

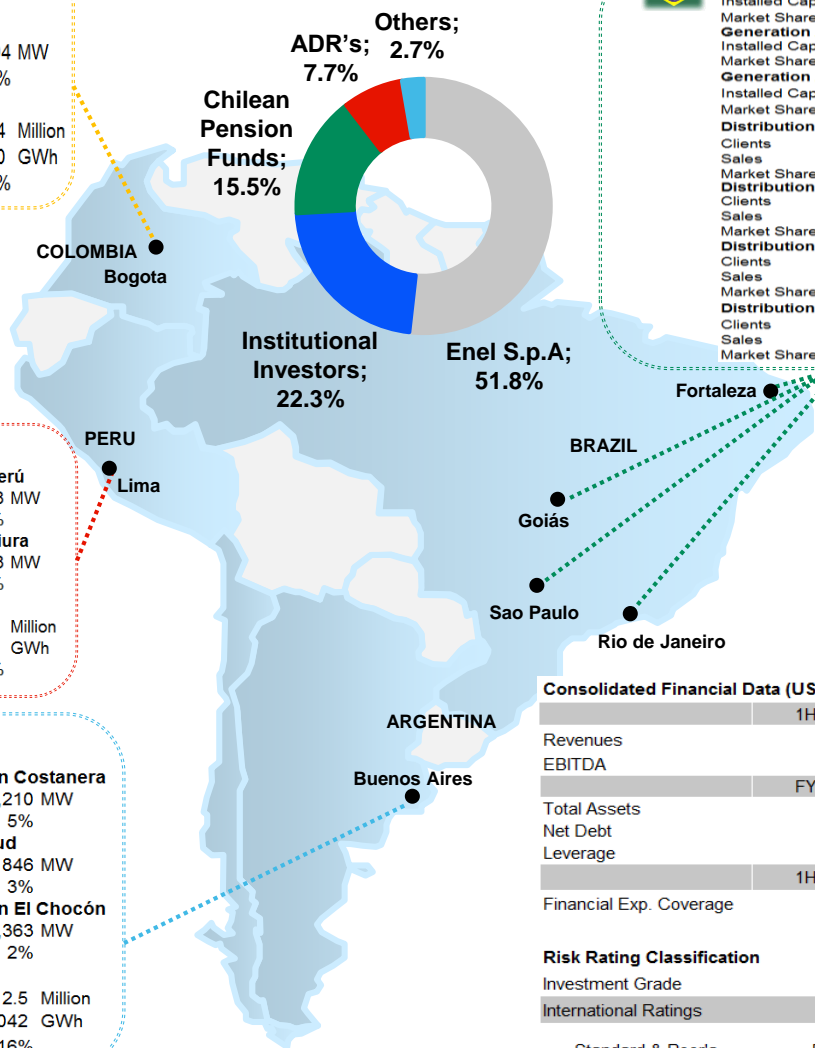
Fact Sheet 1H 2018

Enel Américas



- We are the largest private utility company in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru.
- Enel Américas is controlled by the ENEL Group, a worldwide energy leader.

Ownership Structure



COLOMBIA

Generation / Emgesa
 Installed Capacity 3,504 MW
 Market Share Gx (Sales) 26%
 Distribution / Codensa
 Clients 3.4 Million
 Sales 6,880 GWh
 Market Share Dx 22%

BRAZIL

Generation / Enel Generación Fortaleza
 Installed Capacity 319 MW
 Market Share Gx (Sales) 1%
 Generation / Cachoeira Dourada
 Installed Capacity 655
 Market Share Gx (Sales) 3%
 Generation / Volta Grande
 Installed Capacity 380 MW
 Market Share Gx (Sales) 0.3%
 Distribution / Enel Dx Rio
 Clients 3.0 Million
 Sales 5,635 GWh
 Market Share Dx (Sales) 2%
 Distribution / Enel Dx Ceará
 Clients 4.0 Million
 Sales 5,708 GWh
 Market Share Dx (Sales) 3%
 Distribution / Enel Dx Goiás
 Clients 3.0 Million
 Sales 6,582 GWh
 Market Share Dx (Sales) 3%
 Distribution / Eletropaulo
 Clients 7.2 Million
 Sales 3,418 GWh
 Market Share Dx (Sales) 9%

