

Fact Sheet FY 2018

Enel Américas



- We are the largest private utility company in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru.
- Enel Américas is controlled by the ENEL Group, a worldwide energy leader.

Ownership Structure

COLOMBIA

Generation / Emgesa
 Installed Capacity 3,499 MW
 Market Share Gx (Sales) 27%

Distribution / Codensa
 Clients 3.4 Million
 Sales 14,024 GWh
 Market Share Dx (Sales) 18%

PERU

Generation / Enel Generación Perú
 Installed Capacity 1,648 MW
 Market Share Gx (Sales) 20%

Generation / Enel Generación Piura
 Installed Capacity 337 MW
 Market Share Gx (Sales) 1%

Distribution / Enel Dx Perú
 Clients 1.4 Million
 Sales 8,045 GWh
 Market Share Dx (Sales) 31%

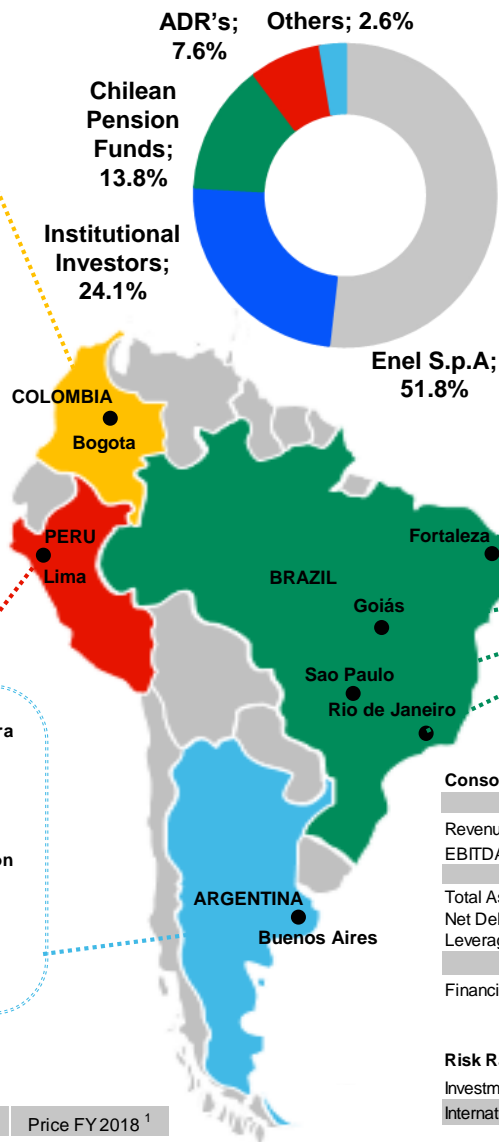
ARGENTINA

Generation / Enel Generación Costanera
 Installed Capacity 2,210 MW
 Market Share Gx (Sales) 5%

Generation / Central Dock Sud
 Installed Capacity 846 MW
 Market Share Gx (Sales) 3%

Generation / Enel Generación El Chocón
 Installed Capacity 1,363 MW
 Market Share Gx (Sales) 2%

Distribution / Edesur
 Clients 2.5 Million
 Sales 17,548 GWh
 Market Share Dx (Sales) 16%



BRAZIL

Generation / Enel Generación Fortaleza
 Installed Capacity 319 MW
 Market Share Gx (Sales) 1%

Generation / Cachoeira Dourada
 Installed Capacity 655
 Market Share Gx (Sales) 4%

Generation / Volta Grande
 Installed Capacity 380 MW
 Market Share Gx (Sales) 0%

Distribution / Enel Dx Rio
 Clients 3.0 Million
 Sales 11,019 GWh
 Market Share Dx (Sales) 3%

Distribution / Enel Dx Ceará
 Clients 3.9 Million
 Sales 11,843 GWh
 Market Share Dx (Sales) 3%

Distribution / Enel Dx Goiás
 Clients 3.0 Million
 Sales 13,755 GWh
 Market Share Dx (Sales) 3%

Distribution / Enel Dx Sao Paulo
 Clients 7.2 Million
 Sales 24,693 GWh
 Market Share Dx (Sales) 10%

Consolidated Financial Data (US\$ million)

	FY 2017	FY 2018
Revenues	10,438	13,184
EBITDA	2,947	3,358
	FY 2017	FY 2018
Total Assets	20,169	27,396
Net Debt	3,349	6,649
Leverage	1.44	2.10
	FY 2017	FY 2018
Financial Exp. Coverage	3.36	4.86

Risk Rating Classification

Investment Grade

International Ratings

Standard & Poor's	BBB	with stable outlook
Fitch Ratings	BBB+	with stable outlook
Moody's	Baa3	with stable outlook

