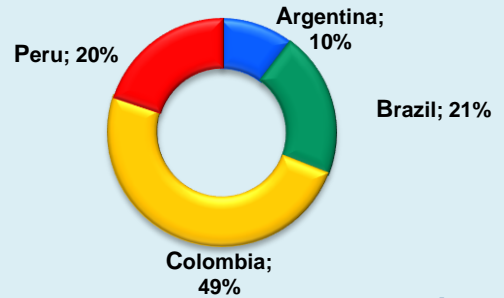
In thousands



Physical Sales by country

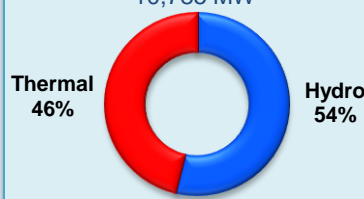


EBITDA Gx by country



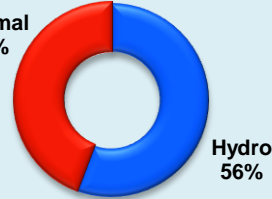
Installed Capacity

10,785 MW



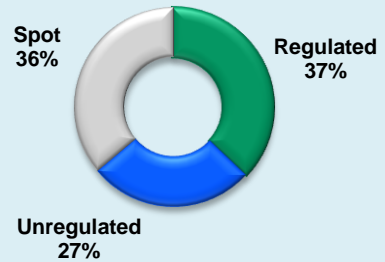
Generation Mix

Thermal 44%



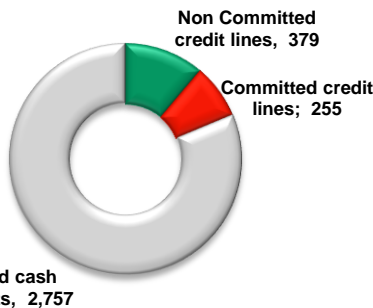
Energy Sales

50,575 GWh

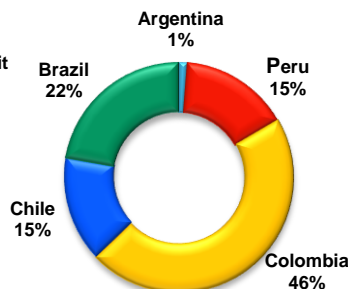


Gross Debt US\$ 4,273 million

Liquidity US\$ 3,392 Million



Financial Debt by country



Debt Maturities US\$ Million

