

Fact Sheet 1H 2019

Enel Américas



1H 2019

- We are the largest private utility company in South America.
- We are engaged in the electricity Distribution, Generation and Transmission businesses through our subsidiaries in Colombia, Brazil, Argentina and Peru.
- Enel Américas is controlled by the ENEL Group, a worldwide energy leader.

Ownership structure

COLOMBIA

Generation / Emgesa
 Installed Capacity 3,506 MW
 Market Share Gx (Sales) 25%

Distribution / Codensa
 Clients 3.5 Million
 Sales 7,039 GWh
 Market Share Dx (Sales) 19%

PERU

Generation / Enel Generación Perú
 Installed Capacity 1,649 MW
 Market Share Gx (Sales) 21%

Generation / Enel Generación Piura
 Installed Capacity 337 MW
 Market Share Gx (Sales) 1%

Distribution / Enel Dx Perú
 Clients 1.4 Million
 Sales 4,178 GWh
 Market Share Dx (Sales) 31%

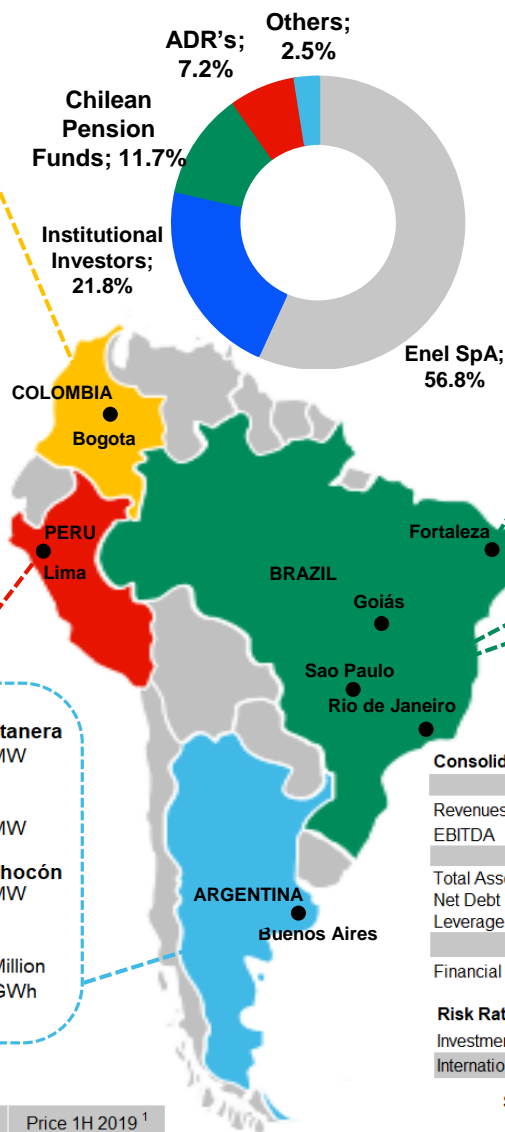
ARGENTINA

Generation / Enel Generación Costanera
 Installed Capacity 2,210 MW
 Market Share Gx (Sales) 6%

Generation / Central Dock Sud
 Installed Capacity 846 MW
 Market Share Gx (Sales) 2%

Generation / Enel Generación El Chocón
 Installed Capacity 1,363 MW
 Market Share Gx (Sales) 2%

Distribution / Edesur
 Clients 2.5 Million
 Sales 8,258 GWh
 Market Share Dx (Sales) 15%



BRAZIL

Generation / Enel Generación Fortaleza
 Installed Capacity 319 MW
 Market Share Gx (Sales) 1%

Generation / Cachoeira Dourada
 Installed Capacity 655
 Market Share Gx (Sales) 5%

Generation / Volta Grande
 Installed Capacity 380 MW
 Market Share Gx (Sales) 0%

Distribution / Enel Dx Rio
 Clients 2.9 Million
 Sales 5,772 GWh
 Market Share Dx (Sales) 3%

Distribution / Enel Dx Ceará
 Clients 3.9 Million
 Sales 5,898 GWh
 Market Share Dx (Sales) 3%

Distribution / Enel Dx Goiás
 Clients 3.1 Million
 Sales 6,920 GWh
 Market Share Dx (Sales) 3%

Distribution / Enel Dx Sao Paulo
 Clients 7.2 Million
 Sales 21,798 GWh
 Market Share Dx (Sales) 10%

Consolidated Financial Data (US\$ million)

	1H 2018	1H 2019
Revenues	5,864	7,228
EBITDA	1,652	2,070
	FY 2018	1H 2019
Total Assets	27,396	29,712
Net Debt	6,649	7,916
Leverage	2.10	2.14
	1H 2018	1H 2019
Financial Exp. Coverage	4.35	4.06

Risk Rating Classification

Investment Grade

International Ratings		
Standard & Poor's	BBB	with stable outlook
Fitch Ratings	BBB+	with stable outlook
Moody's	Baa3	with stable outlook