PERU

Generation / Enel Generación Perú
 Installed Capacity 1,648 MW
 Market Share Gx (Sales) 21%
 Generation / Enel Generación Piura
 Installed Capacity 338 MW
 Market Share Gx (Sales) 1%
 Distribution / Enel Dx Perú
 Clients 1.4 Million
 Sales 4,040 GWh
 Market Share Dx 31%

ARGENTINA

Generation / Enel Generación Costanera
 Installed Capacity 2,210 MW
 Market Share Gx (Sales) 5%
 Generation / Central Dock Sud
 Installed Capacity 846 MW
 Market Share Gx (Sales) 3%
 Generation / Enel Generación El Chocón
 Installed Capacity 1,363 MW
 Market Share Gx (Sales) 2%
 Distribution / Edesur
 Clients 2.5 Million
 Sales 9,042 GWh
 Market Share Dx 16%

Consolidated Financial Data (US\$ million)

| | 1H 2017 | 1H 2018 |
|-------------------------|---------|---------|
| Revenues | 4,820 | 5,948 |
| EBITDA | 1,385 | 1,652 |
| | FY 2017 | 1H 2018 |
| Total Assets | 20,169 | 26,220 |
| Net Debt | 3,349 | 6,568 |
| Leverage | 1.44 | 2.34 |
| | 1H 2017 | 1H 2018 |
| Financial Exp. Coverage | 3.04 | 4.35 |

Risk Rating Classification

Investment Grade

International Ratings

| | | |
|-------------------|------|-----------------------|
| Standard & Poor's | BBB | with stable outlook |
| Fitch Ratings | BBB+ | with stable outlook |
| Moody's | Baa3 | with negative outlook |

Local Ratings

| | | |
|---------------|---------|--------|
| Feller Rate | AA- | Stable |
| Fitch Ratings | AA (cl) | Stable |

Risk Rating Classification as of June 2018



Relevant Stock Presence

| Stock Market | Ticket symbol | Price 1H 2018 ¹ |
|-------------------|---------------|----------------------------|
| Bolsa de Santiago | ENELAM | 114.69 (CLP/Share) |
| NYSE | ENIA | 8.81 (USD/ADR) |

¹ Closing price as of June 30, 2018

| Market Cap ¹ (US\$ bn) |
|-----------------------------------|
| 10.07 |

¹ As of June 30, 2018

Figures includes Eletropaulo

Figures as of June 2018

Contact Information: ir.enelamericas@enel.com phone: +56 2 2353 4682

Distribution

- Represents 52% of our consolidated EBITDA
- Total sales: 41,305 GWh
- Total clients: 24.4 million

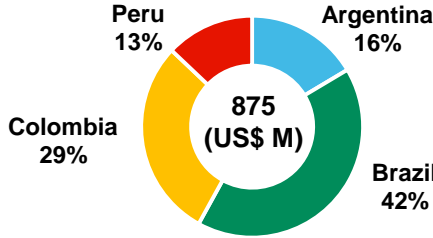


Generation

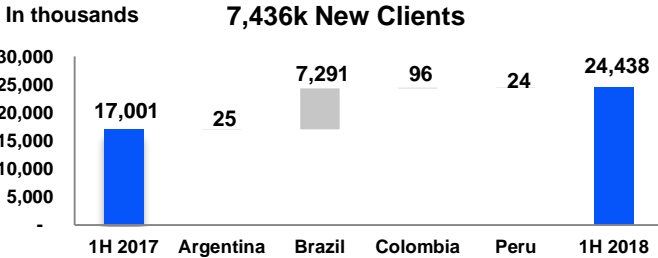
- Represents 48% of our consolidated EBITDA
- Total sales: 31,869 GWh
- Total Installed Capacity: 11,263 MW



