



# Enel Américas' Investor Day 2024

November 22<sup>nd</sup>, 2024

## Annexes

# GDP, CPI and FX



	GDP (%)			CPI (%) <sup>1</sup>			Fx (vs USD) <sup>2</sup>		
	2025	2026	2027	2025	2026	2027	2025	2026	2027
Brazil	2.2	2.4	2.3	3.7	3.7	3.2	5.2	5.1	5.1
Colombia	2.7	2.6	2.5	3.8	3.4	3.3	4,078	4,088	4,121
Argentina	3.1	2.8	2.9	41.0	39.8	36.5	2,109.0	2,864.0	3,803.0
Costa Rica	3.1	2.9	2.9	3.7	2.5	2.8	543.0	552.7	562.4
Guatemala	3.4	2.8	2.9	4.0	4.0	4.0	8.2	8.3	8.5
Panama	3.3	3.0	3.0	2.1	2.0	2.0	1.0	1.0	1.0

# Consolidated capacity and production

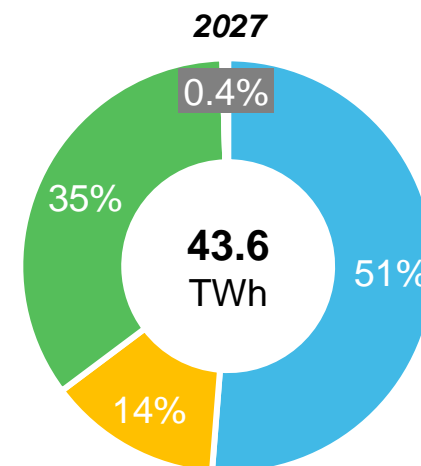
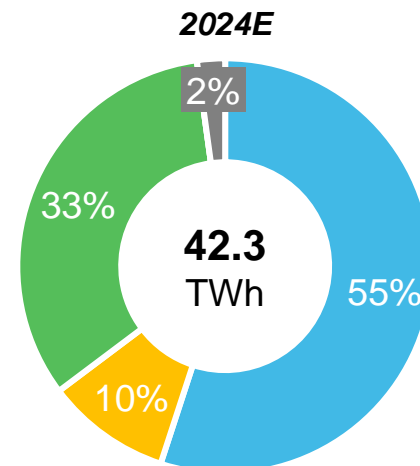
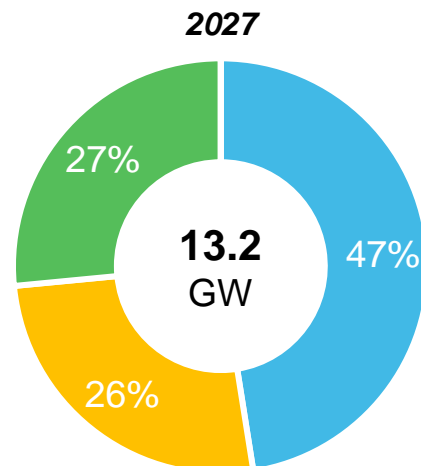
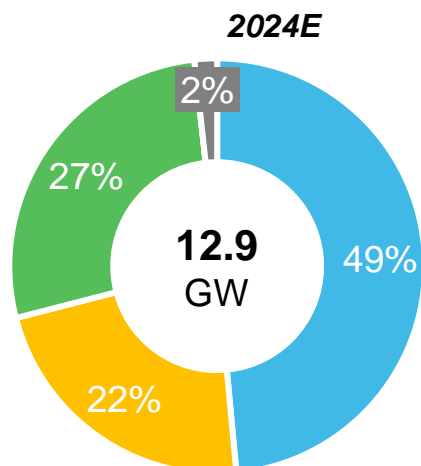


