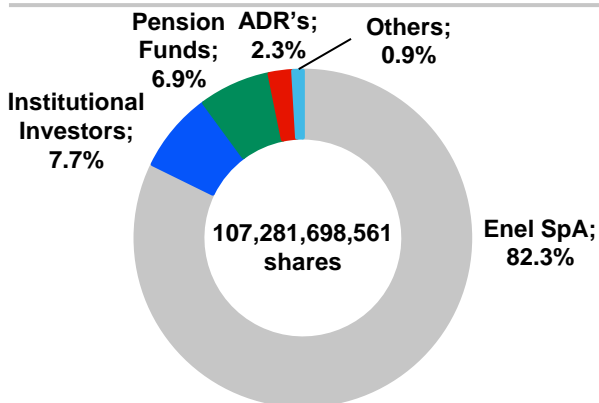


Fact Sheet H1 2021

Enel Américas



Enel Américas Shareholders¹



Stock Presence¹

Stock Market	Ticker	Closing Price	Avg. Daily Traded Volume
Bolsa de Santiago	ENELAM	107.8 (CLP/Share)	US\$ 17 mn
NYSE	ENIA	7.22 (USD/ADR)	US\$ 10 mn



1. As of June 30, 2021.

Market Presence – H1 2021

	Argentina	Brazil	Colombia	Peru	Panama	Guatemala	Costa Rica
Generation	Installed Capacity (MW)	4,419	4,291	3,589	2,292	362	81
	Energy sales (GWh)	6,948	11,316	8,371	5,830	537	40
	Net production (GWh)	6,947	4,408	6,384	4,457	534	40
Distribution	Clients (mn)	2.5	18.3	3.7	1.5	Central America region does not include the Distribution business	
	Energy distributed (GWh)	8,176	40,018	7,048	4,057		
	Energy losses (%)	20.1%	13.6%	7.7%	8.6%		

Consolidated Financial Data

(US\$ mn)	H1 2020	H1 2021
Revenues	5,701	6,658
EBITDA ¹	1,471	1,692
(US\$ mn)	FY 2020	H1 2021
Total Assets	26,934	35,219
Net Debt	4,426	5,663
Leverage (x)	1.61	1.19

ESG Ratings

International Ratings	Rating (as of)
MSCI	AA (aug-21)
FTSE Russell	4.1 pts (jun-21)
S&P Dow Jones	83 pts (nov-20)
Moody's ESG	56 pts (may-21)

Credit Rating – Investment Grade

International Ratings	Investment Grade
Standard & Poor's	BBB- / Stable
Fitch Ratings	A- / Stable
Moody's	Baa2 / Stable
Local Ratings	
Feller Rate	AA / Stable

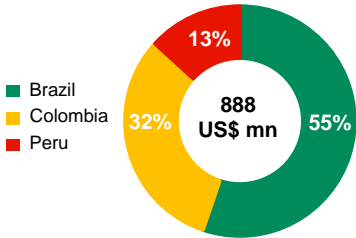
1. Total EBITDA includes Holding and Adjustments