EBITDA Dx by country

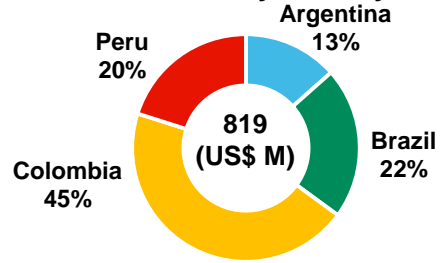


7,436k New Clients

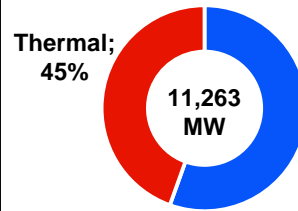


Note: New clients in Brazil mainly due to the consolidation of Eletropaulo.

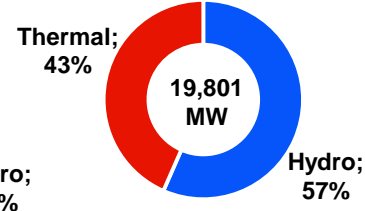
EBITDA Gx by country



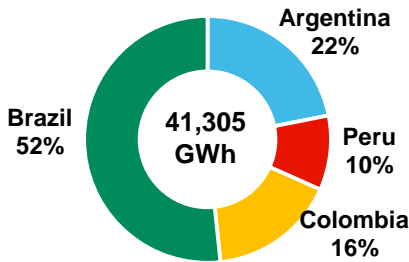
Installed Capacity



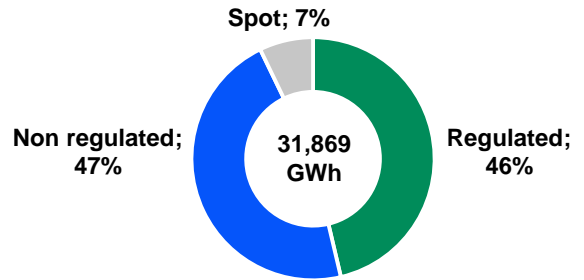
Generation Mix



Physical Sales by country

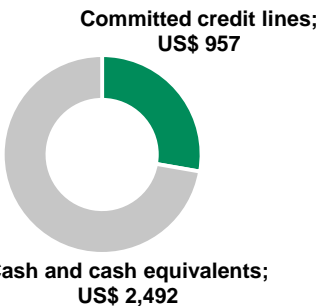


Energy Sales by market

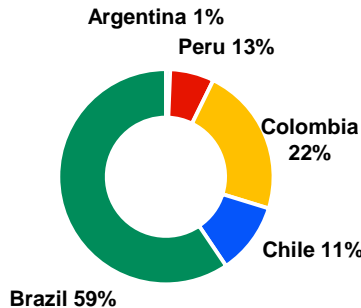


Gross Debt US\$ 9,059 million

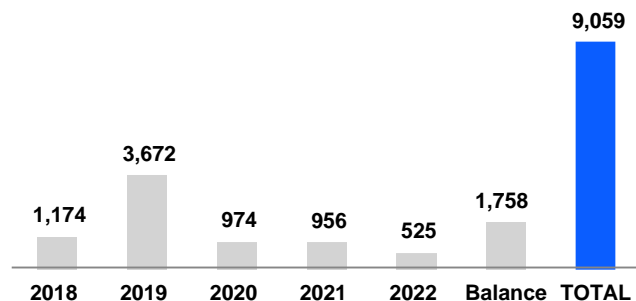
Liquidity US\$ 3,449 million



Financial Debt by country



Debt Maturities US\$ Million



Figures includes Eletropaulo