By Tech

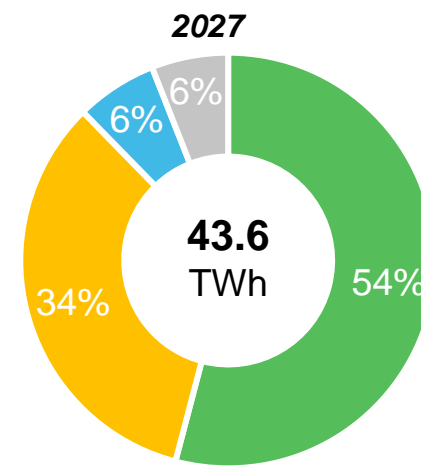
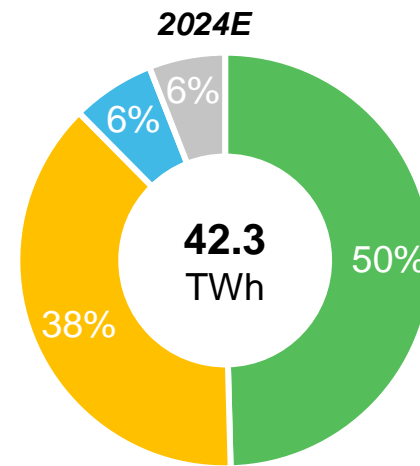
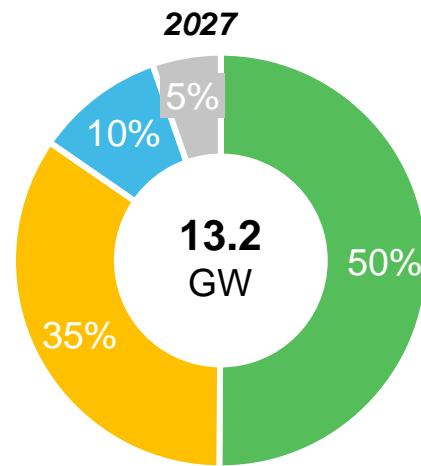
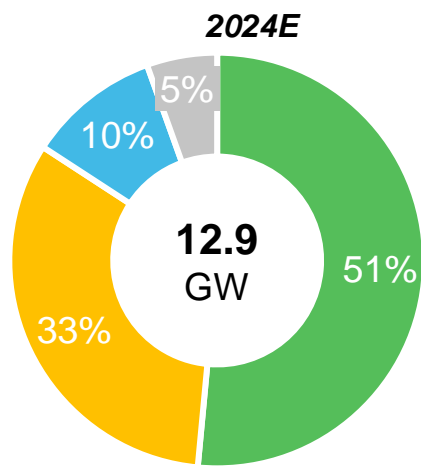
By Country

### Capacity (GW)

### Production (TWh)



- Hydro
- Solar
- Wind
- Coal



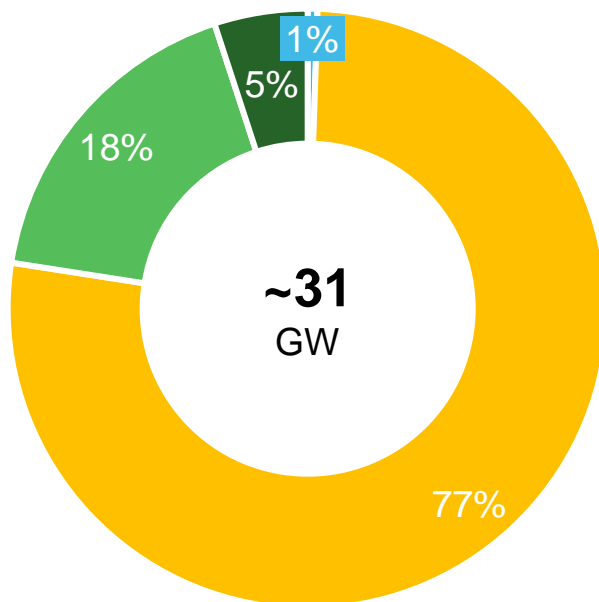
- Brazil
- Colombia
- Argentina
- Central America

