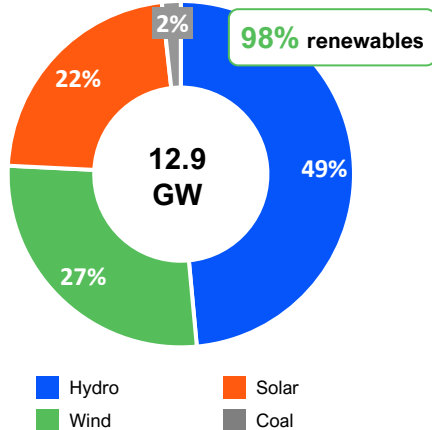


Enel Américas Fact Sheet H1 2025

enel

- Investments tailored to **returns**, with **advocacy** playing a key role
- Continued enhancement of **grid resiliency and quality**
- Selective capital allocation driven by a weighted **risk-reward matrix**

Net installed capacity



Operational figures

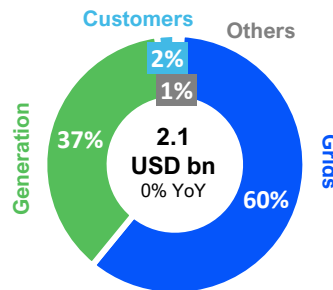
		Argentina	Brazil	Colombia	C. America ¹	Total
Generation	Net installed capacity (GW)	1.3	6.6	4.2	0.7	12.9
	Net production (TWh)	0.8	5.1	4.2	0.5	10.7
	Energy sales (TWh)	1.5	18.6	10.4	1.6	32.0
Grids	Grid customers (mn)	2.7	16.0	4.0	N.A.	22.8
	Energy distributed (TWh)	8.8	37.0	7.6	N.A.	53.4
	Energy losses	17.9%	13.1%	7.5%	N.A.	13.1%

(1) Central America only has Generation business

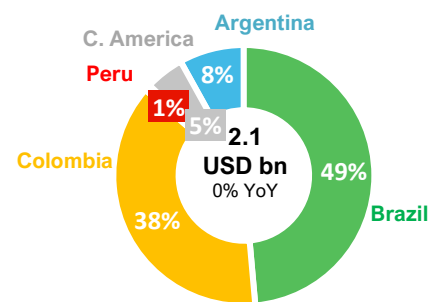
Consolidated Financials

(USD bn)	H1 2024	H1 2025
Revenues	6.7	6.8
EBITDA	2.1	2.1
Net income ²	2.3	0.4
(USD bn)	H1 2024	H1 2025
Total assets	31.5	33.5
Net debt	2.1	4.2
Net Debt/EBITDA (Times)	0.6	1.1

EBITDA by business

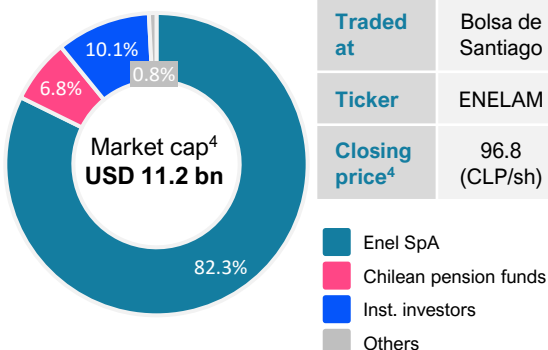


EBITDA by country



(2) H1 2024 net income includes the results of the Peruvian assets sale for 1.8 USD bn.

Shareholders & stock info³



Traded at	Bolsa de Santiago
Ticker	ENELAM
Closing price ⁴	96.8 (CLP/sh)

Credit ratings

International	
Standard & Poor's	BBB- / Stable
Fitch Ratings	BBB+ / Stable
Moody's	Baa2 / Stable
Local	
Fitch Ratings	AA+(cl) / Stable
Feller Rate	AA / Stable

ESG ratings

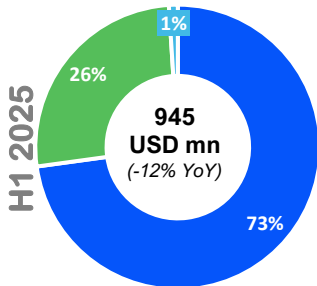
Agency	Rating
MSCI	AAA (from CCC to AAA)
FTSE Russell	4.5 pts (from 0 to 5)
S&P Dow Jones	76 pts (from 0 to 100)
Moody's ESG	67 pts (from 0 to 100)
Refinitiv	92 pts (from 0 to 100)
CDP ⁵	A- (from D to A)
ISS ESG	B- (from D- to A+)

(3) As of June 30, 2025; (4) September 17, 2025; (5) Carbon Disclosure Project

Enel Américas Fact Sheet H1 2025

enel

- Investments tailored to **returns**, with **advocacy** playing a key role
- Continued enhancement of **grid resiliency and quality**
- Selective capital allocation driven by a weighted **risk-reward matrix**



CAPEX by business¹

Investment priorities for the coming years:

- Grids:** Focus on countries with **constructive regulation**, maximizing **RAB growth**
- Renewables:** **Selective investments** based on a risk-reward matrix to maximize returns
- Customers:** Prioritize products and services that can **accelerate electrification**

Grids

EBITDA by country

H1 2024 H1 2025

Grid customers (mn) **22.4** **22.8**

Energy distributed (TWh) **53.4** **53.4**

Edesur 16.9 18.5

Enel São Paulo 6.7 5.8

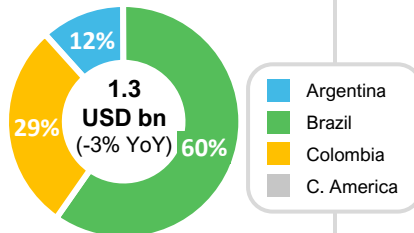
Enel Rio 9.4 5.6

Enel Ceará 10.2 6.6

Enel Colombia 6.5 5.6

Smart meters (mn) **1.0** **1.7**

SAIDI (hours)



Next tariff reviews

2027 Enel Colombia

2027-28 Enel Dx Rio
Enel Dx Ceará
Enel Dx Sao Paulo

2030 Edesur

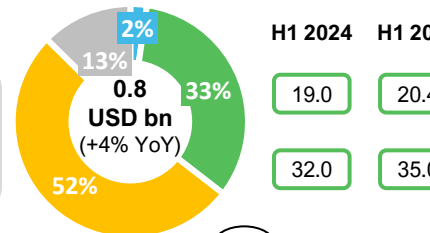
EBITDA by country

Generation

H1 2024 H1 2025

Net production (TWh) **19.0** **20.4**

Energy sales (TWh) **32.0** **35.0**



+1%

12.8

12.5

0.2

H1 2024

12.9

12.6

0.2

H1 2025

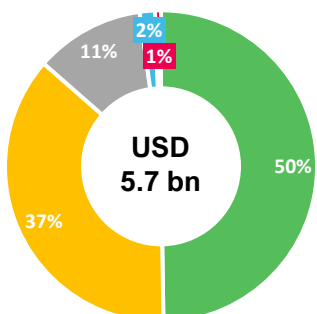
Renewable
Thermal



0.5 GW projects in execution

Consolidated Net Debt – USD 4.2 bn

Gross Debt by currency



Variable rate gross debt **77%**

Avg. maturity (years) **3.5**

Avg. cost of debt **11.1%**

Debt maturities (USD bn)

