

Enerjis Américas Fact Sheet

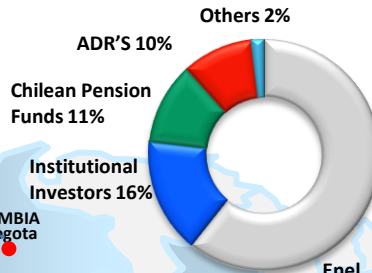
1H 2016



The Company

- We are an integrated utility company with presence in four countries in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Peru, Brazil and Argentina.
- Enerjis Americas is controlled by ENEL Group, a worldwide energy leader.

Ownership Structure

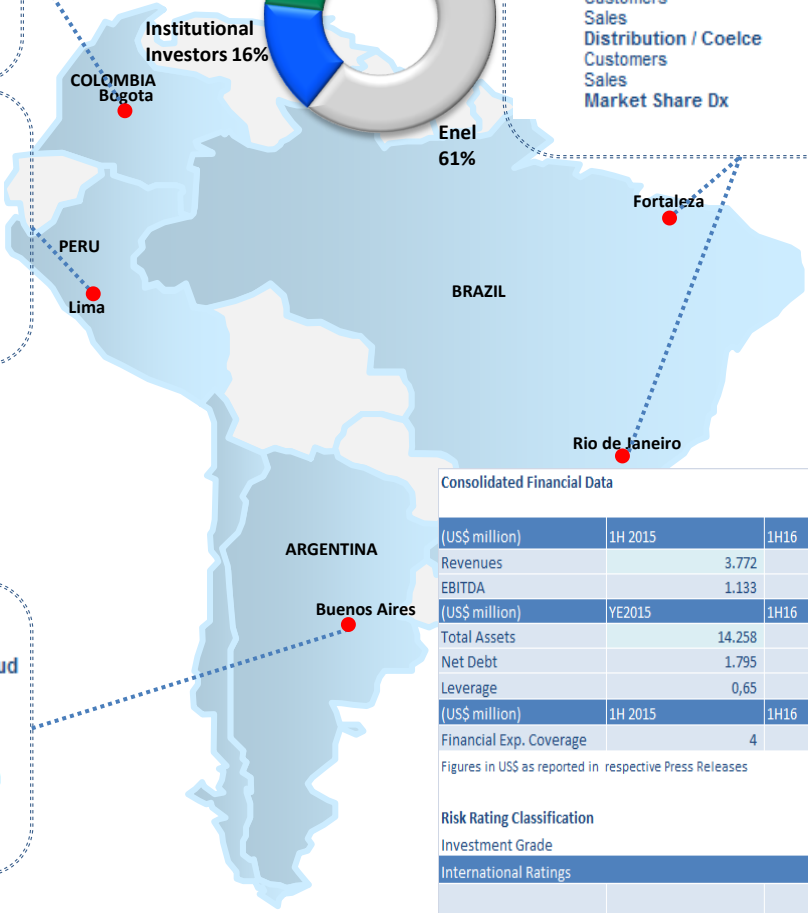


COLOMBIA
 Generation / Emgesa
 Installed Capacity 3,407 MW
 Market Share Gx (Sales) 20%
 Distribution / Codensa
 Customers 2.9 Million
 Sales 6,744 GWh
 Market Share Dx 21%

PERU
 Generation / Edegel
 Installed Capacity 1,940 MW
 Market Share Gx (Sales) 23%
 Distribution / Edelnor
 Customers 1.4 Million
 Sales 3,932 GWh
 Market Share Dx 30%

ARGENTINA
 Generation / Costanera - Chocon-Docksud
 Installed Capacity 4,419 MW
 Market Share Gx (Sales) 10%
 Distribution / Edesur
 Customers 2.5 Million
 Sales 9,551 GWh
 Market Share Dx 15%

BRAZIL
 Generation / Fortaleza - Cachoeira Dourada
 Installed Capacity 974 MW
 Market Share Gx (Sales) 2%
 Distribution / Ampla
 Customers 3.0 Million
 Sales 5,876 GWh
 Distribution / Coelce
 Customers 3.8 Million
 Sales 5,698 GWh
 Market Share Dx 3%



(US\$ million)	1H 2015	1H16
Revenues	3,772	3,722
EBITDA	1,133	1,266
(US\$ million)	YE2015	1H16
Total Assets	14,258	16,206
Net Debt	1,795	2,161
Leverage	0,65	1,02
(US\$ million)	1H 2015	1H16
Financial Exp. Coverage	4	3,2