Distribution

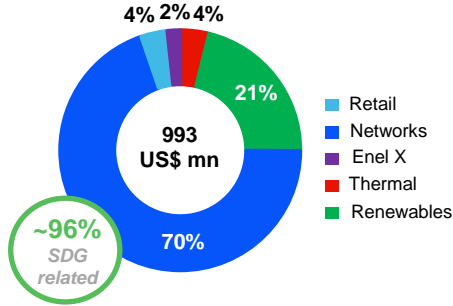
Generation



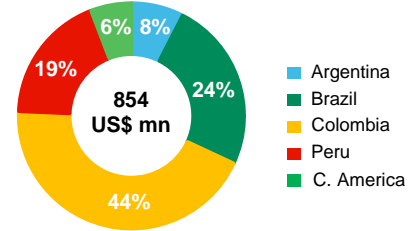
Distribution EBITDA by country¹



Gross CAPEX by business

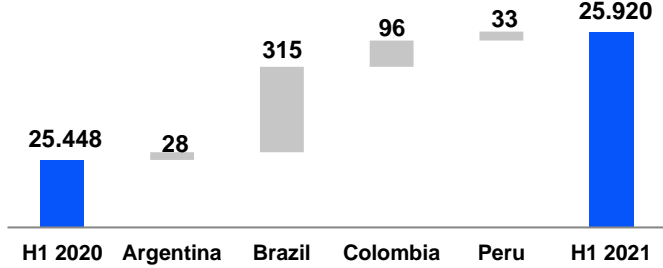


Generation EBITDA by country

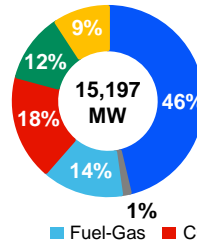


¹: Contribution from Argentina Dx business was 0.2%

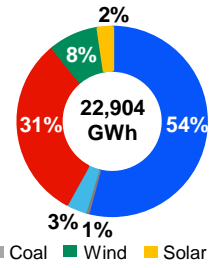
472 th. New End Users



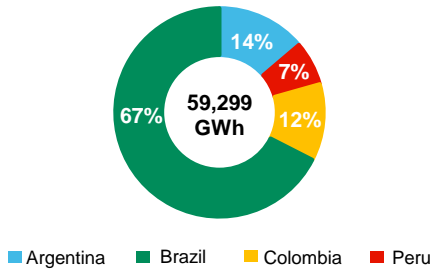
Installed Capacity



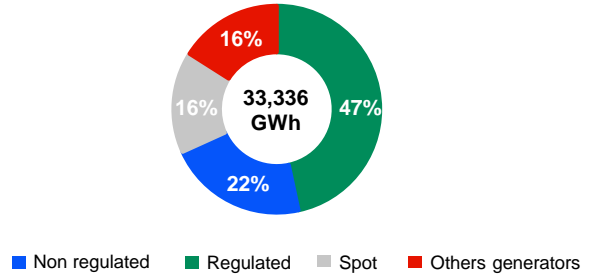
Generation Mix



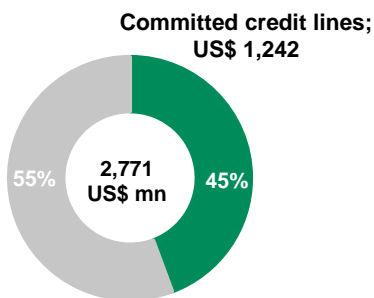
Physical Sales by country



Energy sales by market

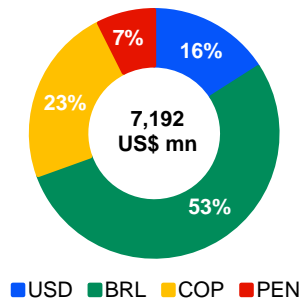


Liquidity US\$ 2,771 million

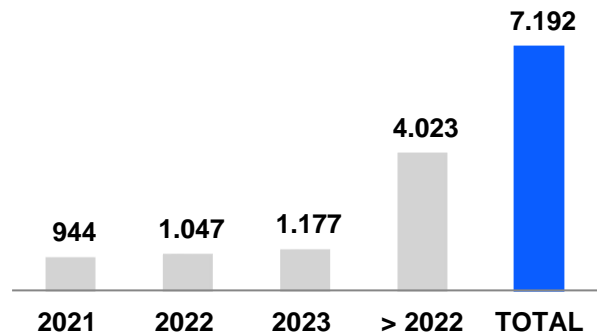


Gross Debt US\$ 7,192 million

Gross Debt by currency



Debt Maturities US\$ Million



Cash and cash equivalents; US\$ 1,529

■ USD ■ BRL ■ COP ■ PEN