# Gross pipeline



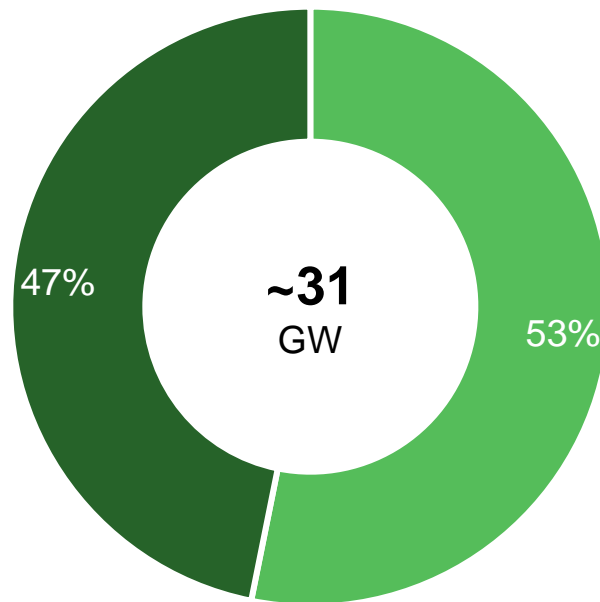
## Renewables Pipeline

By technology



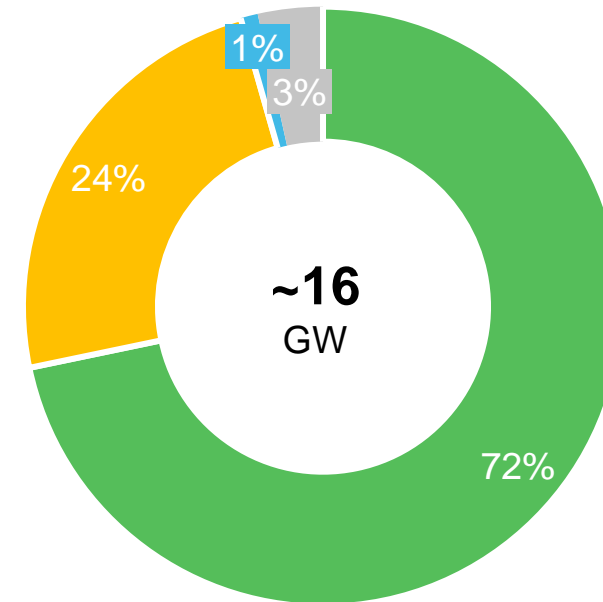
- Hydro
- Wind
- Solar
- BESS

By stage



- Mature
- Early stage

## Mature pipeline by country



- Brazil
- Colombia
- Argentina
- Central America




# Electricity distributed, Grid customers and Smart meters



	<i>Customers (mn)</i>		<i>Electricity distributed (TWh)</i>		<i>Smart meters (mn)</i>	
	2024	2027	2024	2027	2024	2027
Argentina	2.7	2.9	18.5	19.7	0.0	0.0
Brazil	15.9	16.6	72.4	75.0	1.3	5.3
Ceará	4.2	4.4	14.2	15.4	0.0	0.1
São Paulo	8.6	9.1	44.0	45.2	1.3	5.1
Rio	3.1	3.1	14.2	14.4	0.0	0.1
Colombia	3.9	4.2	15.5	16.2	0.1	0.1
<b>TOTAL</b>	<b>22.5</b>	<b>23.7</b>	<b>106.4</b>	<b>110.9</b>	<b>1.4</b>	<b>5.4</b>