Figures in US\$ as reported in respective Press Releases

Investment Grade		
International Ratings		
Standard & Poor's	BBB	with negative outlook
Fitch Ratings	BBB	with stable outlook
Moody's	Baa3	with stable outlook
Local Ratings		
Feller Rate	AA-	Stable
Fitch Ratings	AA-	Stable

Stock Market	Ticket symbol	Price 1H2016
Bolsa de Santiago	ENERSIS-AM	113.35 (CLP/Share)
NYSE	ENIA	8.58 (USD/ADR)



⁴ Closing price as of June 30, 2016

Distribution

- Represents 47% of our consolidated Ebitda
- Total sales: 31,801 GWh
- Total clients: 13,6 million

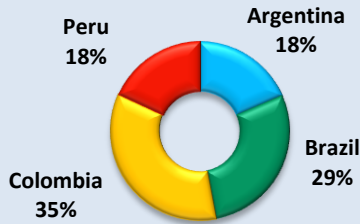


Generation

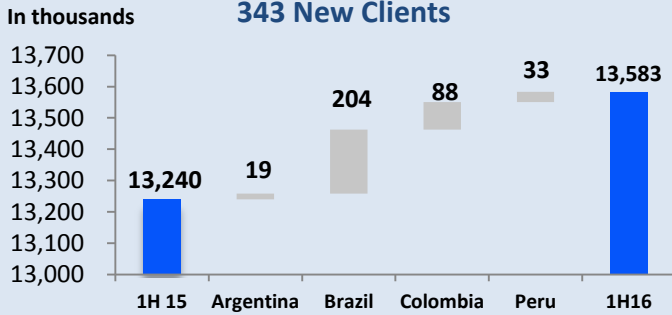
- Represents 53% of our consolidated Ebitda
- Total sales: 24,786 GWh
- Total Installed Capacity: 10,970 MW



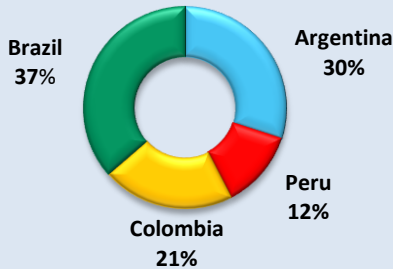
EBITDA Dx by country



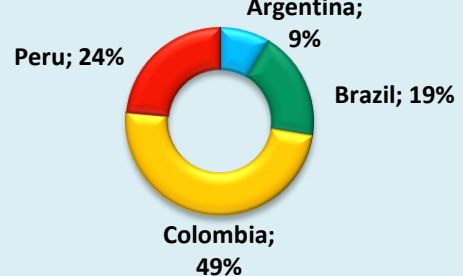
343 New Clients



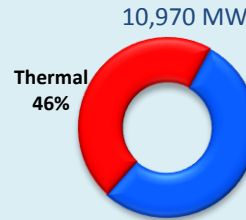
Physical Sales by country



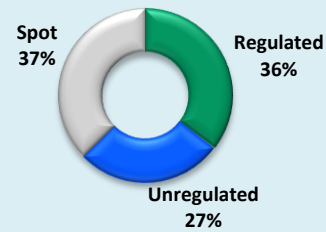
EBITDA Gx by country



Installed Capacity



Energy Sales

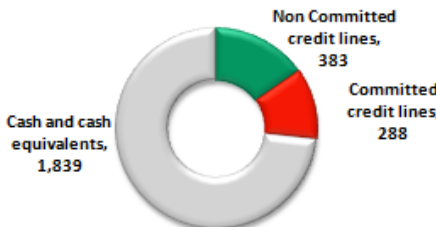


Generation Mix

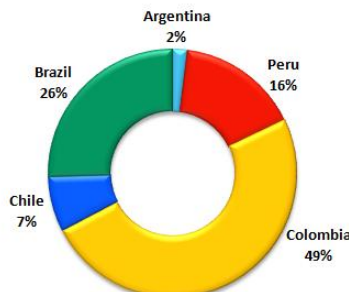


Gross Debt US\$ 4,000 million

Liquidity US\$ 2,510 Million



Financial Debt by country



Debt Maturities US\$ Million

