

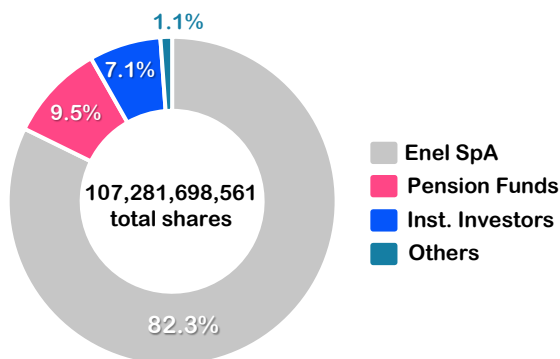
# Enel Américas Fact Sheet FY 2022



- Integrated utility company with operations in LatAm<sup>(1)</sup>;
- With presence in Generation, Grids and Services businesses
- Reaching zero emissions by 2040



## Enel Américas Shareholders<sup>(2)</sup>



## Stock Presence<sup>(2)</sup>

Stock Market	Ticker	Closing price	Market Cap
Bolsa de Santiago	ENELAM	113.5 (CLP/Sh)	14.3 USD bn



S&P Dow Jones Indices  
A Division of S&P Global



MOODY'S | ESG Solutions

(1) Asset sale processes are ongoing in Argentina and Peru, according to the Strategic Plan 2023-25 announced in November 2022.

(2) As of December 31, 2022.

## Operational figures – As of December 2022

### Integrated company in LatAm



### Generation

	Argentina	Brazil	Colombia	Peru	C. America	Total
Installed Capacity (GW)	4.4	5.1	3.7	2.3	0.7	16.1
Energy Sales (TWh)	11.1	43.3	18.8	11.8	3.0	88.0
Net production (TWh)	11.1	16.6	13.7	9.6	2.4	53.4

### Grids

	Argentina	Brazil	Colombia	Peru	C. America <sup>(3)</sup>	Total
Grid customers (mn)	2.6	15.4	3.8	1.5	N.A.	23.3
Energy distributed (TWh)	17.5	81.7	15.1	8.3	N.A.	122.6
Energy losses	17%	13%	8%	8%	N.A.	13%

(3) Central America does not include Distribution business, only Generation business

## Consolidated Financial Data

(US\$ mn)	FY 2021	FY 2022
Revenues	16,192	15,729
EBITDA	4,102	4,825
(US\$ mn)	FY 2021	FY 2022
Total assets	34,959	34,774
Net debt	5,870	6,868
Net debt/EBITDA	1.4x	1.4x

## ESG Ratings

Agency	Rating
MSCI	AA (Scale from CCC to AAA)
FTSE Russell	4.4 pts (Scale from 0 to 5)
S&P Dow Jones	87 pts (Scale from 0 to 100)
Moody's ESG	67 pts (Scale from 0 to 100)
Refinitiv	90 pts (Scale from 0 to 100)
CDP <sup>(4)</sup>	A- (Scale from D to A)

## Credit Rating – Investment Grade

International	
Standard & Poor's	BBB- / Stable
Fitch Ratings	BBB+ / Stable
Moody's	Baa2 / Stable
Local	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA / Stable

