

# Enel Américas

## Fact Sheet

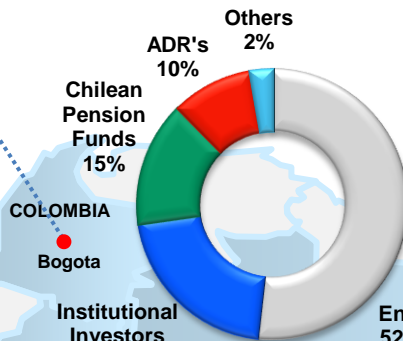
1H 2017



### The Company

- We are an integrated utility company with presence in four countries in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru
- Enel Américas is controlled by the ENEL Group, a worldwide energy leader.

### Ownership Structure



COLOMBIA	
<b>Generation / Emgesa</b>	
Installed Capacity	3,467 MW
Market Share Gx (Sales)	26%
<b>Distribution / Codensa</b>	
Customers	3.3 Million
Sales	6,783 GWh
Market Share Dx	23%

PERU	
<b>Generation / Enel Generación Perú</b>	
Installed Capacity	1,646 MW
Market Share Gx (Sales)	19%
<b>Generation / Enel Generación Piura</b>	
Installed Capacity	332 MW
Market Share Gx (Sales)	1%
<b>Distribution / Enel Dx Perú</b>	
Customers	1.4 Million
Sales	4,058 GWh
Market Share Dx	29%

ARGENTINA	
<b>Generation / Enel Generación Costanera</b>	
Installed Capacity	2,210 MW
Market Share Gx (Sales)	7%
<b>Generation / Central Dock Sud</b>	
Installed Capacity	846 MW
Market Share Gx (Sales)	3%
<b>Generation / Enel Generación El Chocón</b>	
Installed Capacity	1,363 MW
Market Share Gx (Sales)	2%
<b>Distribution / Edesur</b>	
Customers	2.5 Million
Sales	9,090 GWh
Market Share Dx	16%

BRAZIL	
<b>Generation / Enel Generación Fortaleza</b>	
Installed Capacity	319 MW
Market Share Gx (Sales)	1%
<b>Generation / Enel Green Power Cachoeira Dourada</b>	
Installed Capacity	655
Market Share Gx (Sales)	1%
<b>Distribution / Enel Dx Rio</b>	
Customers	3.0 Million
Sales	5,719 GWh
Market Share Dx (Sales)	3%
<b>Distribution / Enel Dx Ceará</b>	
Customers	4.0 Million
Sales	5,621 GWh
Market Share Dx (Sales)	3%
<b>Distribution / Celg</b>	
Customers	2.9 Million
Sales	5,511 GWh
Market Share Dx (Sales)	3%

#### Consolidated Financial Data

(US\$ million)	1H 2016	1H 2017
Revenues	3,722	4,891
EBITDA	1,266	1,385
(US\$ million)	FY 2016	1H 2017
Total Assets	16,851	18,077
Net Debt	1,516	3,079
Leverage	1.14	1.29
(US\$ million)	1H 2016	1H 2017
Financial Exp. Coverage	3.20	3.04

Figures in US\$ as reported in respective Press Releases

#### Risk Rating Classification

Investment Grade

International Ratings		
Standard & Poor's	BBB	with stable outlook
Fitch Ratings	BBB	with stable outlook
Moody's	Baa3	with stable outlook

Risk Rating Classification at July 2017

Local Ratings		
Feller Rate	AA-	Stable
Fitch Ratings	AA- (cl)	Stable

#### Relevant Stock Presence

Stock Market	Ticket symbol	Price 1H 2017 <sup>1</sup>
Bolsa de Santiago	ENELAM	125.91 (CLP/Share)
NYSE	ENIA	9.43 (USD/ADR)

<sup>1</sup> Closing price as of June 30, 2017



# Distribution

- Represents 49% of our consolidated EBITDA
- Total sales: 36,781 GWh
- Total clients: 17.0 million

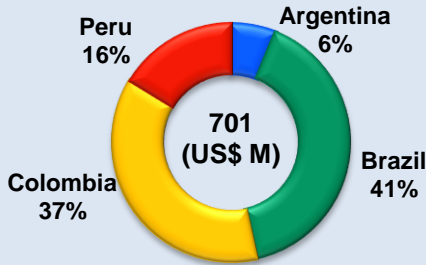


# Generation

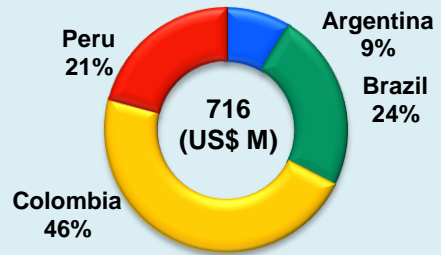
- Represents 51% of our consolidated EBITDA
- Total sales: 27,053 GWh
- Total Installed Capacity: 10,838 MW



## EBITDA Dx by country



## EBITDA Gx by country

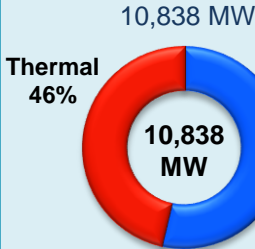


## 3,418k New Clients

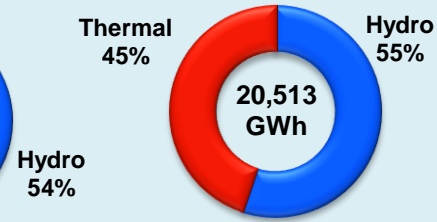


Note: Brazil includes the new clients from Celg

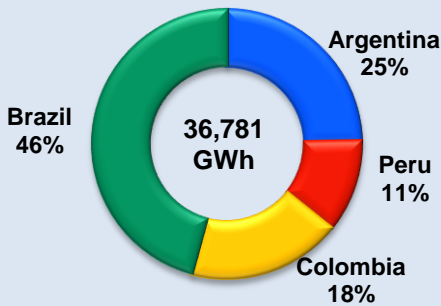
## Installed Capacity



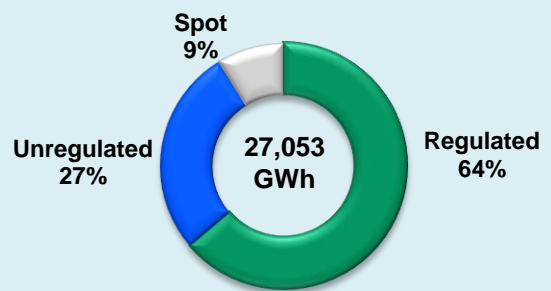
## Generation Mix



## Physical Sales by country

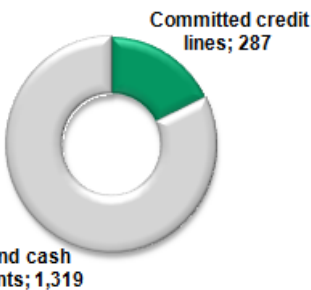


## Energy Sales

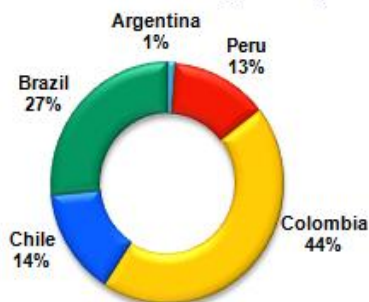


## Gross Debt US\$ 4,397 million

### Liquidity US\$ 1,606 Million



### Financial Debt by country



### Debt Maturities US\$ Million