Relevant Stock Presence

Stock Market	Ticket symbol	Price 1H 2019 ¹
Bolsa de Santiago	ENELAM	119.51 (CLP/Share)
NYSE	ENIA	8.87 (USD/ADR)

¹ Closing price as of June 30th, 2019

Market Cap ¹ (US\$ bn)
10.11

¹ As of June 30th, 2019



Local Ratings

Feller Rate	AA-	Stable
Fitch Ratings	AA (cl)	Stable

Risk Rating Classification as of August 9th, 2019

Distribution

- Represents 62% of our consolidated EBITDA
- Total sales: 59,863 GWh
- Total clients: 24.5 million

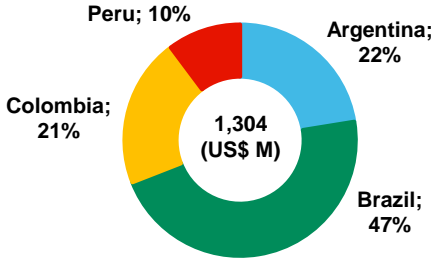


Generation

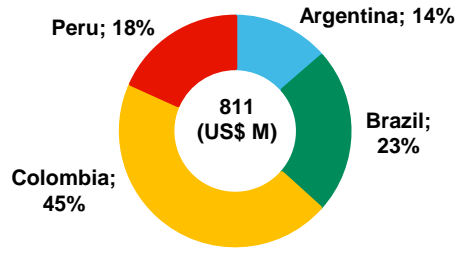
- Represents 38% of our consolidated EBITDA
- Total sales: 34,848 GWh
- Total Installed Capacity: 11,265 MW



EBITDA Dx by country

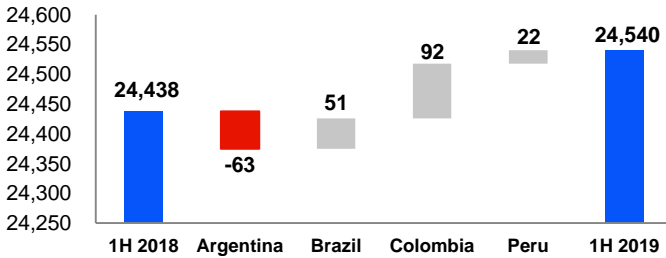


EBITDA Gx by country

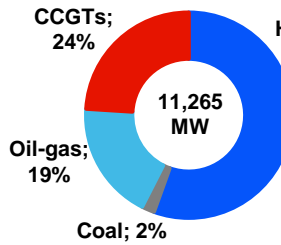


In thousands

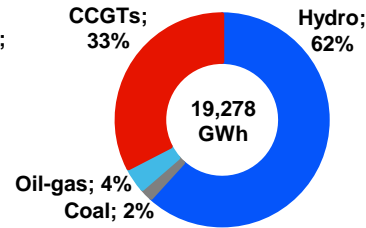
102k New Clients



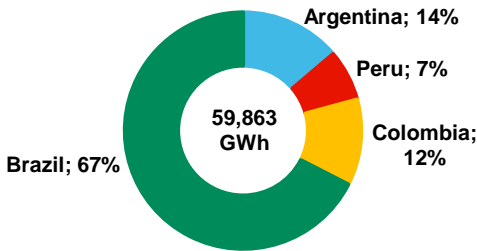
Installed Capacity (MW)



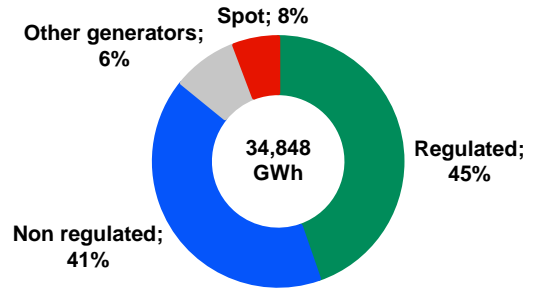
Generation Mix



Physical Sales by country

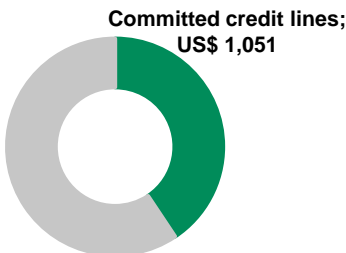


Energy Sales by market

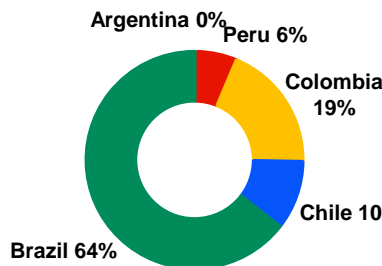


Gross Debt US\$ 9,450 million

Liquidity US\$ 2,586 million



Financial Debt by country



Debt Maturities US\$ Million

