

# Fact Sheet FY 2019

## Enel Américas



- We are the largest private utility company in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru.
- Enel Américas is controlled by the ENEL Group, a worldwide energy leader.

### Ownership structure

**COLOMBIA**

**Generation / Emgesa**  
 Installed Capacity 3,506 MW  
 Market Share Gx (Sales) 26%

**Distribution / Codensa**  
 Clients 3.5 Million  
 Sales 14,307 GWh  
 Market Share Dx (Sales) 18%

**PERU**

**Generation / Enel Generación Perú**  
 Installed Capacity 1,652 MW  
 Market Share Gx (Sales) 20%

**Generation / Enel Generación Piura**  
 Installed Capacity 336 MW  
 Market Share Gx (Sales) 1%

**Distribution / Enel Dx Perú**  
 Clients 1.4 Million  
 Sales 8,211 GWh  
 Market Share Dx (Sales) 30%

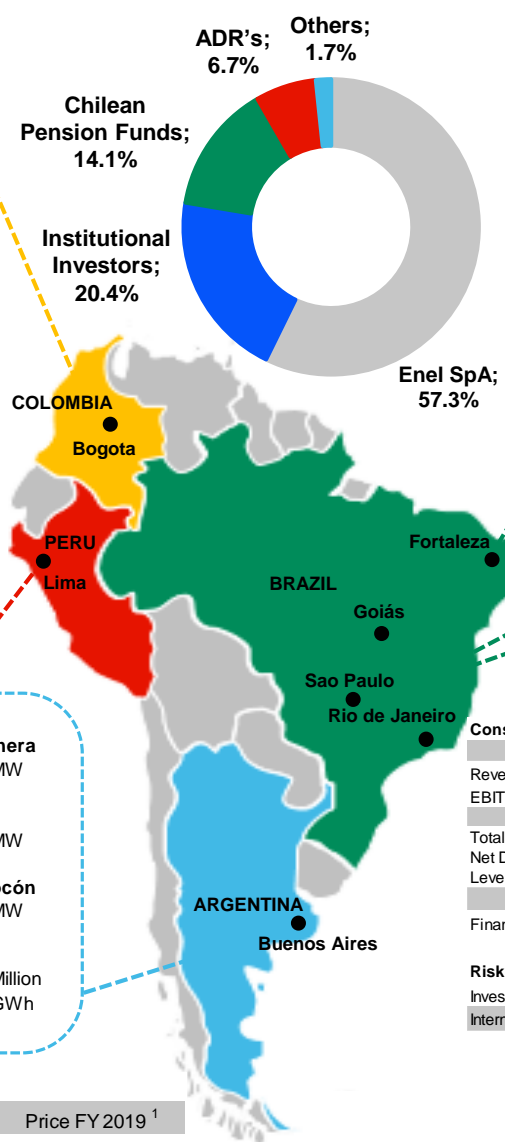
**ARGENTINA**

**Generation / Enel Generación Costanera**  
 Installed Capacity 2,210 MW  
 Market Share Gx (Sales) 5%

**Generation / Central Dock Sud**  
 Installed Capacity 846 MW  
 Market Share Gx (Sales) 3%

**Generation / Enel Generación El Chocón**  
 Installed Capacity 1,363 MW  
 Market Share Gx (Sales) 2%

**Distribution / Edesur**  
 Clients 2.5 Million  
 Sales 16,798 GWh  
 Market Share Dx (Sales) 16%



**BRAZIL**

**Generation / Enel Generación Fortaleza**  
 Installed Capacity 319 MW  
 Market Share Gx (Sales) 1%

**Generation / Cachoeira Dourada**  
 Installed Capacity 655 MW  
 Market Share Gx (Sales) 5%

**Generation / Volta Grande**  
 Installed Capacity 380 MW  
 Market Share Gx (Sales) 0%

**Distribution / Enel Dx Rio**  
 Clients 2.9 Million  
 Sales 11,089 GWh  
 Market Share Dx (Sales) 2%

**Distribution / Enel Dx Ceará**  
 Clients 3.9 Million  
 Sales 12,186 GWh  
 Market Share Dx (Sales) 3%

**Distribution / Enel Dx Goiás**  
 Clients 3.1 Million  
 Sales 14,259 GWh  
 Market Share Dx (Sales) 3%

**Distribution / Enel Dx Sao Paulo**  
 Clients 7.3 Million  
 Sales 43,148 GWh  
 Market Share Dx (Sales) 9%

**Consolidated Financial Data (US\$ million)**

	FY 2018	FY 2019
Revenues	12,990	14,314
EBITDA	3,358	3,994
	FY 2018	FY 2019
Total Assets	27,396	29,776
Net Debt	6,649	4,287
Leverage (times)	2.10	1.43
	FY 2018	FY 2019
Financial Exp. Coverage (times)	4.86	4.83

**Risk Rating Classification**

Investment Grade

**International Ratings**

Rating Agency	Rating	Outlook
Standard & Poor's	BBB	with stable outlook
Fitch Ratings	A+	with stable outlook
Moody's	Baa3	with positive outlook

**Local Ratings**

Rating Agency	Rating	Outlook
Feller Rate	AA-	Stable
Fitch Ratings	AA+ (cl)	Stable