# Grids: current regulatory framework



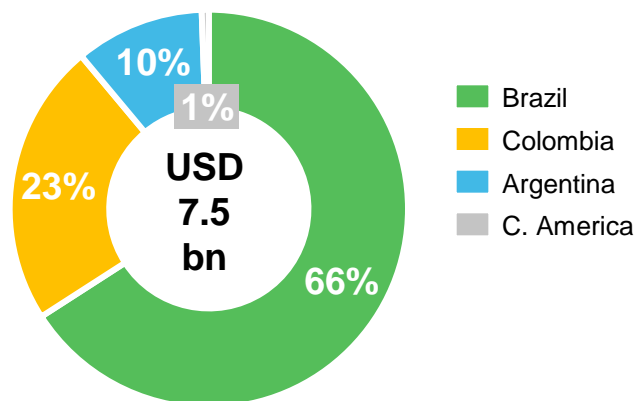
	 <b>Brazil</b>	 <b>Colombia</b>	 <b>Argentina</b>
WACC real pre tax 2024	11.2%	12.1%	12.5%
Next Regulatory Period	2027-28	2025	2025
Regulatory Period Length (years)	5 (Rio) 4 (São Paulo/Ceara)	5	5
Metering Ownership	Owned by DSO	Owned by users/DSO	Owned by DSO
Smart meter inclusion in RAB	Yes	No	Yes

# Total capex (USD bn)

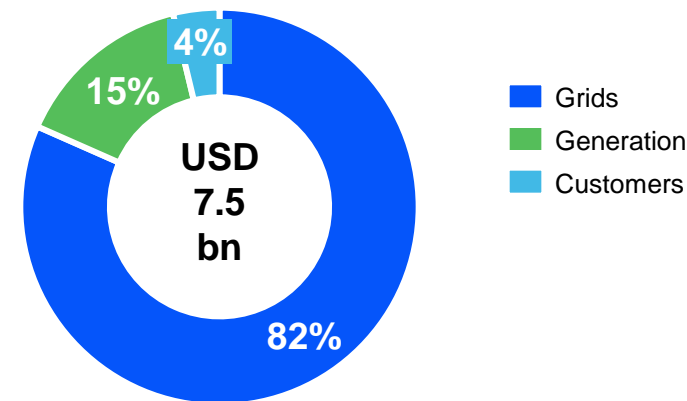


## CAPEX 2025-27<sup>1</sup>

By country



By business line



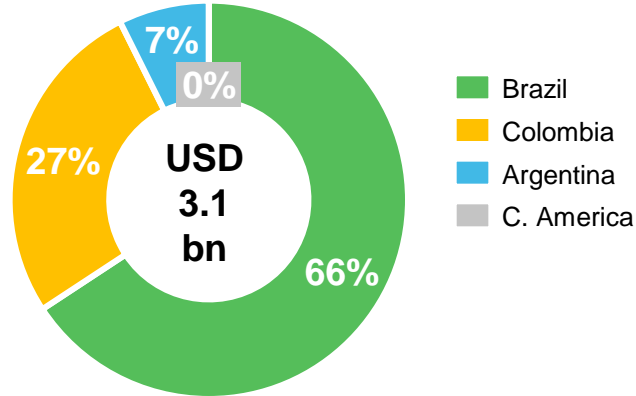
	Generation			Grids			Customers			Services & others			Total		
	2025	2026	2027	2025	2026	2027	2025	2026	2027	2025	2026	2027	2025	2026	2027
Argentina	0.0	0.0	0.0	0.2	0.3	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.2	0.3	0.3
Brazil	0.1	0.1	0.0	1.1	1.7	1.8	0.1	0.1	0.1	0.0	0.0	0.0	1.3	1.8	1.9
Colombia	0.4	0.3	0.2	0.3	0.3	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.7	0.6	0.4
Central America	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Total</b>	<b>0.5</b>	<b>0.4</b>	<b>0.2</b>	<b>1.6</b>	<b>2.2</b>	<b>2.4</b>	<b>0.1</b>	<b>0.1</b>	<b>0.1</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>2.2</b>	<b>2.7</b>	<b>2.7</b>

