

Fact Sheet FY 2017

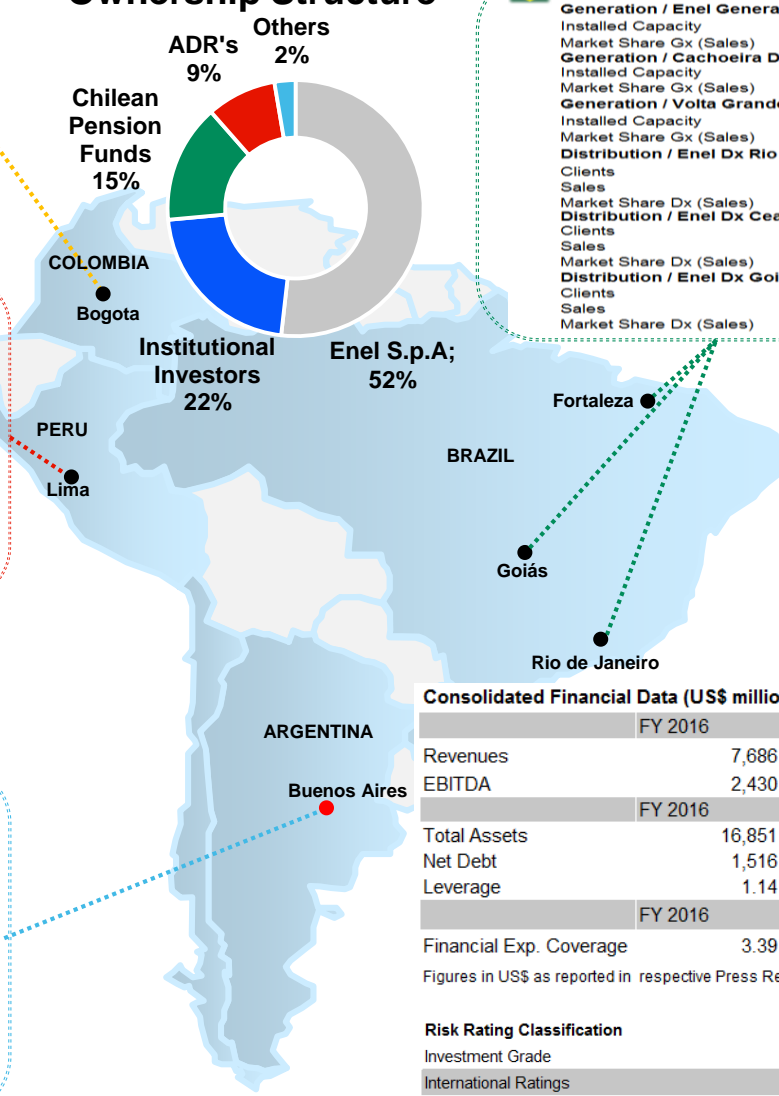
Enel Américas

FY 2017



- We are the largest private utility company in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru.
- Enel Américas is controlled by the ENEL Group, a worldwide energy leader.

Ownership Structure



COLOMBIA

Generation / Emgesa
 Installed Capacity 3,467 MW
 Market Share Gx (Sales) 27%

Distribution / Codensa
 Clients 3.3 Million
 Sales 13,790 GWh
 Market Share Dx 22%

PERU

Generation / Enel Generación Perú
 Installed Capacity 1,645 MW
 Market Share Gx (Sales) 14%

Generation / Enel Generación Piura
 Installed Capacity 333 MW
 Market Share Gx (Sales) 1%

Distribution / Enel Dx Perú
 Clients 1.4 Million
 Sales 7,934 GWh
 Market Share Dx 31%

ARGENTINA

Generation / Enel Generación Costanera
 Installed Capacity 2,210 MW
 Market Share Gx (Sales) 6%

Generation / Central Dock Sud
 Installed Capacity 846 MW
 Market Share Gx (Sales) 4%

Generation / Enel Generación El Chocón
 Installed Capacity 1,363 MW
 Market Share Gx (Sales) 2%

Distribution / Edesur
 Clients 2.5 Million
 Sales 17,736 GWh
 Market Share Dx 15%

BRAZIL

Generation / Enel Generación Fortaleza
 Installed Capacity 319 MW
 Market Share Gx (Sales) 1%

Generation / Cachoeira Dourada
 Installed Capacity 655 MW
 Market Share Gx (Sales) 2%

Generation / Volta Grande
 Installed Capacity 380 MW
 Market Share Gx (Sales) 0%

Distribution / Enel Dx Rio
 Clients 3.0 Million
 Sales 11,091 GWh
 Market Share Dx (Sales) 3%

Distribution / Enel Dx Ceará
 Clients 4.0 Million
 Sales 11,522 GWh
 Market Share Dx (Sales) 3%

Distribution / Enel Dx Goiás
 Clients 2.9 Million
 Sales 12,264 GWh
 Market Share Dx (Sales) 4%

