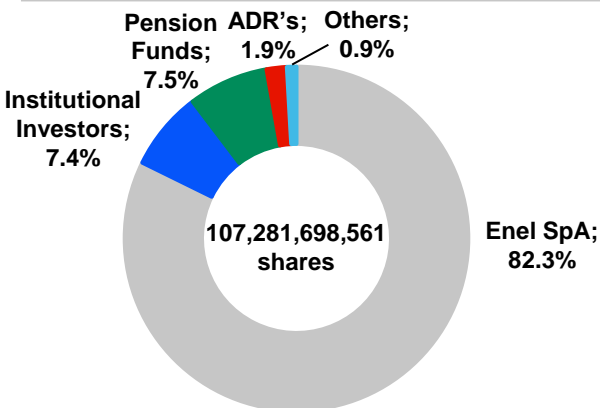


Fact Sheet FY 2021

Enel Américas



Enel Américas Shareholders¹



Stock Presence¹

Stock Market	Ticker	Closing Price	Avg. Daily Traded Volume
Bolsa de Santiago	ENELAM	93.00 (CLP/Share)	US\$ 14 mn
NYSE	ENIA	5.44 (USD/ADR)	US\$ 11 mn



1. As of December 31, 2021.

Market Presence – FY 2021

	Argentina	Brazil	Colombia	Peru	Panama	Guatemala	Costa Rica
Generation							
Installed Capacity (MW)	4,419	4,978	3,589	2,294	401	164	81
Energy sales (GWh)	13,100	26,397	17,685	11,434	1,519	950	168
Net production (GWh)	13,099	10,987	13,209	9,338	1,459	480	168
Distribution							
Clients (mn)	2.5	18.4	3.7	1.5			
Energy distributed (GWh)	16,735	80,382	14,598	8,130			
Energy losses (%)	18.0%	12.9%	7.5%	8.5%			

Enel Américas does not have Distribution assets in Central America

Consolidated Financial Data

(US\$ mn)	FY 2020	FY 2021
Revenues	12,292	16,192
EBITDA	3,253	4,102
(US\$ mn)	FY 2020	FY 2021
Total Assets	26,934	34,959
Net Debt	4,426	5,870
Leverage (x)	1.61	1.33

ESG Ratings

International Ratings	Rating
MSCI	AA
FTSE Russell	4.1 pts
S&P Dow Jones	85 pts
Moody's ESG	56 pts
Refinitiv	84 pts
CDP ¹	B

Credit Rating – Investment Grade

International Ratings	Investment Grade
Standard & Poor's	BBB- / Stable
Fitch Ratings	A- / Stable
Moody's	Baa2 / Stable
Local Ratings	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA / Stable

1. Carbon Disclosure Project

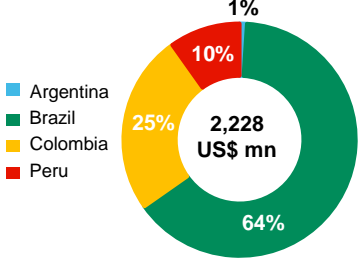


Distribution

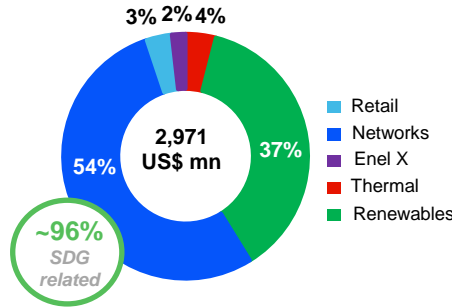
Generation



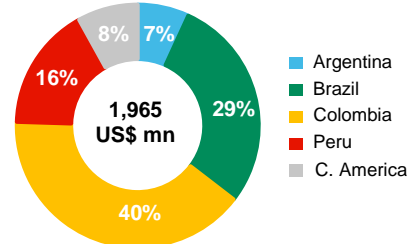
Distribution
EBITDA by country¹



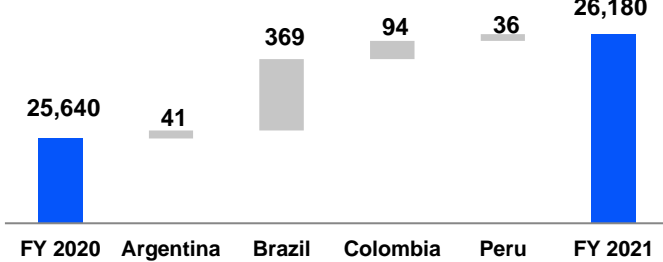
Gross CAPEX by business



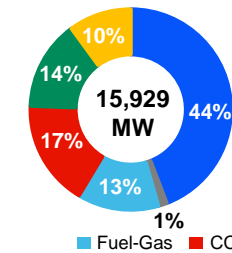
Generation
EBITDA by country



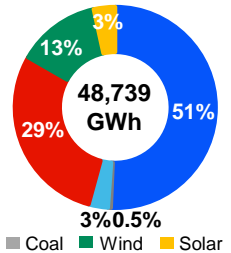
541 th. New End Users



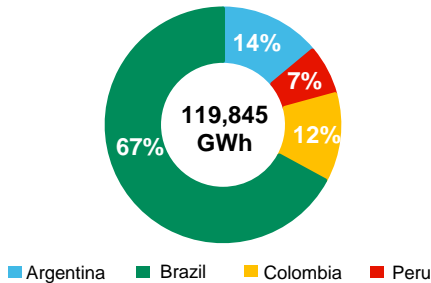
Installed Capacity



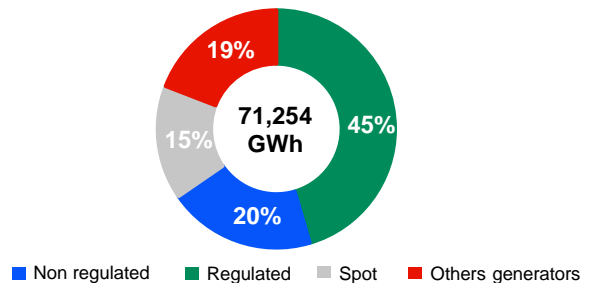
Generation Mix



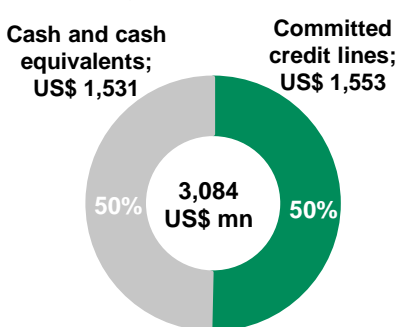
Physical Sales by country



Energy sales by market

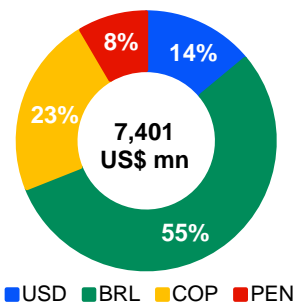


Liquidity US\$ 3,084 million



Gross Debt US\$ 7,401 million

Gross Debt by currency



Debt Maturities US\$ million