# Capex development (USD bn)

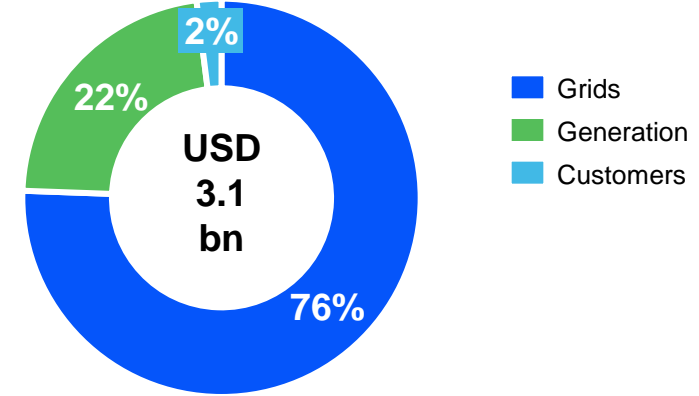


## CAPEX 2025-27<sup>1</sup>

By country



By business line



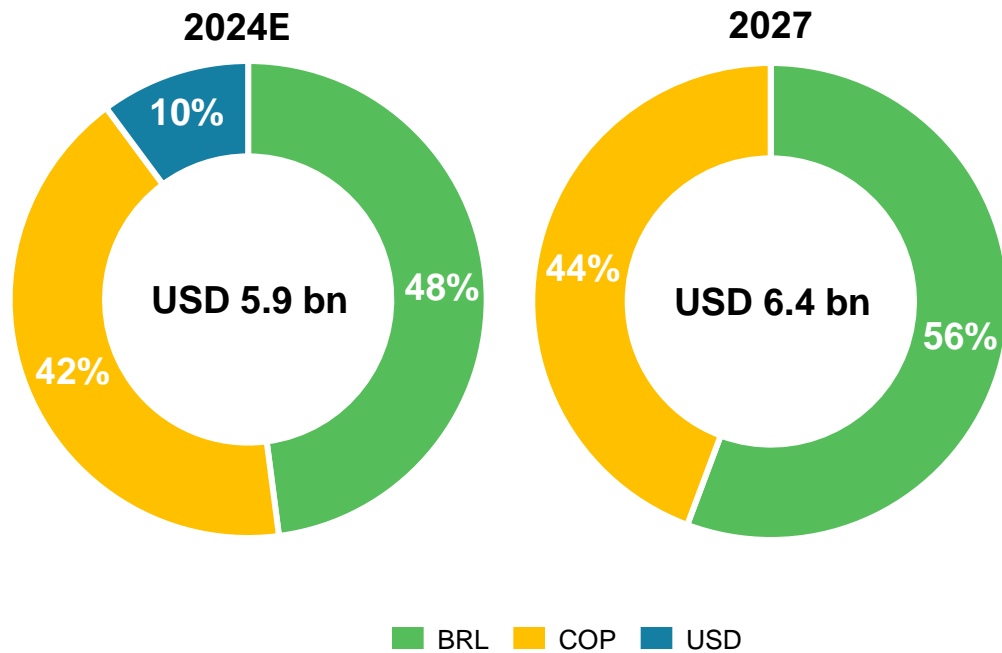
	Generation			Grids			Customers			Services & others			Total		
	2025	2026	2027	2025	2026	2027	2025	2026	2027	2025	2026	2027	2025	2026	2027
Argentina	0.0	0.0	0.0	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1
Brazil	0.1	0.0	0.0	0.3	0.7	1.0	0.0	0.0	0.0	0.0	0.0	0.0	0.3	0.7	1.0
Colombia	0.3	0.2	0.1	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.4	0.3	0.1
Central America	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
<b>Total</b>	<b>0.4</b>	<b>0.2</b>	<b>0.1</b>	<b>0.4</b>	<b>0.9</b>	<b>1.1</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.0</b>	<b>0.8</b>	<b>1.1</b>	<b>1.2</b>



# Gross debt (USD bn)



By currency



By country