*Risk Rating Classification as of March 27<sup>th</sup>, 2020*

### Relevant Stock Presence

Stock Market	Ticket symbol	Price FY 2019 <sup>1</sup>
Bolsa de Santiago	ENELAM	167.00 (CLP/Share)
NYSE	ENIA	9.80 (USD/ADR)

<sup>1</sup> Closing price as of December 31<sup>st</sup>, 2019

**Market Cap <sup>1</sup> (US\$ bn)**

16.97

<sup>1</sup> As of December 31<sup>st</sup>, 2019



# Distribution

- Represents 61% of our consolidated EBITDA
- Total sales: 119,998 GWh
- Total clients: 24.7 million

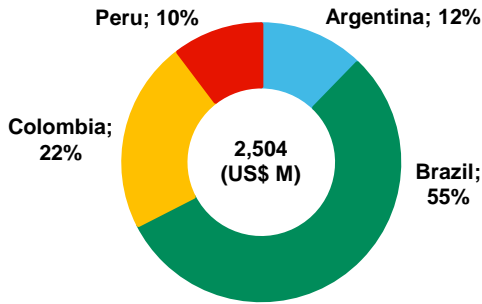


# Generation

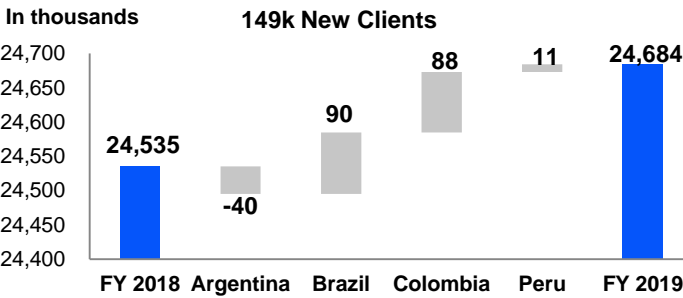
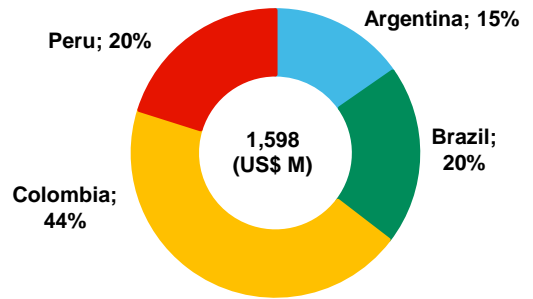
- Represents 39% of our consolidated EBITDA
- Total sales: 72,553 GWh
- Total Installed Capacity: 11,267 MW



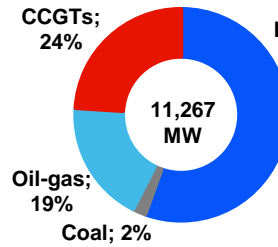
## EBITDA Dx by country



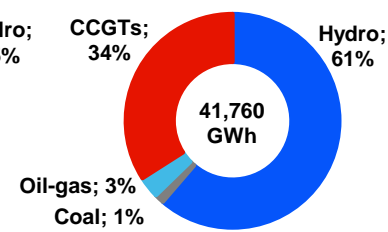
## EBITDA Gx by country



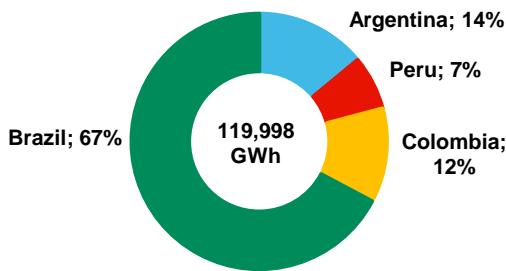
## Installed Capacity



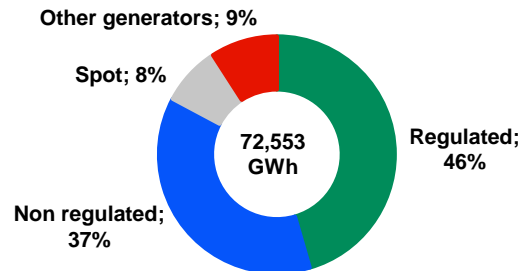
## Generation Mix



## Physical Sales by country



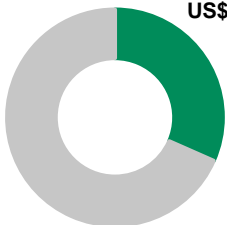
## Energy Sales by market



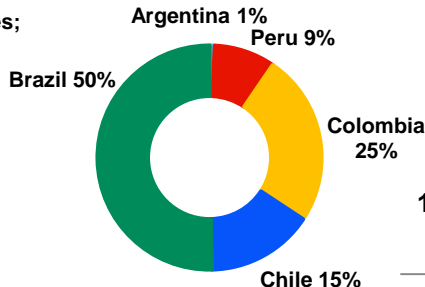
## Gross Debt US\$ 6,289 million

### Liquidity US\$ 2,926 million

Committed credit lines;  
US\$ 925



### Gross Debt by country



### Debt Maturities US\$ Million