(4) Carbon Disclosure Project



# Enel Américas

## Fact Sheet FY 2022

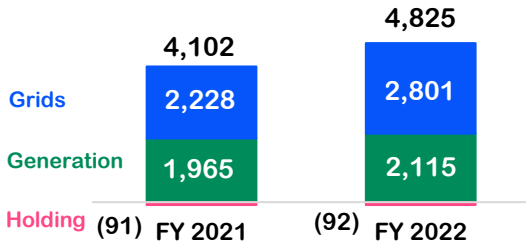


Figures as of December 2022



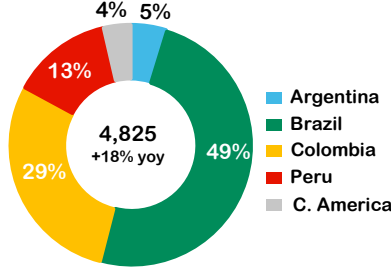
### EBITDA by business

USD mn



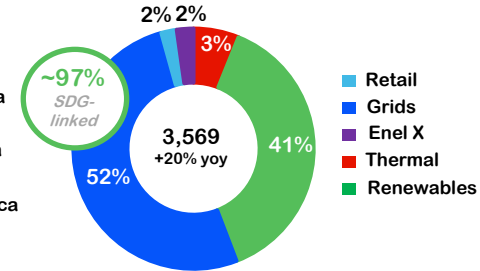
### EBITDA by country

USD mn



### CAPEX by business

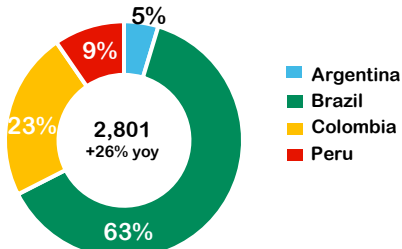
USD mn



### Grids business

#### EBITDA by country

USD mn



FY 2021    FY 2022    FY 2021    FY 2022

Grid customers (mn)	26.2	23.3	SAIDI (hours)	8.6	8.1
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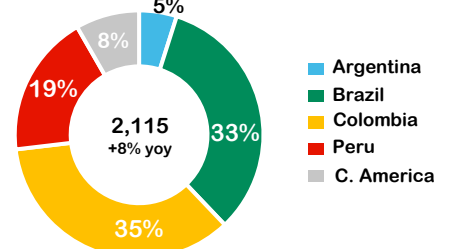
Energy distributed (TWh)	121.2	122.6	SAIFI (times)	4.2	3.9
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Energy losses (%)	12.9	12.8
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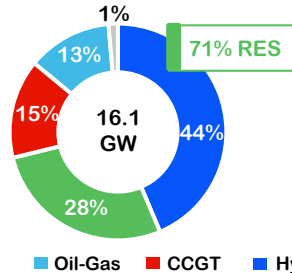
### Generation business

#### EBITDA by country

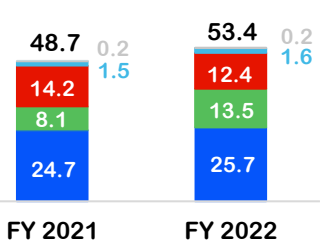
USD mn



#### Net installed capacity

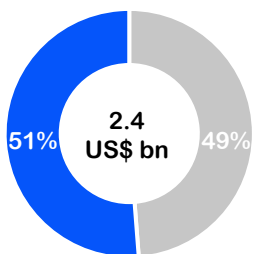


#### Net production (TWh)

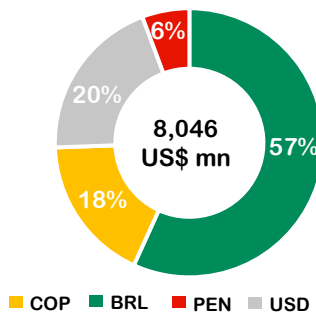


### Enel Américas consolidated Net Debt USD 6,868 mn

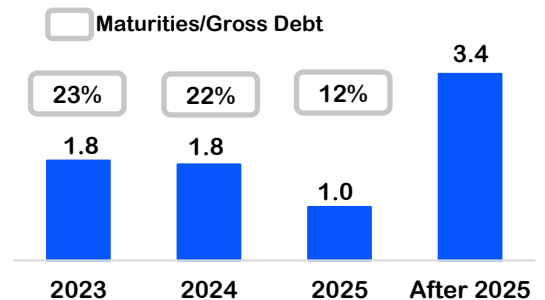
#### Liquidity position



#### Gross Debt by currency



#### Debt maturities (USD bn)



# Enel Américas

## Fact Sheet FY 2022



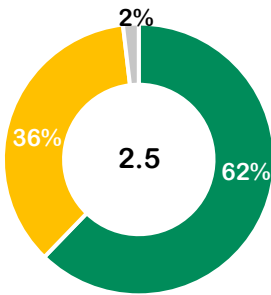
Figures as of December 2022



### Generation business

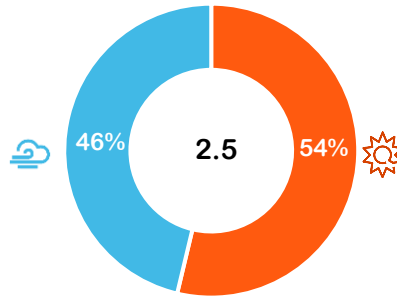
#### Projects in execution (GW)<sup>1</sup>

##### By country



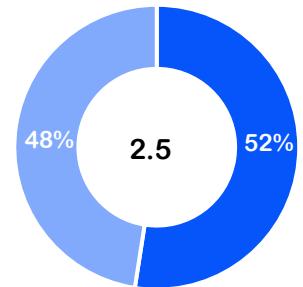
■ Brasil ■ Colombia ■ C. America

##### By technology



■ Solar ■ Wind

##### By year



■ 2023 ■ 2024

(1) Capacity in execution includes Stewardship projects

#### Gross Pipeline (GW)

~59 GW



### Grids business

#### Next tariff reviews

2023



Edesur (December)



Enel Dx Río (March)  
Enel Dx Ceará (April)  
Enel Dx Sao Paulo (July)

2025



Enel Colombia