Local Ratings

Feller Rate	AA-	Stable
Fitch Ratings	AA (cl)	Stable

Risk Rating Classification as of March 15th, 2019

Relevant Stock Presence

Stock Market	Ticket symbol	Price FY 2018 ¹
Bolsa de Santiago	ENELAM	121.87 (CLP/Share)
NYSE	ENIA	8.92 (USD/ADR)

¹ Closing price as of December 31st, 2018

Market Cap ¹ (US\$ bn)

10.09

¹ As of December 31st, 2018



Distribution

- Represents 56% of our consolidated EBITDA
- Total sales: 100,927 GWh
- Total clients: 24.5 million

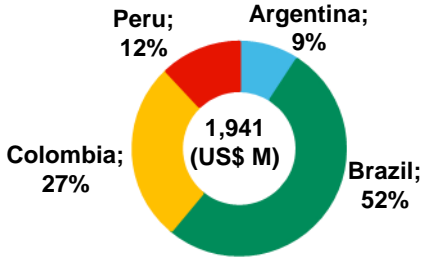


Generation

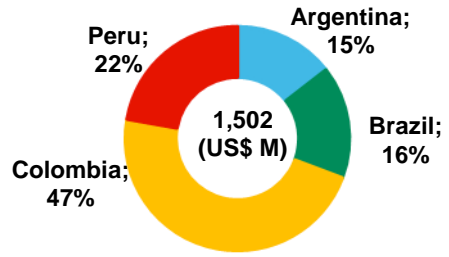
- Represents 44% of our consolidated EBITDA
- Total sales: 65,329 GWh
- Total Installed Capacity: 11,257 MW



EBITDA Dx by country

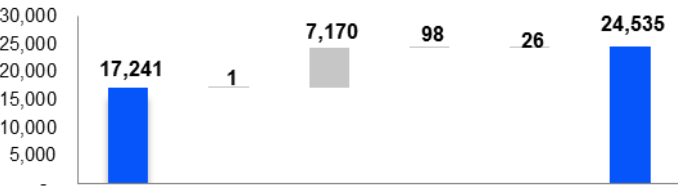


EBITDA Gx by country



In thousands

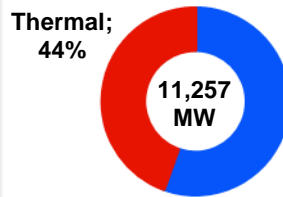
7,294k New Clients



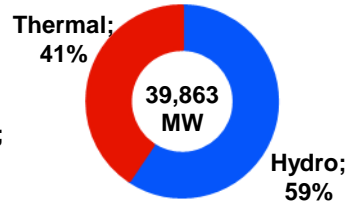
FY 2017 Argentina Brazil Colombia Peru FY 2018

Note: New clients in Brazil mainly due to the consolidation of Enel Dx Sao Paulo.

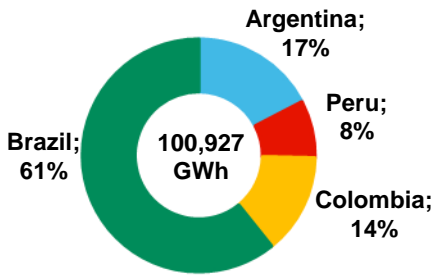
Installed Capacity



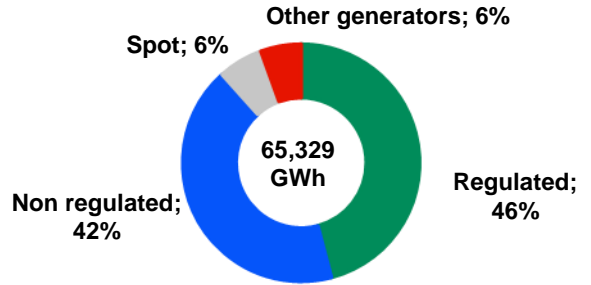
Generation Mix



Physical Sales by country

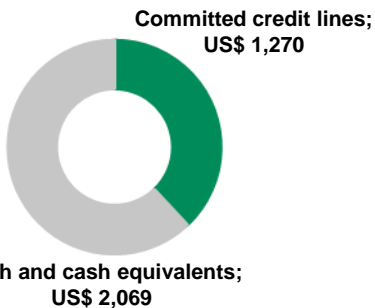


Energy Sales by market

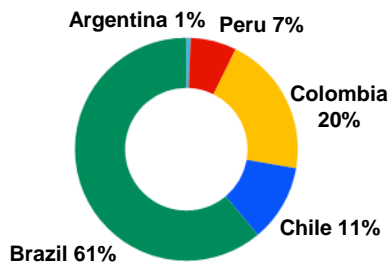


Gross Debt US\$ 8,718 million

Liquidity US\$ 3,339 million



Financial Debt by country



Debt Maturities US\$ Million