Consolidated Financial Data (US\$ million)

| | FY 2016 | FY 2017 |
|-------------------------|---------|---------|
| Revenues | 7,686 | 10,540 |
| EBITDA | 2,430 | 2,947 |
| Total Assets | 16,851 | 20,169 |
| Net Debt | 1,516 | 3,349 |
| Leverage | 1.14 | 1.44 |
| Financial Exp. Coverage | 3.39 | 3.36 |

Risk Rating Classification

Investment Grade

International Ratings

| | | |
|-------------------|------|-----------------------|
| Standard & Poor's | BBB | with stable outlook |
| Fitch Ratings | BBB+ | with stable outlook |
| Moody's | Baa3 | with negative outlook |

Local Ratings

| | | |
|---------------|---------|--------|
| Feller Rate | AA- | Stable |
| Fitch Ratings | AA (cl) | Stable |

Risk Rating Classification as of February 2018

Market Cap ¹ (US\$ bn)
12.79

¹As of December 31, 2017



Relevant Stock Presence

| Stock Market | Ticket symbol | Price FY 2017 ¹ |
|-------------------|---------------|----------------------------|
| Bolsa de Santiago | ENELAM | 137.03 (CLP/Share) |
| NYSE | ENIA | 11.17 (USD/ADR) |

¹Closing price as of December 31, 2017

Distribution

- Represents 52% of our consolidated EBITDA
- Total sales: 74,337 GWh
- Total clients: 17.2 million

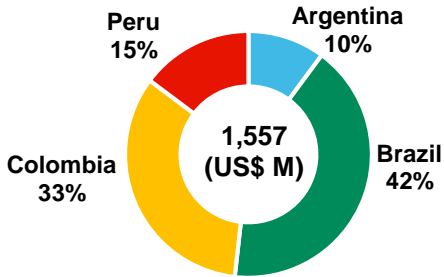


Generation

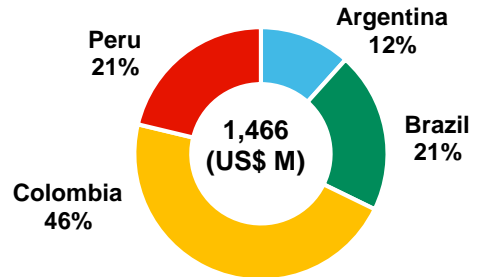
- Represents 48% of our consolidated EBITDA
- Total sales: 56,051 GWh
- Total Installed Capacity: 11,219 MW



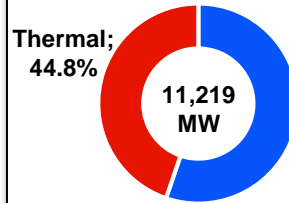
EBITDA Dx by country



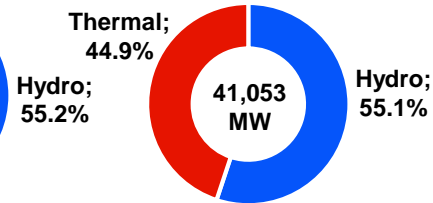
EBITDA Gx by country



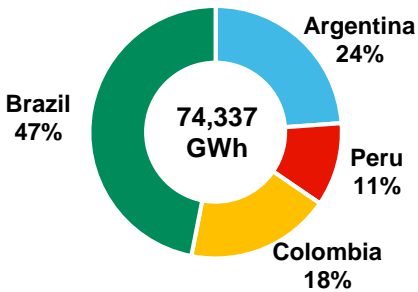
Installed Capacity



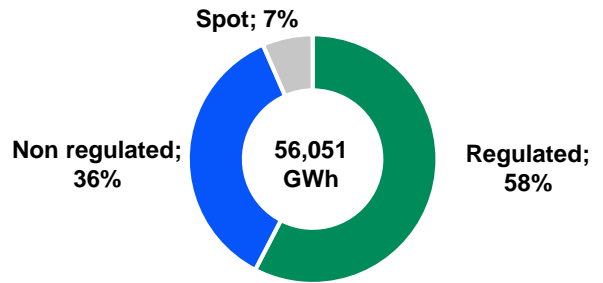
Generation Mix



Physical Sales by country

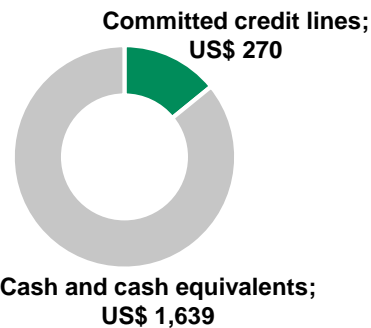


Energy Sales by market

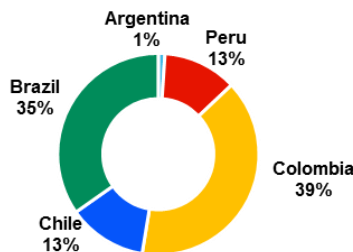


Gross Debt US\$ 4,988 million

Liquidity US\$ 1,909 million



Financial Debt by country



Debt Maturities US\$ Million

